DAVIES



Valérie Trudeau
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Expertise
Capital Markets and Securities
Mergers and Acquisitions
Corporate Governance

Bar Admissions
Québec, 2016

Valérie is developing a comprehensive capital markets and securities practice.

Valérie assists on a large range of capital markets transactions, including public offerings and private placements of fixed-income securities and equity. She has experience in private and public M&A, shareholder activism and corporate governance. She also advises issuers on a broad range of other securities laws matters, including in connection with their continuous offering programs, disclosure requirements and general securities law compliance.

Prior to joining Davies, Valérie served as senior legal counsel for a large Canadian financial institution in its treasury department and as a lawyer for another national Canadian law firm.

Representative Work

La Caisse
Acted for **La Caisse** in its $9-billion acquisition, with Brookfield, of Boralex Inc., a leading Canadian renewable energy company.

Groupe Dynamite Inc.
Acted for **Groupe Dynamite Inc.** in a C$251-million bought deal secondary offering of subordinate voting shares held by 4370368 Canada Inc., an entity owned by the company's CEO, and a concurrent C$51-million targeted share repurchase from the same entity.

Edge Copper Corporation
Acted for **Edge Copper Corporation** to establish a base shelf prospectus qualifying up to $65 million of securities.

Black Swan Graphene Inc.
Acted for **Black Swan Graphene Inc.** in its acquisition of Falpaco Rubber & Plastic Inc., a Québec-based manufacturer specializing in custom molding of plastic and rubber components.

La Caisse
Acted for **La Caisse** and **CDP Financial** with the reopening of the Series 26 offering by CDP Financial of $750 million of senior notes due 2035 under its Senior Notes Program.

La Caisse
Acted for **La Caisse** and **CDP Financial** with the offering by CDP Financial of US$1.5 billion of Series 27 notes due 2031 under its Senior Notes Program.

Arcline Investment Management LP
Acted as Canadian counsel to **Arcline Investment Management LP** in its sale of American Holt and Pride Engineering to ProMach.

RBC Dominion Securities Inc. and RBC Capital Markets, LLC
Acted for **RBC Dominion Securities Inc.** and **RBC Capital Markets, LLC** on the US$750-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc., where certain of the offered shares were repurchased for cancelation by GFL.

Caisse de dépôt et placement du Québec

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Acted for **Caisse de dépôt et placement du Québec** in CDP Financial's offering of €1 billion of Series 25 Notes under its Senior Notes Program.

BMO Capital Markets and National Bank Financial Markets

Acted for the agents led by **BMO Capital Markets** and **National Bank Financial Markets** in the Canadian private placement by SmartStop OP, L.P. of C$200-million of senior unsecured notes, guaranteed by its parent, SmartStop Self Storage REIT, Inc., and certain of its subsidiaries.

Doximity, Inc.

Acted for **Doximity, Inc.** in its acquisition of Pathway Medical Inc., a Montreal-based medical AI and clinical reference startup.

Hydro-Québec

Acted for **Hydro-Québec**, Innergex Renewable Energy Inc.'s largest shareholder, in Innergex's C$10-billion take-private by Caisse de dépôt et placement du Québec.

Northern Superior Resources Inc.

Acted for **Northern Superior Resources Inc.** in a C$5-million bought deal private placement of common shares.

BMO Capital Markets and National Bank Financial Markets

Acted for the agents led by **BMO Capital Markets and National Bank Financial Markets** in the Canadian private placement by SmartStop OP, L.P. of C$500-million of senior unsecured notes, guaranteed by its parent, SmartStop Self Storage REIT, Inc. and certain of its subsidiaries.

Toromont Industries Ltd.

Acted for **Toromont Industries Ltd.** in its C$300-million private placement offering of senior unsecured notes.

Novum Legal Inc.

Acted for the shareholders of **Novum Legal** in the sale of their interest in Novum.

Groupe Dynamite Inc.

Acted for **Groupe Dynamite Inc.**, a Canadian women's clothing retailer, in its C$300-million initial public offering of subordinate voting shares, valuing the company at C$2.3 billion.

Novacap Management Inc.

Acted for **Novacap**, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately US$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Northern Superior Resources Inc.

Acted for **Northern Superior Resources Inc.** in connection with a bought deal private placement of 5,050,600 flow-through shares at $0.99 per share and 5,454,600 common shares at $0.55 per share, for aggregate gross proceeds of C$8-million.

MacKinnon, Bennett & Co.

Acted for **MacKinnon, Bennett & Co.** in the formation of MKB Partners Fund III, a private equity fund that invests in the energy, mobility, built environment and related industrial sectors of the energy transition.

Insights

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La Caisse and Brookfield to Acquire Boralex Inc.
Mar 25, 2026

Regulators Increase Capital-Raising Limits Under LIFE Exemption
May 21, 2025

Education

London School of Economics, MSc (Law and Accounting), 2015
Sherbrooke University, LLB, 2013

Bar Admissions

Québec, 2016