DAVIES



Matthew Sherman
Partner

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Toronto

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Expertise
Mergers and Acquisitions
Capital Markets and Securities
Private Equity

Bar Admissions
Ontario, 2018

Clients rely on Matthew for his pragmatic and business-minded advice for their complex corporate matters.

Matthew's practice focuses on private mergers and acquisitions, private equity, capital markets and securities matters. He advises acquirers, targets, private equity funds, public and private corporations, financial institutions and Crown corporations on a range of domestic and cross-border transactional and other corporate matters. Matthew has significant experience working with many Canadian and international private equity firms, as well as for companies of all sizes, including startups.

Matthew is known for his responsiveness, problem-solving, organization and strong dedication to client service.

Representative Work

Plenary Americas

Acted for **Plenary Americas** in its C$1.2-billion take-private acquisition of Information Services Corporation, a leading provider of public data registry and information management services, and its related engagement with the Government of Saskatchewan with respect to legislative amendments to facilitate the transaction.

Blackstone Inc.

Acted for **Blackstone** in the US$360-million sale by Blackstone and Orion Resource Partners LP of their gold stream interest in the Eskay Creek gold-silver project, owned by Skeena Resources Limited, to Versamet Royalties Corporation.

Government of Canada

Acted for the syndicate of underwriters, co-led by **CIBC World Markets Inc.**, **National Bank Financial Inc.**, **RBC Dominion Securities Inc.** and **The Toronto-Dominion Bank**, in the Government of Canada's C$2-billion Series E green bonds offering.

zofiQ

Acted for zofiQ, an agentic AI company built to automate high-volume service desk operations, in its sale to ConnectWise, a leading software and services provider to IT solution providers.

Fortis Inc.

Acted for **Fortis Inc.** in its disposition to The Government of Belize of its interests in Fortis Belize Limited, an operator of three major hydroelectric facilities in Belize, and Belize Electricity Limited, a primary electricity distributor in Belize.

Government of Canada

Acted for the syndicate of underwriters, co-led by **BMO Nesbitt Burns Inc.**, **Desjardins Securities Inc.**, **Scotia Capital Inc.** and **The Toronto-Dominion Bank** in the Government of Canada's fifth offering of green bonds, consisting of the re-opening of its Series C Green Bonds in the principal amount of C$1.5 billion and a new issuance of C$1 billion Series D green bonds.

REA Group

Acted for **REA Group**, a global online real estate advertising company that is publicly listed on the Australian Securities Exchange, in its acquisition of a 61.5% equity interest in Planitar Inc., the maker of iGUIDE, a proprietary camera and software platform for capturing and delivering immersive 3D virtual tours and extensive

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property data.

Fortis Inc.
Acted for **Fortis Inc.** in its C$600-million private placement offering of senior unsecured notes.

Government of Canada
Acted for the syndicate of underwriters, co-led by **BMO Nesbitt Burns Inc.**, **CIBC World Markets Inc.**, **National Bank Financial Inc.** and **RBC Dominion Securities Inc.**, in the Government of Canada's offering of Series C Green Bonds in the principal amount of C$2-billion.

RAVL Inc.
Acted for the shareholders of **RAVL Inc.**, a provider of advisory and engineering services for the financial services industry, in connection with the sale of 50% of its outstanding shares to MML Capital Partners.

Hellman & Friedman
Acted as Canadian counsel to Hellman & Friedman-backed **AutoScout24**, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

Fortis Inc.
Acted for **Fortis Inc.** in the renewal of its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Blue Wolf Capital Partners LLC
Acted for **Blue Wolf Capital Partners LLC** in its sale of a majority stake in The State Group, a diversified, multi-trade contractor providing construction, electrical, mechanical, maintenance and civil construction services.

Government of Canada
Acted for the syndicate of underwriters, co-led by D **esjardins Securities Inc.**, **National Bank Financial Inc.**, **RBC Dominion Securities Inc.** and **Scotia Capital Inc.**, in the re-opening of the Government of Canada's offering of Series B Green Bonds in the principal amount of C$2-billion.

BMO Nesbitt Burns Inc, CIBC World Markets Inc., RBC Dominion Securities Inc., Scotia Capital Inc. and The Toronto-Dominion Bank
Acted for the syndicate of underwriters, co-led by **BMO Nesbitt Burns Inc.**, **CIBC World Markets Inc.**, **RBC Dominion Securities Inc.**, **Scotia Capital Inc.** and **The Toronto-Dominion Bank**, in the Government of Canada's offering of Series B Green Bonds in the principal amount of C$4-billion.

BMO Capital Markets, National Bank Financial and TD Securities
Acted for the syndicate of agents, co-led by **BMO Capital Markets, National Bank Financial and TD Securities**, in TMX Group Limited's Canadian private placement of C$1.1 billion aggregate principal amount of senior debentures issued across three series.

Bruker Corporation
Acted for **Bruker Corporation** in its acquisition of Tornado Spectral Systems Inc., a

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company that provides chemical analysis and measurement systems for Raman spectroscopy primarily used in pharmaceutical, petrochemical, and biotechnology applications.

Fortis Inc.
Acted for **Fortis Inc.** in its C$500-million offering by private placement of 5.677% senior unsecured notes due November 8, 2033.

Fortis Inc.
Acted for **Fortis Inc.** in establishing its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in its C$30-million sale to Montage Gold Corp. of the Mankono-Sissédougou joint venture project with Endeavour Mining plc.

Ironbridge Equity Partners
Acted for **Ironbridge Equity Partners** in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

Royal Bank of Canada
Acted for the underwriters led by **Royal Bank of Canada** in the inaugural green bond offering of C$5 billion by the Government of Canada.

Kesson Group
Acted for the **Kesson Group**, a Canadian technology company that operates the Teach Away, Klassroom and Skooli platforms within the growing eLearning market, in its sale to Pluribus Technologies Corp.

TD Securities Inc. and Goldman Sachs Canada Inc.
Acted for a syndicate of underwriters led by **TD Securities Inc.** and **Goldman Sachs Canada Inc.**, as joint bookrunners, on the C$402.5-million initial public offering of Softchoice Corporation, a leading technology solutions provider in North America.

ARM Energy Holdings, LLC
Acted for **ARM Energy Holdings, LLC**, in its acquisition of Boomerang Energy Marketing, a leading Calgary-based energy marketing firm.

Fortis Inc.
Acted for **Fortis Inc.** to establish a base shelf prospectus qualifying up to US$2 billion of future public offerings of securities in Canada and the United States under the multijurisdictional disclosure system.

Fortis Energy Bermuda Limited
Acted for **Fortis Inc.** subsidiary, **Fortis Energy Bermuda Limited**, in connection with its agreement to provide a standby commitment for the US$48-million rights offering of Class A ordinary shares by Caribbean Utilities Company, Ltd.

Wexford Capital LP
Acted for **Wexford Capital LP**, the largest shareholder of Sailfish Royalty Corp., in Sailfish's $18-million rights offering of common shares and the related standby commitment by affiliates of Wexford.

Plenary Group

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Acted for **Plenary Group**, a leading investor, developer and operator of public infrastructure in North America, in its sale to Caisse de dépôt et placement du Québec.

The Blackstone Group Inc.

Acted for real estate funds managed by **The Blackstone Group Inc.** and their affiliates in Blackstone's $6.2-billion all-cash acquisition of Dream Global Real Estate Investment Trust and the separation of its external asset manager, Dream Asset Management.

Desjardins Capital Markets and RBC Capital Markets

Acted for a syndicate of underwriters, co-led by **Desjardins Capital Markets** and **RBC Capital Markets**, in a US$97-million bought deal public offering of trust units, including US$12 million issued in the later over-allotment option closing, by WPT Industrial REIT.

Ontario Lottery and Gaming Corporation

Acted for **Ontario Lottery and Gaming Corporation** (OLG) in the procurement for a new service provider that acquired certain gaming and non-gaming assets from OLG and entered into a long-term casino operating and services agreement with OLG in respect of Fallsview Resort Casino and Casino Niagara.

Enerflex Ltd.

Acted for **Enerflex Ltd.** in the negotiation and establishment of a $725-million second amended and restated revolving credit facility.

Fortis Inc.

Acted for **Fortis Inc.** in the sale of its 51% interest in the Waneta Expansion hydroelectric generating facility in British Columbia to Columbia Basin Trust and Columbia Power Corporation for approximately $1 billion.

Desjardins Capital Markets, RBC Capital Markets and BMO Capital Markets

Acted for a syndicate of underwriters co-led by **Desjardins Capital Markets**, **RBC Capital Markets** and **BMO Capital Markets** in a US$135-million bought deal public offering of trust units by WPT Industrial REIT.

Oakland Corridor Partners

Acted as transaction counsel to **Oakland Corridor Partners** team, comprising **John Laing Investments Limited**, **AECOM Capital, Inc.**, **Jay Dee Contractors, Inc.**, **Ajax Paving Industries, Inc.**, **Dan's Excavating, Inc.** and **C.A. Hull**, in its winning bid for the design, build, financing and maintenance of the third and final segment of the I-75 Modernization Project in Michigan.

Blackstone Tactical Opportunities

Acted for **Blackstone Tactical Opportunities**, a fund managed by Blackstone, in its acquisition of a majority stake in TITUS Inc., an Ottawa-based leading provider of data classification and categorization solutions.

Birch Hill Equity Partners

Acted for **Birch Hill Equity Partners** in its acquisition of CCM Hockey from Adidas.

Recognitions

Best Lawyers Canada

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Corporate Law; Mergers & Acquisitions Law
Ones to Watch

Osgoode Hall Law School
Fogler Rubinoff LLP Prize in Property Law; Clifton H. Lane Memorial Prize; Ronald J. Rolls'58 QC Prize; W. Struan Robertson, Q.C. Memorial Prize

Insights

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Plenary Acquires ISC in $1.2 Billion Deal
Jul 8, 2026

zofiQ Announces Sale to ConnectWise
Jan 22, 2026

Davies Welcomes Seven New Partners
Jan 6, 2025

Governance Insights: Trends and Developments in Diversity
Apr 21, 2023

Birch Hill–Backed Softchoice Corporation Closes IPO in Canada
Jun 3, 2021

Davies Governance Insights 2020
Oct 5, 2020

Education

Osgoode Hall Law School, JD, 2017
McGill University, BA (with Distinction), 2013

Bar Admissions

Ontario, 2018