DAVIES



Peter Martorelli
Partner

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Expertise
Corporate
Mergers and Acquisitions
Capital Markets and Securities

Bar Admissions
Ontario, 2012

> “We know that we can count on Peter to get the job done on an accelerated basis without compromising the quality of advice. He has established himself as one of the top emerging lawyers on the street.”
>
> *Client*

Peter routinely acts for all major Canadian banks on a wide variety of complex financing transactions, with particular emphasis on Canadian and cross-border private equity sponsor acquisition finance. He also advises clients on investment grade loans, capital call facilities, equity margin loans and asset-based lending. Beyond his extensive experience in the banking sector, Peter’s practice encompasses mergers and acquisitions, capital markets and securities law.

Representative Work

Morgan Stanley and Goldman Sachs

Acted as Canadian counsel to the underwriters, led by **Morgan Stanley** and **Goldman Sachs**, in the US$700-million cross-border initial public offering of Bausch + Lomb Corporation, a leading global eye health business.

Canadian Imperial Bank of Commerce

Acted for **Canadian Imperial Bank of Commerce**, the administrative agent, lead arranger, and sole bookrunner in connection with $306-million senior secured credit facilities provided to Synex Business Performance Group, a consolidator of personal and commercial insurance brokerages, to refinance their existing credit facilities and provide support for future acquisitions.

A Canadian Financial Institution

Acted for **a Canadian financial institution**, the administrative agent involved in the financing of Fulcrum Capital Partners’ investment in the largest backyard leisure products business in Canada, VODA Backyard Leisure Group.

Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** on the acquisition and related financing of Cendrex Industries, a leading manufacturer of high-quality standard and made-to-order access doors for the North American residential and non-residential construction market.

Canadian Imperial Bank of Commerce

Acted for a syndicate of lenders led by **Canadian Imperial Bank of Commerce** in establishing $250-million margin loan facilities for material shareholders of dentalcorp Holdings Ltd. in connection with its initial public offering.

Canadian Imperial Bank of Commerce

Acted for **Canadian Imperial Bank of Commerce** in establishing a $1.3-billion senior credit facility and a $250-million bridge facility for the $950-million initial public offering by dentalcorp Holdings Ltd., Canada's largest network of dental practices.

The Toronto-Dominion Bank

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Acted for **The Toronto-Dominion Bank**, as administrative agent, in the restatement of syndicated aggregate credit facilities made available to GoodLife Fitness Centres, Canada's largest operator of exercise facilities, in connection with the loan received by Goodlife from Canada Enterprise Emergency Funding Corp. under the Large Employer Emergency Financing Facility.

CMP Group Ltd.

Acted for **CMP Group Ltd.** in its acquisition and related financing of the operating assets of MarineTech Products, Inc.

CIBC World Markets and BMO Capital Markets

Acted for **CIBC World Markets** and **BMO Capital Markets** as joint bookrunners with the offering of $100 million of trust units of Crombie REIT undertaken by a combination of a "bought deal" prospectus offering and a concurrent private placement.

FortisOntario Inc.

Acted for **Fortis Inc.** and its subsidiary **FortisOntario Inc.** in connection with Ontario's largest First-Nations-led transmission project being undertaken by Wataynikaneyap Power LP, a partnership between 24 First Nations and private investors led by Fortis. This project was one of Lexpert's Top 10 deals of 2019.

National Bank of Canada, The Toronto-Dominion Bank and HSBC Bank Canada

Acted for the lending syndicate, led by **National Bank of Canada**, **The Toronto-Dominion Bank** and **HSBC Bank Canada**, in establishing a US$150-million syndicated revolving credit facility in favour of Medical Facilities Corporation, which, in partnership with physicians, owns surgical facilities in the United States.

Canadian Business Growth Fund

Acted for Canada's leading banks and insurance companies to form the **Canadian Business Growth Fund**, an independent evergreen fund with a national mandate to provide long-term patient, minority capital to entrepreneurs pursuing growth and expansion strategies.

The Bank of Nova Scotia

Acted for a syndicate of lenders, led by **The Bank of Nova Scotia**, in the financing of Thinking Capital Financial Corporation, Canada's leading fintech lender to small businesses, which was acquired by Purpose Financial LP.

Canadian Imperial Bank of Commerce and The Toronto-Dominion Bank

Acted for the underwriters, being **Canadian Imperial Bank of Commerce** and **The Toronto-Dominion Bank**, in connection with the financing of Acasta Enterprises Inc.'s acquisition of Apollo Health & Beauty Care Partnership and JemPak Corporation for aggregate consideration, together with Acasta's acquisition of the commercial aviation finance advisory and asset management businesses of Stellwagen Finance Company, of $1.2 billion.

Cavendish Farms Corporation

Acted for **Cavendish Farms Corporation** in connection with its $60 million acquisition of Maple Leaf Foods Inc.'s potato processing business.

Recognitions

Chambers Canada

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Banking and Finance

Best Lawyers Canada
Banking and Finance Law

Lexpert (CLLD)
Banking & Financial Institutions; Corporate Commercial Law; Corporate Finance and Securities

Osgoode Hall Law School
Harley D. Hallett Scholarship; Simms Shuber Prize (Corporate Governance)

Legal 500 Canada
Banking and Finance
Next Generation Partner

IFLR1000
Banking

Lexpert Special Edition
Finance; M&A

Insights

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Lexpert Recognizes Davies' Finance Expertise
Apr 15, 2026

Lexpert Recognizes Davies' M&A Expertise
Apr 15, 2026

Lexpert Affirms Davies' Position as a Leading Firm
Mar 17, 2026

Lexpert Special Edition Recognizes Davies' Expertise in Finance
Apr 16, 2025

Education

Osgoode Hall Law School, JD, 2011
DeGroote School of Business, McMaster University, MBA (D.M. Hedden Gold Medallist), 2008
DeGroote School of Business, McMaster University, BComm (Governor General's Silver Medallist), 2007

Bar Admissions

Ontario, 2012