DAVIES



Kimvy Ngo
Associate

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Expertise
Corporate
Banking and Finance

Bar Admissions
Québec, 2021

Kimvy is an associate in the Corporate group who specializes in banking and corporate finance.

Kimvy acts for private equity sponsors, corporate borrowers, financial institutions and private credit funds in a wide range of Canadian and cross-border financing transactions, including syndicated credit facilities, asset-based loans and acquisition financings.

Representative Work

Black Swan Graphene Inc.
Acted for **Black Swan Graphene Inc.** in its acquisition of Falpaco Rubber & Plastic Inc., a Québec-based manufacturer specializing in custom molding of plastic and rubber components.

The Visualize Group
Acted as Canadian counsel to **The Visualize Group** in the financing of its acquisition of BMM Testlabs, a global leader in testing, inspection, compliance, and certification services for the regulated gaming industry.

Haveli Investments
Acting as Canadian counsel to funds managed by **Haveli Investments** in the financing of its cross-border acquisition of Budge Studios Inc., a leading Canadian developer of mobile games for kids and families

eStruxture Holdings Inc.
Acted as Canadian counsel for **eStruxture Data Centers** in its C$750-million securitization transaction, which formed part of eStruxture's aggregate C$1.35-billion financing round, and which will be used to advance AI-ready data centers across Canada.

Phoenix Partners Management Inc.
Acted for **Phoenix Partners Management Inc.** in its acquisition of Launchlife International Inc., a leading franchisor of education platforms and brands, with franchisees located in Canada, the United States and the United Kingdom.

Novacap Management Inc.
Acted for **Novacap**, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately US$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Xplore Inc.
Acted for **Xplore Inc.**, a leading provider of high-speed broadband services to Canadians in rural communities, in connection with a comprehensive recapitalization that included more that $1.6 billion of new funding being committed to Xplore’s fibre-to-the-home network roll-out by private debt and equity providers and under federal and provincial government broadband programs.

Thread Collective Inc.
Acted for **Thread Collective Inc.** in their acquisition of all issued and outstanding shares of 9167200 Canada Inc. (dba Kanuk), from the founder and Champlain Financial Corporation. Kanuk is a Montreal-based manufacturer and retail brand known for cold-weather apparel and winter coats, boasting an international reputation.

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Direct Travel, Inc.
Acted as Canadian counsel to **Direct Travel, Inc,** in its sale to a group of investors, including Durable Capital Partners, Madrona Ventures, Top Tier Capital Partners, and Blackstone Credit & Insurance, led by Steve Singh.

Wolseley Canada Inc.
Acted for **Wolseley Canada Inc.**, the leading wholesale distributor to plumbing, HVAC/R, waterworks and industrial markets in Canada, in its acquisition of Yorkwest Plumbing Supply Inc., a distributor of building and industrial products in the greater Toronto area.

Earth Alive Clean Technologies Inc.
Advising **Earth Alive Clean Technologies Inc.** (TSXV: EAC) with its restructuring under the Bankruptcy and Insolvency Act.

J.P. Morgan Securities Inc.
Acted as Canadian counsel to the initial purchasers, led by **J.P. Morgan**, in the private placement of US$1 billion of senior secured notes of GFL Environmental Inc.

Mountaingate Capital
Acted for **Mountaingate Capital Management II, L.P.** in its strategic investment in Damotech inc., a leading rack safety manufacturer.

Mountaingate Capital
Acted for **Mountaingate Capital Management II, L.P.** in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

The Canada Life Assurance Company
Acted for **The Canada Life Assurance Company** in the establishment of credit facilities to finance the operations of Intragas Limited Partnership.

Blackstone Real Estate Income Trust, Inc.
Acted for **Blackstone Real Estate Income Trust, Inc.** in the buyout of its joint venture partner in a portfolio of 12 seniors' housing residences in Québec.

Lithium Royalty Corp
Acted for **Lithium Royalty Corp.** in its C$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

Plusgrade Inc.
Acted for **Plusgrade Inc.** in its purchase of all the issued and outstanding shares of Israel-based technology and hospitality company, Ancillary Streams Ltd., a global software provider of upgrade solutions to hotels, known as “UpStay.”

FS Investors
Acted for **FS Investors**, as lead investor, as well as **Fonds de solidarité FTQ**, **Fondaction**, **Fonds économie circulaire** and **MacKinnon, Bennett & Co.** in connection with their respective investments in the Montréal green tech company CarbiCrete Inc.

Viking Global Investors LP
Acted for funds affiliated with **Viking Global Investors LP** in their acquisition of a minority stake in Valsoft Corporation Inc., whose business involves the acquisition and

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growth of vertical software businesses that provide mission-critical solutions to their clients.

Habitations Trigone Inc.

Acted for **Habitations Trigone Inc.** in the sale of its partners' two-thirds ownership and Trigone's sale of its one-third interest in a 30-property apartment portfolio in Montréal to Centurion Apartment REIT. This sale represents the largest single multi-family transaction to date in Québec.

Valport Maritime Services Inc.

Successfully defended **Valport Maritime Services Inc.** and its president against accusations by indictment under Part II of the Canadian Labour Code which resulted in a definitive stay of the criminal prosecution against our clients by way of nolle prosequi.

Montoni Group

Acted for **Montoni Group** in its acquisition from and leaseback to Grass Valley Canada Partner ULC, as well as its partnership with Nicola Value Add Real Estate Limited Partnership and financing of an industrial property located at 3499 Douglas-B.Floreani Street, Montréal.

Minto Apartment REIT

Acted for **Minto Apartment REIT** in the purchase of a 20-storey, 261-multi-residential units, apartment building located in downtown Montréal, as well as the property financing. The centrally located property is near the Université de Montréal, McGill University, three major hospitals and the Côte-des-Neiges metro station. Le Hill-Park is also close to the Minto Apartment REIT's existing Rockhill, Haddon Hall and Le 4300 properties.

Stingray Group Inc.

Acted for **Stingray Group Inc.** in connection with the extension and increase to $450 million of its senior secured credit facilities.

Bentley Systems, Incorporated

Acted for **Bentley Systems, Incorporated** in its acquisition of Canadian software company Minalytix Inc., the developer of the MX Deposit mining software.

Recognitions

Best Lawyers Canada
Banking and Finance Law
Ones to Watch

McGill University
Robert Benson Scholarship
2017

Insights

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Habitations Trigone Participates in Largest Multi-Residential Deal to Date in Québec
Feb 4, 2022

Education

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McGill University, BCL/LLB, 2020
University of Manitoba, BA (Double Honours), 2016

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