DAVIES



Sergio I. Rodriguez
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Expertise
Corporate

Bar Admissions
Québec, 2023

Sergio is developing a comprehensive corporate practice.

Sergio has assisted clients on a variety of transactions, including public and private mergers and acquisitions, fund formations, private equity investment transactions and other corporate matters.

Representative Work

Walaw

Acted for **Walaw**, an AI-native patient communication platform designed specifically for health clinics, in raising its preferred seed round, led by Telegraph Ventures and Investissement Québec.

Affiliate of Lone Star Funds

Acted as Canadian counsel to an affiliate of **Lone Star Funds**, in its acquisition of Alliance Ground International, a leading North American provider of airport ground handling and cargo services.

LiveBarn Inc.

Acted for **LiveBarn Inc.**, a Montréal-based Canadian streaming service specializing in amateur and youth sports broadcasts across the United States and Canada, in its sale to GTCR LLC, a Chicago-based private equity firm.

Novacap

Acted for **Novacap Management Inc.**, a leading North American private equity firm, on closing its US$3.8 billion Novacap Technologies VII, its largest technology buyout fund.

Labsurface

Acted for the shareholders of **Labsurface**, a specialty epoxy coatings provider for commercial, industrial, and laboratory flooring, in the sale of a minority interest to Idealist Capital.

REA Group

Acted for **REA Group**, a global online real estate advertising company that is publicly listed on the Australian Securities Exchange, in its acquisition of a 61.5% equity interest in Planitar Inc., the maker of iGUIDE, a proprietary camera and software platform for capturing and delivering immersive 3D virtual tours and extensive property data.

MKB Equity Partners Inc.

Acted for **MKB Equity Partners Inc.** in its acquisition of Cascadia Windows Ltd., a British Columbia-based fiberglass window manufacturer, as well as co-investment arrangements with Blue Earth Capital and Canada Growth Fund.

Novacap Management Inc.

Advised **Novacap Management Inc.** on the structuring and fundraising of a continuation vehicle and on the underlying transaction, which involved the sale of Revau from Novacap legacy funds to a new continuation vehicle.

Haveli Investments, L.P.

Acted as Canadian counsel for **Haveli Investments**, a technology-focused private equity firm, in its acquisition of Accommodations Plus International, a global leader in crew accommodations and travel technology solutions.

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Novacap Management Inc.
Acted for **Novacap Management Inc.** in the formation of US$1-billion Novacap Digital Infrastructure Fund I, L.P., first fund dedicated to digital infrastructure.

Novum Legal Inc.
Acted for the shareholders of **Novum Legal** in the sale of their interest in Novum.

Enovum Data Centers Corp.
Acted for **Enovum Data Centers**, a wholly-owned subsidiary of Bit Digital, Inc., in the acquisition of land and a building for a build-to-suit 5MW Tier 3 data center expansion project in Pointe-Claire, Quebec, known as MTL2, for CAD $33.5 million.

Canada Growth Fund
Acted for **Canada Growth Fund** in a US$25-million equity investment in Nouveau Monde Graphite Inc., a Québec-based graphite mining and processing company, marking CGF's first direct investment in Québec and entry into the critical minerals sector.

Novacap Management Inc.
Acted for **Novacap**, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately US$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Bit Digital, Inc.
Acted for Nasdaq-listed **Bit Digital, Inc.** in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

Spring Lane Capital
Acted for **Spring Lane Capital**, a private equity firm that provides growth financing to Cleantech companies in the Advanced Energy, Waste, Water and Food markets, in its investment in an urban agricultural-tech company Belle Spring Farms Inc.

Briolf Group, S.L.
Acted for Spanish-based **Briolf Group**, a chemical conglomerate, in its acquisition of Montreal-based Montana Colors, a spray paint distributor.

Scotia Capital Inc.
Acted for **Scotia Capital Inc., BMO Nesbitt Burns Inc., TD Securities Inc.** and a syndicate of agents in Videotron Ltd.'s inaugural C$1-billion offering of investment grade bonds, comprised of C$600 million of Series 1 senior notes and C$400 million of Series 2 senior notes.

Searchlight Pharma Inc.
Acted for the shareholders of **Searchlight Pharma Inc.**, a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

MacKinnon, Bennett & Co.
Acted for **MacKinnon, Bennett & Co.** in the formation of MKB Partners Fund III, a private equity fund that invests in the energy, mobility, built environment and related industrial sectors of the energy transition.

Alfar Capital Partners
Acted for **Alfar Capital Partners** in the formation and fundraising of its second private

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equity fund, Alfar Capital Partners II, L.P., that invests in a diversified portfolio of companies in various business sectors in the Provinces of Québec and Ontario.

Ironbridge Equity Partners

Acted for funds affiliated with **Ironbridge Equity Partners** in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

The Canada Life Assurance Company

Acted for **The Canada Life Assurance Company** and its affiliates with the C$185.5-million financing of a portfolio of three hydroelectric generating facilities located in British Columbia and Quebec totalling approximately 107 MW owned by **Innergex Renewable Energy Inc**. The Gilles Lefrancois Project (24 MW) is located in Levis, Quebec and the Rutherford Creek (50 MW) and Miller Creek (33 MW) Projects are located near Squamish-Lillooet, British Columbia. The projects are fully-contracted with take-or-pay contracts with Hydro-Quebec and BC Hydro, respectively.

Recochem

Acted as counsel to **Recochem** management in the acquisition of H.I.G portfolio company Recochem by funds managed by CapVest.

Mountaingate Capital

Acted for **Mountaingate Capital Management II, L.P.** in its strategic investment in Damotech inc., a leading rack safety manufacturer.

Black Swan Graphene Inc.

Acted for **Black Swan Graphene Inc.**, which produces patented low-cost and high-performance graphene powders, in its strategic partnership with Nationwide Engineering Research and Development Ltd, the developer of a graphene-enhanced admixture for concrete, Concretene.

Investissement Québec, Fondaction, Teralys and Fonds de solidarité (FTQ)

Acted for **Fondaction**, **Investissement Québec**, **Teralys** and **Fonds de solidarité (FTQ)** as institutional investors in their investment in a venture capital fund designed to support Québec companies that rely on innovation to succeed in global markets.

Recognitions

Pro Bono Students Canada
Chief Justice Richard Wagner Award
2021

Insights

Plaza Ventures Innovates with New Liquidity Model
Jul 30, 2026

LiveBarn Acquired by GTCR
Mar 25, 2026

Novacap Closes Novacap Technologies VII
Feb 26, 2026

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Novacap Successfully Closes the First Digital Infrastructure Fund I, Exceeding Target of US$1 Billion
Jan 23, 2025

Education

McGill University, JD and BCL, 2022
McGill University, BA (Hons) (Political Science and Economics & Management) (First Class Honours), 2019

Bar Admissions

Québec, 2023