DAVIES




## Zach Hershenfeld

Associate

### Office

Toronto

### Tel

416.367.7589

### Email

zhershenfeld@dwpv.com


### Expertise

Corporate

### Bar Admissions

Ontario, 2020

## Zach is developing a comprehensive corporate practice.

He has assisted on a variety of transactions, including mergers and acquisitions, securities offerings, financings, corporate governance and general commercial matters.

### Representative Work

**Plenary Americas**

Acted for **Plenary Americas** in its C$1.2-billion take-private acquisition of Information Services Corporation, a leading provider of public data registry and information management services, and its related engagement with the Government of Saskatchewan with respect to legislative amendments to facilitate the transaction.

**Blackstone Inc.**

Acted for **Blackstone** in the US$360-million sale by Blackstone and Orion Resource Partners LP of their gold stream interest in the Eskay Creek gold-silver project, owned by Skeena Resources Limited, to Versamet Royalties Corporation.

**New Gold Inc.**

Acted for **New Gold Inc.** in its US$7-billion merger with Coeur Mining, Inc., creating a 100% North American precious metals producer with seven operating mines.

**Wexford Capital LP**

Acting for Wexford Capital LP, the largest shareholder of Bonterra Resources Inc., in Bonterra's approximately $20.4-million rights offering and related standby purchase commitment.

**Bird Construction Inc.**

Acting for **Bird Construction Inc.** in connection with the proposed issuance of warrants pursuant to a strategic partnership with Bell AI Fabric for the delivery of AI data centre projects over a five-year period.

**Haveli Investments**

Acting as Canadian counsel to funds managed by **Haveli Investments** in its cross-border acquisition of Budge Studios Inc., a leading Canadian developer of mobile games for kids and families.

**SunOpta Inc.**

Acting for **SunOpta Inc.**, a provider of supply chain solutions for beverages, broths and snacks, in its US$1.1-billion all-cash sale to Refresco, a global independent beverage solutions provider majority owned by KKR, by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

**Nexans Canada Inc.**

Acted for **Nexans Canada Inc.**, a global leader in cable manufacturing, in its acquisition of Electro Cables Inc., a family-owned wiring and cable manufacturer based in Ontario.

**Stone Point Capital**

Acting as Canadian counsel to funds managed by **Stone Point Capital** in their majority investment, together with Canada Pension Plan Investment Board, in OneDigital, an insurance brokerage and workforce consulting firm, through the acquisition of a stake from Onex Partners and other shareholders.

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### Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in the US$1.1-billion sale of its 50% interest in the Donlin Gold Project in Alaska to affiliates of Paulson Advisers LLC and NOVAGOLD Resources Inc., with an option for NOVAGOLD to purchase related debt.

### Russel Metals Inc.
Acted for **Russel Metals Inc.** in its C$300-million private placement offering of senior unsecured notes.

### Sleep Country Canada Holdings Inc.
Acted for **Sleep Country Canada Holdings Inc.** in its C$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

### Riot Platforms Inc.
Acted for **Riot Platforms Inc.** in connection with its strategic pursuit of change at Bitfarms Ltd., including its shareholder meeting requisition and successful challenge to Bitfarms' 15% trigger poison pill at the Ontario Capital Markets Tribunal, which culminated in the parties entering into a settlement agreement and Riot's director nominee being appointed to Bitfarms' board.

### National Bank Financial Markets, BMO Capital Markets and RBC Capital Markets
Acted as Canadian counsel for a syndicate of underwriters led by **National Bank Financial Markets**, **BMO Capital Markets** and **RBC Capital Markets** in connection with **IAMGOLD** Corporation's US$300-million public offering of common shares, conducted concurrently in Canada (excluding Québec and Nunavut) pursuant to Canadian prospectus requirements and in the United States pursuant to the U.S. multijurisdictional disclosure system.

### Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in its earn-in arrangement with Geophysx Jamaica Ltd., under which Barrick was granted the right to acquire up to an 80% joint-venture interest in certain properties located in Jamaica.

### Plusgrade Inc.
Acted for **Plusgrade** in connection with General Atlantic’s strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

### Centurion Apartment Real Estate Investment Trust
Acted for a special committee of independent trustees of **Centurion Apartment Real Estate Investment Trust**, a private, unlisted REIT with over $6.5 billion in assets, with restructuring of the REIT’s asset management agreement and related arrangements with its external asset manager, Centurion Asset Management Inc.

### Copper Mountain Mining Corporation
Acted for **Copper Mountain Mining Corporation** in its US$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

### Arcline Investment Management
Acted as Canadian counsel to **Arcline Investment Management** in its acquisition of International Water-Guard, a leading provider and servicer of proprietary potable

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water systems and components for use in business and commercial jet applications.

### Canaccord Genuity Group Inc.

Acted for the special committee of the board of directors of **Canaccord Genuity Group Inc.** in connection with management's proposed takeover bid for the common shares of Canaccord.

### WideOrbit Inc.

Acted for **WideOrbit, Inc.**, a California-based media vertical software provider, in its sale to Constellation Software Inc. and its subsidiary Lumine Group Inc., and the related spin-out of the combined Lumine Group Inc. as a new public company listed on the TSX-V.

### Cornerstone Capital Resources Inc.

Acted for **Cornerstone Capital Resources Inc.** in its merger with SolGold plc under a court-approved plan of arrangement, consolidating ownership of the Cascabel project in northern Ecuador.

### Sleep Country Canada Holdings Inc.

Acted for **Sleep Country Canada Holdings Inc.**, Canada's leading omnichannel specialty sleep retailer, in its acquisition of Silk & Snow Inc., a Canadian-based direct-to-consumer sleep retailer.

### Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** in its acquisition and related financing of North American Produce Buyers Limited, a leading importer and distributor of premium fruit.

### Points.com Inc.

Acted for **Points.com Inc.**, the global leader in powering loyalty commerce, in its sale by plan of arrangement to Plusgrade Parent L.P. in an all-cash transaction valuing Points at US$385 million.

### TPG Real Estate Partners

Acted for **TPG Real Estate Partners**, the dedicated real estate equity investment platform of alternative asset firm TPG, in its acquisition (and related financing) of Cinespace Film Studios, North America's second-largest independent sound stage platform with best-in-class studio campuses in Toronto and Chicago.

### Canadian Business Growth Fund

Acted for **Canadian Business Growth Fund** in its investment in Kudos Inc., a Calgary-based employee recognition, people analytics, and organizational communications technology company.

### Sleep Country Canada Holdings Inc.

Acted for **Sleep Country Canada Holdings Inc.**, Canada's leading omnichannel specialty sleep retailer, in its $25-million acquisition of a 52% majority stake in Hush Blankets, a Canadian-based direct-to-consumer sleep retailer.

### Sleep Country Canada Holdings Inc.

Acted for **Sleep Country Canada Holdings Inc.**, Canada's leading omnichannel specialty sleep retailer, in its strategic investment in Sleepout Inc., a Canadian-based sleep product retailer.

### AirBoss of America Corp.

Acted for **AirBoss of America Corp.** to establish a base shelf prospectus qualifying

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up to C$200 million of securities in Canada.

**WeCommerce Holdings Ltd.**
Acted for **WeCommerce Holdings Ltd.** in its acquisition of substantially all of the assets of Archetype Themes Inc., a leading designer and developer of premium Shopify themes, for an aggregate purchase price of up to US$32 million.

**Leaseweb Global B.V.**
Acted for **Leaseweb Global B.V.**, a leading hosting and cloud services company, in its acquisition of all of the issued and outstanding shares of iWeb Technologies Inc., a subsidiary of Internap Holding LLC and one of Canada's foremost providers of cloud services and server hosting.

**Hydrostor Inc.**
Acted for **Hydrostor Inc.**, a developer of Advanced Compressed Air Energy Storage (A-CAES) projects, in securing $10 million in growth capital financing from BDC Capital to advance four A-CAES projects in Canada, the United States and Australia.

## Recognitions

Best Lawyers Canada
Corporate Law
Ones to Watch

Osgoode Hall Law School
F.H. Barlow Scholarship
2019

## Insights

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Plenary Acquires ISC in $1.2 Billion Deal
Jul 8, 2026

Refresco to Acquire SunOpta
Feb 10, 2026

Nexans to Acquire Electro Cables Inc.
Oct 24, 2025

Barrick to Sell Stake in Donlin Gold Project
Apr 24, 2025

TPG Real Estate Acquires Cinespace Film Studios
Nov 22, 2021

Leaseweb Global Acquires Montréal’s iWeb
Aug 5, 2021

## Education

Osgoode Hall Law School, JD, 2019
Schulich School of Business, MBA, 2019
York University, BSc (Hons.), 2015

## Bar Admissions

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