DAVIES



Jack Franklin

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Expertise

Corporate

Bar Admissions

Ontario, 2021

Jack is developing a comprehensive corporate practice.

Jack has assisted on a range of transactions, including public and private mergers and acquisitions, financings and other corporate matters.

Representative Work

Special committee of the board of directors of Tidewater Midstream and Infrastructure Ltd.

Acting for the **special committee of the board of directors** of Tidewater Midstream and Infrastructure Ltd. in connection with its acquisition of Tidewater Renewables Ltd. to create a single integrated energy infrastructure and low-carbon fuels company.

Augusta Capital Corporation

Acting for **Augusta Capital Corporation** in its US$200-million earn-in agreement with Gold Reserve Ltd. to acquire 50% of Gold Reserve's interest in the Siembra Minera gold and copper mining project in Venezuela.

Basalt Infrastructure Partners

Acted for **Basalt Infrastructure Partners LLC** on the acquisition by funds advised by Basalt of Go Lime Group Inc. and the concurrent acquisition of substantially all the assets of the Crown Crest Group of Companies (Simply Green), the latter completed via a court supervised sale process under the *Companies' Creditors Arrangement Act* .

Barrick Mining Corporation

Acted for **Barrick Mining Corporation** in the sale of the Hemlo Gold Mine to Carcetti Capital Corp., which is to be renamed to Hemlo Mining Corp. upon closing of the transaction, for up to US$1.09 billion.

McKesson Corporation

Acted for **McKesson Corporation** in the sale of its Rexall and Well.ca businesses in Canada to Birch Hill Equity Partners.

Hellman & Friedman

Acted as Canadian counsel to Hellman & Friedman-backed **AutoScout24**, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

Hydromega Services Inc.

Acted for **Hydromega Services Inc.** in its sale, including its ownership interests in five hydropower generating stations in Québec and five additional hydropower generating stations in Northeastern Ontario, to FirstLight Power, a wholly owned subsidiary of PSP Investments and a leading clean power producer, developer and energy storage company.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its initial C$23.39 million strategic investment in Hercules Silver and its additional C$7-million follow-on investment.

BMS Group

Acted for **BMS Group** in its acquisition of Smith & Reid Insurance Brokers and O'Neil Insurance Brokers.

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Copper Mountain Mining Corporation

Acted for **Copper Mountain Mining Corporation** in its US$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its agreements with the governments of Pakistan and Balochistan and three federal state-owned Pakistani entities to reconstitute the Reko Diq Project in the country's Balochistan province, which hosts one of the world's largest undeveloped open pit copper-gold porphyry deposits. The reconstituted project is held 50% by Barrick and 50% by Pakistani stakeholders. A separate agreement provided for Barrick's partner Antofagasta PLC to exit and be replaced by the Pakistani parties in the reconstituted project.

KKR

Acted as Canadian counsel to **KKR**, a leading global investment firm, in its equity investment in connection with the strategic merger of 123Dentist with Altima Dental and Lapointe Group. The merger creates one of the largest dental support organizations in Canada, with nearly 350 supported dental practices.

Insights

Filling the Gap: Scope of Canadian Anti-Money Laundering Laws Expanded
Jun 7, 2022

Following the Money: *Emergencies Act* Invoked to Expand Anti-Money Laundering Rules
Feb 17, 2022

Education

University of Western Ontario, JD, 2020
University of Western Ontario, BA (Hons), 2016

Bar Admissions

Ontario, 2021