DAVIES



Hugh McKee
Counsel

Office
New York

Tel
212.588.5531

Email
hmckee@dwpv.com

Expertise
Banking and Finance
Capital Markets and Securities
Energy
Infrastructure

Bar Admissions
New York, 2009
Ontario, 2023

Hugh's practice covers a broad range of finance and corporate matters.

As counsel in the New York and Toronto offices, Hugh joins Davies after serving as General Counsel in the Americas for two global financial services firms. Prior to that, Hugh practised in New York for ten years in the banking and finance group of a leading global law firm which included secondments to HSBC Securities (USA) Inc. in connection with the Dodd-Frank financial reform legislation and Credit Suisse as an ISDA negotiator.

Hugh focuses his practice on international financings, particularly in the infrastructure, transportation and energy sectors, including public-private partnerships. He advises banks and leasing companies in various aircraft and railcar purchasing and financing transactions. His range of work includes securities offerings, structured finance transactions, mergers and acquisitions, acquisition finance, corporate lending and leveraged finance.

Hugh brings a commercial, creative and goal-oriented approach to transactions.

Representative Work

Plenary Walsh Keystone Partners, LLC
Acted for **Plenary Walsh Keystone Partners, LLC**, a Plenary Americas-led consortium, in its approximately US$533-million refinancing of private activity bonds for the operation and maintenance of the Replacement Bridges project in the Commonwealth of Pennsylvania.

Plenary Americas LP
Acted for **Potrero Neighborhood Collective**, a Plenary Americas-led consortium, in its winning bid to design, build, finance and operate the Potrero Bus Yard Expansion project in San Francisco, California.

Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in the US$1.1-billion sale of its 50% interest in the Donlin Gold Project in Alaska to affiliates of Paulson Advisers LLC and NOVAGOLD Resources Inc., with an option for NOVAGOLD to purchase related debt.

Beanfield Technologies Inc.
Acted for **Beanfield Technologies Inc.** and its subsidiaries in connection with the securitization of certain fibre network asset and related customer contracts through the private placement of C$565-million of secured fibre network funding notes.

North End Connectors
Acted for **North End Connectors**, a consortium comprised of Aecon, FCC and Ghella, for the commercial closing and financing of the $1.44-billion Yonge North Subway Extension – Advance Tunnel design, build and finance project.

Compass Communities
Acted for **Compass Communities** in the C$740-million acquisition of TSX-listed CAPREIT's 75 manufactured home community portfolio comprising 12,138 residential lots spanning from British Columbia to Nova Scotia.

Compass Communities
Acted for Compass Communities in the financing of the C$740-million acquisition of

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TSX-listed CAPREIT's 75 manufactured home community portfolio comprising 12,138 residential lots spanning from British Columbia to Nova Scotia.

SureKap

Acted as Canadian counsel to **SureKap**, a portfolio company of LFM Capital, in its acquisition of Kraken Automation Inc., a leading provider of automated packaging systems.

Plenary and EllisDon

Acted for the selected consortium formed by Plenary Americas, Phoenix Infrastructure Group and EllisDon Capital for the design, build, finance and maintenance of eight new schools as a part of the second phase of the **Blueprint Schools program** in Prince George County, Maryland.

Russel Metals Inc.

Acted for **Russel Metals Inc.** in the establishment of a $600 million credit facility.

Plenary Americas LP

Acted for **Maryland and Energy Impact Partners**, a Plenary Americas-led consortium including Kiewit Development Company, Kiewit Power Constructors, Honeywell International, in its winning bid to design, build, finance, operate and maintain the NextGen Energy Program, a district energy system for the University of Maryland.

Blackstone Inc.

Acted for **Blackstone** in its US$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

Dragados Canada, Inc. and Ledcor Canada

Acted for **SkyLink Guideway Partners**, a consortium consisting of Dragados Canada, Inc. and Ledcor Investments Inc., in their successful bid to design, build and finance the Surrey Langley SkyTrain Project – Guideway Contract in British Columbia.

TPG

Acted as counsel to **TPG** in its acquisition (and related financings) from Oxford Property Group of a 75% interest in two Class-A industrial business parks in the Greater Toronto Area valued at C$1.3-billion.

AECON Infrastructure Management Inc., Dragados Canada Inc. and Ghella Canada Ltd.

Acted for West End Connectors, which includes AECON Infrastructure Management Inc., Dragados Canada Inc. and Ghella Canada Ltd., in its successful C$729.2-million contract to design, build and finance the **Advance Tunnel phase of the Eglinton Crosstown West Extension** project.

Recognitions

Super Lawyers
Rising Star
2016

Insights

Barrick to Sell Stake in Donlin Gold Project

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Apr 24, 2025

Education

Western University, JD, 2008
Princeton University, BA, 2004

Bar Admissions

New York, 2009
Ontario, 2023

Professional Affiliations

American Bar Association
Canadian Bar Association