DAVIES



Shayna Goldman
Partner

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Montréal

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Expertise
Mergers and Acquisitions
Corporate
Private Equity
Life Sciences

Bar Admissions
Québec, 2015

Shayna devises innovative solutions to meet her clients' business needs.

She acts for clients on domestic and cross-border private mergers and acquisitions, private equity transactions, debt and equity financings, and other corporate and commercial transactions. Shayna's clients span a broad range of industry sectors, including technology, biotechnology, pharmaceuticals, natural resources, manufacturing and retail.

While at the Université de Montréal, Shayna clerked for Justice Martin Castonguay of the Superior Court of Québec, Montréal Division.

Representative Work

CDW LLC
Acted as Canadian counsel for **CDW LLC** in its US$525-million acquisition of Lovelytics, a leading global data and AI services firm.

Affiliate of Lone Star Funds
Acted as Canadian counsel to an affiliate of **Lone Star Funds**, in its acquisition of Alliance Ground International, a leading North American provider of airport ground handling and cargo services.

Affiliate of Lone Star Funds
Acted as Canadian counsel to an affiliate of **Lone Star Funds** in its US$3.8-billion all-cash acquisition of Hillenbrand, Inc., a global provider of engineered industrial equipment and solutions.

Gilead Sciences, Inc.
Acted for **Gilead Sciences, Inc.**, a leading biopharmaceutical company, in its acquisition of RP-3467, a polymerase theta ATPase inhibitor, from Montréal-based Repare Therapeutics Inc. for up to US$30 million.

Mountaingate Capital Management II. L.P.
Acted for **Mountaingate Capital Management II, L.P.** in the sale of its interest in Damotech Inc., a leading rack safety manufacturer, to an affiliate of Vance St. Capital

eStruxture Holdings Inc.
Acted as Canadian counsel for **eStruxture Data Centers** in its C$750-million securitization transaction, which formed part of eStruxture's aggregate C$1.35-billion financing round, and which will be used to advance AI-ready data centers across Canada.

Bain Capital
Acted as Canadian counsel to **Bain Capital**, a leading global private investment firm, in its US$3.3 billion acquisition of Mitsubishi Tanabe Pharma Corporation, a Japanese pharmaceutical company.

Toppan Inc.
Acted as Canadian counsel to **TOPPAN Holdings Inc** in its US$1.8 billion acquisition of the Thermoformed and Flexibles Packaging business of Sonoco Products Company (NYSE: SON), a global leader in high-value sustainable packaging.

The Bidvest Group Limited
Acted for **The Bidvest Group Limited**, a South African publicly-traded company, in its

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acquisition of 100% of Citron Hygiene LP, a provider of washroom hygiene products and services in the U.S., Canada and UK, from Birch Hill Equity Partners and other investors.

Phoenix Partners Management Inc.

Acted for **Phoenix Partners Management Inc.** in its acquisition of Launchlife International Inc., a leading franchisor of education platforms and brands, with franchisees located in Canada, the United States and the United Kingdom.

eStruxture Data Centers

Acted for **eStruxture Data Centers**, Canada's leading data centre platform, in connection with Fengate Asset Management's record-breaking C$1.8-billion investment transaction. This deal won Digital Infrastructure Acquisition of the Year at the IJInvestor Americas Awards 2024.

Searchlight Pharma Inc.

Acted for the shareholders of **Searchlight Pharma Inc.**, a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Ironbridge Equity Partners

Acted for funds affiliated with **Ironbridge Equity Partners** in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

Integrated Media Company

Acted for **Integrated Media Company**, a TPG platform dedicated to the new media ecosystem, in its C$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Ecometrica Limited

Acted for the shareholders of **Ecometrica Limited**, a leading EHS and ESG software provider, in the sale of their 100% interest to EcoOnline UK Limited.

Mountaingate Capital

Acted for **Mountaingate Capital Management II, L.P.** in its strategic investment in Damotech inc., a leading rack safety manufacturer.

Lakeside Book Company

Acted for **Lakeside Book Company**, a portfolio company of Atlas Holdings, in its acquisition of Marquis Books.

Mountaingate Capital

Acted for **Mountaingate Capital Management II, L.P.** in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

Lithium Royalty Corp

Acted for **Lithium Royalty Corp.** in its C$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

GreenV B.V.

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Acted for **Green V B.V.** in its acquisition of JV Energy Solutions Inc., a provider of customer-specific heating, electrical engineering and insulation for the greenhouse horticulture industry.

HID Global Corporation

Acted for **HID Global**, a subsidiary of Swedish conglomerate Assa Abloy, in its acquisition of Vancouver-based Guard RFID Solutions, a manufacturer of real-time location systems used in healthcare environments.

Lithium Royalty Corp.

Acted for an affiliate of **Lithium Royalty Corp.** in its purchase of a net smelter returns royalty involving the Mariana Lithium Project in Argentina from TNR Gold Corp.

Smile CDR Inc.

Acted for **Smile CDR Inc.** (doing business as Smile Digital Health), a leading FHIR® health data fabric (HDF) and exchange solutions provider, in its approximately $30-million Series B funding round led by existing investors.

EcoPro BM

Acting for Korea-based **EcoPro BM** in its C$1.2-billion joint venture with Ford and SK On to build a cathode manufacturing facility to produce electric vehicle (EVs) battery materials in Bécancour, Quebec.

Ironbridge Equity Partners Management Limited

Acted for **Ironbridge Equity Partners** in its acquisition and related financing of Walker Glass Company Ltd., a Montréal-based company that manufactures mirror and acid etch-glazing substrates.

SPS Commerce, Inc.

Acted for **SPS Commerce, Inc.**, an American retail cloud services company, in its US$49-million acquisition of InterTrade Systems Inc., a Canadian SaaS commerce technology solutions company, from mdf commerce inc.

Resolute Forest Products

Acted for affiliates of **Resolute Forest Products Inc.** in their sale of the international bridge linking Fort Frances, Ontario and International Falls, Minnesota to Aazhogan Limited Partnership, a joint venture between Rainy River First Nations and the BMI Group.

Lithium Royalty Corp.

Acted for **Lithium Royalty Corp. and Waratah Capital Advisors Ltd.** in connection with a US$14-million investment in Noram Lithium Corp., consisting of the purchase of a 1.0% gross overriding royalty on Noram Lithium Corp. high-grade Zeus Lithium Project in Clayton Valley, Nevada, for US$5 million and a concurrent strategic equity investment through a US$9-million private placement.

The Sherwin-Williams Company

Acted for **The Sherwin-Williams Company**, a global leader in the coatings industry, in its acquisition of AquaSurTech, which primarily manufactures and distributes industrial coatings and related products.

Searchlight Pharma Inc.

Acted for **Searchlight Pharma Inc.**, a Montréal-based specialty healthcare company, in its acquisition of ERFA Canada 2012 Inc., a distributor of niche pharmaceutical products across Canada that addresses underserved medical indications.

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Lithium Royalty Corp.

Acted for **Lithium Royalty Corp.** (LRC) in connection with its right to purchase a 60% interest in the Moblan mining project held by Guo Ao Lithium Ltd. for US$86.5 million, which right was assigned from LRC to Sayona Mining prior to closing.

Psycho Bunny Inc.

Acted for **Psycho Bunny Inc.**, an affiliate of Thread Collective Inc., in connection with a transaction whereby Thread Collective Inc. transferred to Psycho Bunny Inc. all of its assets relating to its Psycho Bunny business and the subsequent investment by The BB Family International Trust in Psycho Bunny Inc.

Russel Metals Inc.

Acted for **Russel Metals Inc.**, one of the largest metals distribution companies in North America, in its joint venture with Marubeni-Itochu Tubulars America Inc. whereby each company combined their respective Canadian OCTG/line pipe business into a newly incorporated company, named TriMark Tubulars Ltd.

PSP Investments

Acted for **PSP Investments** in its acquisition of 49% of the Class B interests held by an affiliate of Pattern Energy Group LP in the 271.4 MW Gulf wind project located in Kenedy County, Texas.

Bentley Systems, Incorporated

Acted for **Bentley Systems, Incorporated**, in its acquisition of Seequent Holdings Limited, a global leader in 3D modelling software for the geosciences, for US$1.05 billion.

Knight Therapeutics Inc.

Acted for **Knight Therapeutics Inc.** (TSX: GUD), a pan-America specialty pharmaceutical company, in its acquisition from Novartis of the exclusive rights to manufacture, market and sell Exelon (rivastigmine patch, capsules and solution) in Canada and Latin America, for the purchase price of US$168 million and an additional milestone payment of up to US$12 million on the achievement of certain conditions.

Axium Infrastructure Inc.

Acted for **Axium Infrastructure Inc.** in its acquisition from the Canada Pension Plan Investment Board of a 49% interest in an approximately 396 MW portfolio of four wind generation facilities (Summerhaven, Conestogo, Varna and Jericho) and two solar generation facilities (Sombra and Moore), all located in Ontario.

Fody Food Co. Inc.

Acted for **Fody Food Co. Inc.**, a Montreal-based company specializing in the production of food products that promote digestive health, in an equity investment round led by District Ventures Capital, Export Development Canada and New Acres Capital.

Groupe Latécoère

Acted for **Groupe Latécoère**, a portfolio company of Searchlight Capital Partners, in its acquisition from Bombardier Inc. and certain of its affiliates of the assets relating to electrical wiring interconnection activities for the production of main and sub-electrical harnesses for commercial and business aviation programs.

Warner Media, LLC

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Acted for **Warner Media, LLC** in its indirect acquisition, by way of plan of arrangement, of all of the issued and outstanding shares of You i Labs Inc., a leading provider of cross-platform development tools for television and media companies.

Equinoxe Virtual Clinic Corp.

Acted for **Equinoxe Virtual Clinic Corp.**, a leading Canadian virtual care provider, in the sale of all of its issued and outstanding shares to Right-Health Inc., a subsidiary of TELUS Corporation and the owner and operator of the Akira virtual care platform.

Resolute FP Canada Inc.

Acted for **Resolute FP Canada Inc.**, a subsidiary of Resolute Forest Products Inc., in the sale of its pulp and paper mill located in Thorold, Ontario, to Bioveld Canada Inc., a subsidiary of Riversedge Developments Inc.

Searchlight Pharma Inc.

Acted for **Searchlight Pharma Inc.** in its licensing and distribution agreement with Sprout Pharmaceuticals, Inc. for Addyi in connection with the treatment of Hypoactive Sexual Desire Disorder (HSDD) in premenopausal women.

PSP Investments

Acted for **PSP Investments** in its acquisition of a 49% interest from an affiliate of Pattern Energy Group LP in the 138 MW St. Joseph wind project located in Manitoba.

PSP Investments

Acted for **PSP Investments** in its acquisition of 49% of the Class B interests held by an affiliate of Pattern Energy Group LP in the 324.3 MW Broadview wind project located in Curry County, New Mexico, and Deaf Smith County, Texas.

Knight Therapeutics Inc.

Acted for **Knight Therapeutics Inc.** in its transformative acquisition of all of the issued and outstanding shares of Biotoscana Investments S.A., a Luxembourg company listed on the Brazilian stock exchange, for an aggregate purchase price of $369 million.

Seikagaku Corporation

Acted for **Seikagaku Corporation**, a Tokyo-based public company in its acquisition of all the outstanding shares of Dalton Chemicals Laboratories, Inc., a leading North American pharmaceutical organization providing integrated drug discovery, development, and manufacturing services.

Family Shareholders of Dorel Industries Inc.

Acting for **the controlling family shareholders**, who partnered with Cerberus Capital Management, L.P. in the privatization of Dorel Industries Inc., a TSX-listed company, by way of plan of arrangement.

Resolute FP Canada Inc.

Acted for **Resolute FP Canada Inc**., a subsidiary of Resolute Forest Products Inc., in the sale of its non-operational pulp and paper mill in Fort Frances, Ontario, to 2670568 Ontario Limited, a subsidiary of Riversedge Developments Inc.

Vista Equity Partners

Acted for **Vista Equity Partners** in its joint investment with TA Associates in Aptean, a leading global provider of mission-critical, industry-specific enterprise software solutions.

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Claridge Inc.
Acted for **Claridge Inc.** in its strategic partnership with 49th Parallel Roasters Inc., a British Columbia based specialty grade coffee company.

Resolute Forest Products
Acted for **Fibrek Recycling US Inc**., a subsidiary of Resolute Forest Products Inc., in the sale of its recycled bleached kraft pulp mill in Fairmont, West Virginia to ND Fairmont LLC, a subsidiary of Nine Dragons Paper (Holdings) Limited.

Vista Equity Partners III LLC
Acted for **Vista Equity Partners** in the carve-out sale of the vertical business applications group of its Aptean portfolio companies to a subsidiary of ESW Capital, LLC.

Searchlight Pharma Inc.
Acted for **Searchlight Pharma Inc**. in its acquisition from Norgine B.V.'s subsidiary, Merus Labs International Inc., of its Canadian assets relating to Enablex and Vancocin.

Vista Equity Partners
Acted for **Vista Equity Partners** in the carve-out by its portfolio company, Aptean, Inc., of its public sector and healthcare business and the merger of that business with Superion, LLC, and TriTech Software Systems Inc. to form one of the largest conglomerates focused specifically on state and local governments in North America.

Alimentation Couche-Tard Inc.
Acted for **Alimentation Couche-Tard Inc.** in the sale of 13 gas stations and retail sites to Irving Oil Limited in New Brunswick, Newfoundland and Labrador, Nova Scotia and Prince Edward Island.

Searchlight Pharma
Acted for **Searchlight Pharma** in the signing of an exclusive licensing agreement to commercialize Estelle® in Canada.

SmartCentres REIT
Acted for **SmartCentres REIT** in the formation of a 50:50 joint venture with Jadco Construction, known as Laval Centre Apartments Limited Partnership, into which SmartCentres contributed development lands located in Laval, Quebec.

Advantech Wireless Inc.
Acted for **Advantech Wireless Inc.**, a leading wireless broadband communications solutions provider, in the sale of its radio frequency, terrestrial microwave and antenna equipment divisions to a subsidiary of Baylin Technologies Inc., a TSX-listed company.

Neovia Probiotics Inc.
Acted for **Neovia Probiotics Inc.**, an indirect subsidiary of a leading French agricultural cooperative group, in its acquisition (by way of a plan of arrangement) of Epicore BioNetworks Inc., a TSXV-listed company specializing in the sale of environmental biological products and specialty feeds.

Sally Beauty Holdings, Inc.
Acted for **Sally Beauty Holdings, Inc.**, the world's largest distributor and retailer of professional beauty products, in its acquisition of a Québec-based company in the hair care industry.

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Cincinnati Bell Inc.

Acted for **Cincinnati Bell Inc.** in its acquisition of OnX Enterprise Solutions, a leading enterprise technology services and solutions provider.

Montoni Group

Acted for **Claridge Properties Ltd.** and **Montoni Group** in connection with Espace Montmorency, the largest commercial real estate project ever to be built in Laval, Québec.

Industrial Alliance Insurance and Financial Services Inc.

Acted for **Industrial Alliance Insurance and Financial Services Inc**. in its sale of the building at 680 Sherbrooke Street West to The Royal Institution for the Advancement of Learning (McGill University).

KIK Custom Products Inc.

Acted for **KIK Custom Products Inc.** in its acquisition of Lavo Inc., a leading manufacturer and marketer of laundry detergent, household cleaners, fabric softeners and bleach in Canada.

Canadian Technical Tape Ltd.

Acted for **Canadian Technical Tape Ltd.**in connection with its acquisition by Intertape Polymer Group Inc., a TSX-listed company.

Alimentation Couche-Tard Inc.

Acted for **Alimentation Couche-Tard Inc.** in connection with (1) its acquisition of, by way of merger, the Texas-based gas-and-convenience-store chain CST Brands, Inc., valued at approximately US$4.4 billion; and (2) Alimentation Couche-Tard Inc.'s subsequent sale of a portion of CST Brands, Inc.'s Canadian assets to Parkland Fuel Corporation for approximately US$750 million, subject to adjustments.

Redbourne 1801 McGill Properties Inc.

Acted for **Redbourne Realty Fund II** in connection with the sale of its interest in a downtown Montréal office building to Canada Post Corporation Pension Fund.

Group of Leading Financial Institutions

Acted for a **group of leading financial institutions** in connection with the $1.25-billion refinancing for Air Canada. The group included TD Securities Inc., as representative of the initial purchasers of $200-million of Air Canada's 4.75% senior secured notes due 2023, and JPMorgan Chase Bank, N.A., as administrative agent and lender under a new US$1.1-billion senior secured credit facility.

Alimentation Couche-Tard Inc.

Acted for **Alimentation Couche-Tard Inc.**, the leader in the Canadian convenience store industry, in connection with its $1.68-billion acquisition of 279 Esso-branded fuel and convenience sites; 229 of these sites are located in Ontario and 50 are located in Québec. The acquisition also includes land banks and dealer-operated sites, as well as a long-term supply agreement with Imperial Oil.

Vista Equity Partners III, LLC

Acted for **Vista Equity Partners** portfolio companies in connection with (i) an acquisition by **Aptean, Inc.**, a leading provider of enterprise software solutions and a Vista Equity portfolio company, of the Government & Enterprise Management Solutions Division from StarDyne Technologies Inc.; and (ii) an acquisition by **PowerSchool Group LLC**, the leading education technology platform for K-12 and

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another Vista Equity portfolio company, of the SRB Education Solutions Division of StarDyne Technologies Inc.

C&C Packing Inc.

Acted for **C&C Packing Inc.** and its affiliate, **Premier Meat Packers (2009) Inc.**, leaders in the supply of fresh and frozen meat products across central and eastern Canada, in connection with the sale of their business to a subsidiary of Premium Brands Holdings Corporation, a Canadian public company.

Peds Legwear Inc.

Acted for **Peds Legwear Inc.** in connection with its acquisition by Gildan Activewear Inc., for an acquisition cost of US$55 million.

Revera Inc.

Acted for **Revera Inc**. and **Welltower Inc.** in connection with the acquisition of Regal Lifestyle Communities Inc.

Locemia Solutions ULC

Acted for **Locemia Solutions ULC** in connection with the acquisition by Eli Lilly and Company of substantially all of Locemia's assets associated with the research and commercialization of the first needle-free rescue treatment of severe hypoglycemia.

The MANN+HUMMEL Group

Acted as Canadian counsel to **The MANN+HUMMEL Group** of Ludwigsburg, Germany, in connection with its acquisition of the global filtration operations (excluding the South American operations) of Affinia Group for a purchase price of approximately US$1.335 billion (US$513 million for the equity and the assumption of US$822 million of debt).

Recognitions

Chambers Canada
Corporate/Commercial: Québec; Life Sciences: Corporate/Commercial

IFLR1000
Mergers and Acquisitions

Lexpert Special Edition
Finance; Health Sciences; M&A

Lexpert (CLLD)
Corporate Commercial Law; Mergers & Acquisitions; Private Equity

Best Lawyers Canada
Corporate Law; Leveraged Buyouts and Private Equity Law; Mergers & Acquisitions Law

Insights

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Lexpert Recognizes Davies' Health Sciences Expertise
Jul 8, 2026

Lexpert Recognizes Davies' Finance Expertise
Apr 15, 2026

Lexpert Recognizes Davies' M&A Expertise

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Apr 15, 2026

Lexpert Affirms Davies' Position as a Leading Firm
Mar 17, 2026

Navigating Health & Life Sciences M&A Amid Tariff Uncertainty
Jul 10, 2025

Education

Université de Montréal, LLB/JD (Dean's Honour List), 2014
McGill University, BA, 2011

Bar Admissions

Québec, 2015

Board Memberships

MADA Community Center, Running Board