DAVIES



Christopher Anderson
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Expertise
Tax
Mergers and Acquisitions
Hedge Funds and Alternative Asset Management
Private Equity

Bar Admissions
Ontario, 2006

"We have deep trust and respect for Chris. His knowledge of what works and how to deal with tax people is astoundingly broad. Chris brings an encyclopedia of tax knowledge to our matters, while also being business-minded and business-friendly."

Chambers

Chris focuses on Canadian and international tax planning for investment funds, financial institutions, pension funds, mining companies and high-net-worth individuals, including professional athletes and entertainers. He provides tax advice related to cross-border transactions, private and public mergers and acquisitions, reorganizations, debt restructurings, insolvency proceedings, equity compensation plans and spinoffs. Chris also represents taxpayers in disputes with the Canada Revenue Agency and provincial authorities.

Chris is a co-author of the textbook *Canadian Taxation of Trusts* Chris provides pro bono advice to UNITY, an organization that uses arts programming to help youth develop skills for success.

Chris is a member of the firm's Talent Management Committee.

Representative Work

Brookfield
Acting for **Brookfield** in its acquisition and related financing of Gregg Distributors, a leading industrial MRO distributor in Western Canada, in a transaction valuing the business at approximately C$1.6 billion.

Rogers Communications Inc.
Acted for **Rogers Communications Inc.** in its C$4.35 billion acquisition of Kilmer Sports' 25% ownership stake in Maple Leaf Sports and Entertainment.

Plenary Americas
Acted for **Plenary Americas** in its C$1.2-billion take-private acquisition of Information Services Corporation, a leading provider of public data registry and information management services, and its related engagement with the Government of Saskatchewan with respect to legislative amendments to facilitate the transaction.

Blackstone Tactical Opportunities
Acted for **Blackstone Tactical Opportunities** in its sale of Onyx-Fire Protection Services, a leading Canadian fire protection and life safety service provider, to NYSE-listed APi Group Corporation.

Agnico Eagle Mines Limited
Acted for **Agnico Eagle Mines Limited** in its US$325-million acquisition from B2Gold Corp. of its 70% interest in Fingold Ventures Ltd., a joint venture held by B2Gold together with its 30% joint venture partner Aurion Resources Ltd., as part of a comprehensive consolidation of properties in the Central Lapland Greenstone Belt of Northern Finland that establishes Finland as a multi-asset, multi-decade regional

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platform within Agnico Eagle's portfolio.

BHP

Acted for **BHP** in its US$4.3-billion silver streaming agreement with Wheaton Precious Metals International Ltd. relating to its share of Antamina silver production – the most valuable streaming transaction to date based on upfront consideration received.

Morgan Stanley & Co. LLC, CIBC Capital Markets, Cohen & Company Capital Markets and JonesTrading

Acted as Canadian counsel to lead placement agent, **Morgan Stanley & Co. LLC**, on the PIPE financing supporting Xanadu Quantum Technologies' US$3-billion business combination with Crane Harbor Acquisition Corp.

Novanta Inc.

Acted for **Novanta Inc.** in its US$632.5-million U.S. public offering of tangible equity units.

Barrick Mining Corporation

Acted for **Barrick Mining Corporation** in the sale of the Hemlo Gold Mine to Carcetti Capital Corp., which is to be renamed to Hemlo Mining Corp. upon closing of the transaction, for up to US$1.09 billion.

Fortis Inc.

Acted for **Fortis Inc.** in its disposition to The Government of Belize of its interests in Fortis Belize Limited, an operator of three major hydroelectric facilities in Belize, and Belize Electricity Limited, a primary electricity distributor in Belize.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in the US$1.1-billion sale of its 50% interest in the Donlin Gold Project in Alaska to affiliates of Paulson Advisers LLC and NOVAGOLD Resources Inc., with an option for NOVAGOLD to purchase related debt.

Third Eye Asset Management Inc.

Acted for **Third Eye Asset Management Inc.**, an affiliate of Toronto-based alternative capital firm Third Eye Capital, in connection with the structuring, documentation and launch of TEC Credit Income Fund, an innovative, efficient investment structure that will provide investors with fixed-rate returns and first loss protection on credit losses from a portfolio of private loans. In addition to being open to Canadian accredited investors, the TEC Credit Income Fund has been structured to attract capital from investors globally.

Fortis Inc.

Acted for **Fortis Inc.** in establishing its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Shaw Communications Inc.

Acted for **Shaw Communications Inc.** in the acquisition by Rogers Communications Inc. of all of Shaw's issued and outstanding Class A and Class B shares in a transaction valued at approximately C$26 billion, including debt, representing a significant premium for Shaw's shareholders. This deal won M&A Deal of the Year at the 2024 Canadian Law Awards.

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Lithium Royalty Corp

Acted for **Lithium Royalty Corp.** in its C$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its agreements with the governments of Pakistan and Balochistan and three federal state-owned Pakistani entities to reconstitute the Reko Diq Project in the country's Balochistan province, which hosts one of the world's largest undeveloped open pit copper-gold porphyry deposits. The reconstituted project is held 50% by Barrick and 50% by Pakistani stakeholders. A separate agreement provided for Barrick's partner Antofagasta PLC to exit and be replaced by the Pakistani parties in the reconstituted project.

Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** in its acquisition and related financing of North American Produce Buyers Limited, a leading importer and distributor of premium fruit.

Fulcrum Capital Partners

Acted for **Fulcrum Capital Partners** in the merger of its portfolio company, Accucam Machining, with EQI Ltd., a portfolio company of Atlas Holdings, to create a leading global supply chain solution for metal products.

Enerflex Ltd.

Acted as Canadian financing counsel to **Enerflex Ltd.** in establishing a US$700-million revolving credit facility, a US$150-million term loan and a US$925-million bridge credit facility for its US$735-million business combination with Exterran Corporation to create a premier integrated global provider of energy infrastructure.

KKR

Acted as Canadian counsel to **KKR**, a leading global investment firm, in its equity investment in connection with the strategic merger of 123Dentist with Altima Dental and Lapointe Group. The merger creates one of the largest dental support organizations in Canada, with nearly 350 supported dental practices.

Centerra Gold Inc.

Acted for the special committee of independent directors of **Centerra Gold Inc.** in connection with its evaluation of strategic alternatives following the imposition by the Kyrgyz Republic of external management over the Kumtor Mine in May 2021.

The Pallinghurst Group

Acted for **Pallinghurst Lithium Limited**, a UK-based private investor in the global natural resources sector, in the exchange of its indirect 25% ownership interest in Québec-based Nemaska Lithium Inc. for shares of Livent Corporation.

Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

Birch Hill Equity Partners

Acted for **Birch Hill Equity Partners** in its joint acquisition (and related financing) with Investissement Québec of Polycor Inc., the largest quarrier of natural stone in the world.

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Connor Clark & Lunn Infrastructure

Acted as tax counsel to **Connor Clark & Lunn Infrastructure** in its acquisition of Landmark Student Transportation, a leading student transportation businesses in North America.

Kroll

Acted for **Kroll**, a premier global provider of services and digital products related to valuation, governance, risk and transparency, in its acquisition of Security Compass Advisory, a leading Canadian provider of cyber security solutions and advisory services with operations in Canada, the U.S. and India.

The Pallinghurst Group

Acted for **The Pallinghurst Group** in its acquisition, through Pallinghurst Nickel International Limited, of a 19.2% interest in Talon Metals Corp. from Resource Capital Fund VI L.P. Talon Metals is a TSX-listed base metals company with a nickel-copper-cobalt project in the United States.

Onex Falcon

Acted as Canadian counsel to **Onex Falcon** in the formation of Onex Falcon Direct Lending Cayman Fund, a differentiated credit offering focused on principal preservation and downside protection via directly originated senior secured loan investments. Onex Falcon, together with Onex Credit Partners, constitutes the private and public credit platform of Onex Corporation.

Initial Purchasers

Acted as Canadian counsel to the initial purchasers, led by **Barclays**, in multiple private placements of senior notes and senior secured notes of GFL Environmental Inc., in an aggregate principal amount of over US$5 billion.

Management shareholders of Canadian Orthodontic Partners

Acted for the **Management shareholders of Canadian Orthodontic Partners**, the largest orthodontics-focused specialty dental support organization in Canada, in the strategic growth investment by Pamlico Capital.

Blackpoynt Inc.

Acted for **BrandProject** in connection with the formation of BrandProject Capital Fund LP, an early-stage venture capital fund focussed on making investments in next generation consumer product, service, and technology companies across North America.

The Pallinghurst Group

Acted for **The Pallinghurst Group**, a private investor in the global natural resources sector, in its joint 50-50 acquisition with Investissement Québec of Québec-based Nemaska Lithium Inc. pursuant to a sales process under the *Companies' Creditors Arrangement Act*. The acquisition was structured as a credit bid with Nemaska's largest secured creditor, Orion Mine Finance, and achieved through a reverse vesting order granted by the Superior Court of Québec and upheld by the Québec Court of Appeal.

AirBoss of America Corp.

Acted for **AirBoss of America Corp.** in its acquisition of the 45% minority interest in AirBoss Defense Group that it did not own from Critical Solutions Holdings, LLC.

New Gold Inc.

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Acted for **New Gold Inc.** in its sale of the Blackwater Project in British Columbia to Artemis Gold Inc. for $210-million and an 8% gold stream.

Connor, Clark & Lunn Infrastructure Ltd.

Acted as tax counsel to **Connor, Clark & Lunn Infrastructure Ltd.** in its acquisition of USA Rail, an operator of short-line rail terminals in Louisiana and Texas.

Google LLC

Acted for **Google LLC** in its acquisition of North Inc., a pioneer in human computer interfaces and smart glasses.

Axium Infrastructure Inc.

Acted for **Axium Infrastructure Inc.** in its acquisition from Osaka Gas Co., Ltd. of a 50% interest in a portfolio of nine solar farms located in Ontario.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its earn-in arrangement with Precipitate Gold Corp. (PGC), under which Barrick was granted the right to acquire a 70% interest in PGC's Pueblo Grande project in the Dominican Republic, and a related subscription for common shares of PGC.

Management Shareholders of Give & Go

Acted for the **Management Shareholders of Give & Go**, a market leader in the North American bakery industry, in the sale by Thomas H. Lee Partners, L.P., of a significant majority interest in Give & Go to Mondelez International.

Plenary Group

Acted for **Plenary Group**, a leading investor, developer and operator of public infrastructure in North America, in its sale to Caisse de dépôt et placement du Québec.

Syndicate of Underwriters

Acted for a syndicate of underwriters led by **J.P. Morgan**, **BMO Capital Markets**, **Goldman Sachs & Co. LLC**, **RBC Capital Markets** and **Scotiabank** on the US$2.2-billion cross-border initial public offering of subordinate voting shares and tangible equity units of GFL Environmental Inc., the fourth largest diversified environmental services company in North America. The offering is one of the largest IPOs in Canadian history.

Anson Advisors Inc. and Anson Funds Management LP

Acted for **Anson Advisors Inc.** and **Anson Funds Management LP** with the structuring and documentation of Anson North Star Tactical Equity Fund L.P., a Cayman Islands exempted limited partnership, with a Canadian feeder formed as a unit trust, a Canadian feeder formed as an Ontario limited partnership, a Cayman Islands feeder and potentially a U.S. feeder fund.

The Manufacturers Life Insurance Company

Acted for **The Manufacturers Life Insurance Company** in its acquisition of a 50% interest in the York Energy Centre, a 400 MW natural gas fired power plant near Newmarket, Ontario.

Bank of Montreal

Acted for **Bank of Montreal** and a syndicate of lenders in the establishment of a $275-million revolving credit facility for Jamieson Laboratories Ltd. and its U.S. subsidiary.

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Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** on the acquisition and related financing of Alumni Classroom Furniture Inc., a leading manufacturer and distributor of educational furniture for the pre-school through grade twelve market.

Fortis Inc.

Acted for **Fortis Inc.** in the sale of its 51% interest in the Waneta Expansion hydroelectric generating facility in British Columbia to Columbia Basin Trust and Columbia Power Corporation for approximately $1 billion.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its proposed US$42-billion merger with Newmont Mining Corporation to combine the world's two largest gold companies.

Anson Advisors and Anson Funds Management

Acted for **Anson Advisors** and **Anson Funds Management** with the documentation of Anson East Master Fund L.P., a Cayman Islands exempted limited partnership and a Cayman feeder fund. The funds will utilize a range of investment strategies, primarily including investments in publicly-traded equity securities (both short and long common stocks and equity options) to create a concentrated portfolio of best available opportunistic investments in special situations.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in an auction transaction for the sale of its 50% interest in Kalgoorlie Consolidated Gold Mines in Western Australia, resulting in the sale to Saracen Mineral Holdings Limited for US$750 million.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its recommended US$18.3-billion share-for-share merger with Randgold Resources Limited. This complex and multijurisdictional transaction created an industry-leading gold company with the greatest concentration of tier one gold assets in the industry and a diversified asset portfolio positioned for growth.

Axium Infrastructure Inc. and The Manufacturers Life Insurance Company

Acted for **Axium Infrastructure Inc.** and **The Manufacturers Life Insurance Company** in their joint $1.4-billion acquisition of AltaGas Ltd.'s remaining 55% interest in three hydroelectric projects in northwest British Columbia: the 195 MW Forrest Kerr Hydroelectric Facility, the 66 MW McLymont Creek Hydroelectric Facility and the 16 MW Volcano Creek Hydroelectric Facility.

TD Securities Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated

Acted as Canadian counsel for the dealer managers, **TD Securities Inc.** and **Merrill Lynch, Pierce, Fenner & Smith Incorporated**, in Thomson Reuters' substantial issuer bid/tender offer for up to US$9 billion of its common shares and the subsequent US$2 billion return of capital by Thomson Reuters' effected by way of plan of arrangement.

Canadian Business Growth Fund

Acted for **Canadian Business Growth Fund** in connection with its investment in Lift Auto Group, a consolidator of automotive collision repair centres, and its investment in PayBright, a technology-enabled point-of-sale consumer payments and lending

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platform.

Shareholders of MedReleaf Corp.

Advised the major shareholders of **MedReleaf Corp.** in the sale of MedReleaf to Aurora Cannabis Inc. in a transaction valued at approximately $3.2 billion.

Morgan Stanley, J.P. Morgan and Deutsche Bank Securities Inc.

Acted as Canadian counsel to a syndicate of underwriters, led by **Morgan Stanley**, **J.P. Morgan** and **Deutsche Bank Securities**, in a US$950-million offering of The Stars Group Inc.'s common shares by way of a treasury and secondary offering in Canada and the United States under the multijurisdictional disclosure system. The net proceeds from the treasury offering were, together with debt financing and cash on hand, to fund the acquisition of Sky Betting & Gaming.

United Steelworkers Local 8782

Acted for **United Steelworkers Local 8782**, a limited partner of Legacy Lands Limited Partnership (the Partnership), with respect to the sale of approximately 3,000 acres of land beneficially owned by the Partnership in Hamilton and Nanticoke, Ontario on which Stelco Inc. conducts its manufacturing operations. Stelco granted a $114 million vendor take back mortgage to the Limited Partnership for the purchase price to be used to fund pension and other post-employment benefits to retirees of Stelco.

Gotham Green Partners, LLC

Acted as special tax and insolvency counsel for **Gotham Green Partners, LLC**, a New York-based private equity firm focused on global cannabis and cannabis-related enterprises, with respect to in its US$50-million investment in iAnthus Capital Holdings, Inc. (iAnthus), consisting of shares and warrants of iAnthus and high-yield senior secured notes of a subsidiary of iAnthus, which are exchangeable for shares of iAnthus. iAnthus owns, operates and partners with licensed cannabis operations throughout the United States.

The Cronos Group Inc.

Acted as tax counsel for **The Cronos Group Inc.** in the creation of Indigenous Roots, a first-of-its-kind joint venture that works with Canadian First Nations to build and operate licensed facilities and to provide medical cannabis to First Nations patients.

Real estate investment manager

Acted for the vendor in the $32-million acquisition by Fiera Capital Corporation of the 45% interest in Fiera Properties Limited it did not already own. The purchase price consisted of $31.5 million in cash and $500,000 in Fiera Capital shares.

Axium Infrastructure Inc.

Acted for **Axium Infrastructure Inc.** in its $540-million acquisition of TransCanada's Ontario solar portfolio, consisting of eight facilities totalling approximately 105 MW of installed capacity.

Zochem LLC

Acted for **Zochem LLC** (formerly Zinc Oxide LLC) in its acquisition of Zochem Inc. from American Zinc Recycling LLC, creating the largest producer of zinc oxide in North America.

The Cronos Group Inc.

Provided tax advice to **The Cronos Group Inc.**, a Canadian licensed producer listed

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on the Toronto Stock Exchange and NASDAQ, in connection with the formation of a strategic joint venture in Israel for the production, manufacture and global distribution of medical cannabis.

20 VIC Management Inc.

Acted for the shareholders of **20 VIC Management Inc.**, one of Canada's leading commercial real estate management firms, in the sale of 20 VIC to Cushman & Wakefield.

United Steelworkers Union

Acted as co-counsel on behalf of the **United Steelworkers Union** in connection with the restructuring of Stelco Inc. under the *Companies' Creditors Arrangement Act* and the establishment of Legacy Lands L.P.

Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** in connection with its acquisition and related financing of Avena Foods Limited, a leading supplier of gluten-free oats to the North American market.

Khan Resources Inc.

Acted for **Khan Resources Inc.** in the proposed acquisition by Arden Holdings Ltd. of all the shares of Khan by way of plan of arrangement.

Agnico Eagle Mines Limited

Acted for **Agnico Eagle Mines Limited** in connection with its US$220-million direct registered offering of common shares to an institutional investor in the United States. The shares were sold pursuant to a cross-border shelf prospectus and prospectus supplement filed under the multi-jurisdictional disclosure system.

CASA Energy Services Inc. and West Face Capital Inc.

Acted for **CASA Energy Services Inc. (CASA)** and its 100% owner, **West Face Capital Inc.**, in connection with an all-stock acquisition of CASA by Performance Energy Services Inc.

Management Shareholders of Give & Go Prepared Foods Corp.

Acted for the **Management Shareholders of Give & Go Prepared Foods Corp.**, a market leader in the North American bakery industry, in connection with its sale by OMERS Private Equity and Management Shareholders to Thomas H. Lee Partners, L.P.

Waterton Global Resource Management

Acted as Canadian tax counsel to **Waterton Global Resource Management** in connection with the launch of its third private equity fund, Waterton Parallel Fund, with total capital commitments of US$725 million.

The Manufacturers Life Insurance Company

Acted for **The Manufacturers Life Insurance Company** in connection with its acquisition of a 49% interest in Q Management LP, the multi-family asset and property management entity of Conundrum Capital Corporation.

Unique Fabricating, Inc.

Acted as Canadian counsel to **Unique Fabricating, Inc.** in connection with its $27.5-million acquisition of all of the assets of Intasco Corporation and all of the outstanding capital stock of Intasco-USA Inc., Intasco's U.S. affiliate, and in connection with a related US$62-million senior credit facility.

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ISE Inc.

Acted for **ISE Inc.**, a major supplier of ergonomic office and workstation products, in connection with the sale of its business to Workrite Ergonomics, LLC, a division of Knape & Vogt Manufacturing Co., a portfolio company of Wind Point Partners.

CAA Sports

Acted as Canadian counsel to **CAA Sports**, a division of leading entertainment and sports agency Creative Artists Agency (CAA), in connection with its acquisition of ICON Venue Group, an owner's representative and project management firm.

WIND Mobile Corp. and its shareholders

Acted for **WIND Mobile Corp. (WIND)** and its shareholders, including **West Face Capital**, in connection with the sale of WIND to Shaw Communications Inc. for approximately $1.6 billion.

Ironbridge Equity Partners

Acted for **Ironbridge Equity Partners** in its acquisition of Advance Engineered Products Ltd.'s tank production and services business under a sale proceeding conducted pursuant to the *Companies' Creditors Arrangement Act*. The assets purchased also include the mobile vacuum systems business carried on under the Westech Vac Systems name and the metal fabrication and machining business carried on under the Dumur Industries name.

KSV Kofman Inc. (now known as KSV Restructuring Inc.)

Acted for **KSV Kofman Inc. (now known as KSV Restructuring Inc.)** in connection with the purchase of all of the shares of Duff & Phelps Canada Restructuring Inc.

Birch Hill Equity Partners

Acted for **Birch Hill Equity Partners** in connection with its investment in Sigma Systems, a Toronto-based communications software company.

West Face Capital Inc.

Acted for **West Face Capital Inc.** in its acquisition, together with a consortium of investors including Globalive Capital, Tennenbaum Capital Partners and LG Capital Investors, of the interests of VimpelCom Ltd. in Globalive Wireless Management Corp. (doing business as WIND Mobile).

Fiera Axium Infrastructure Canada II L.P.

Acted for **Fiera Axium Infrastructure Canada II L.P.** on its 2014 acquisition of an equity interest in the Saint-Robert Bellarmin Wind Projects, which sells power to Hydro-Québec Distribution under a 20-year Power Purchase Agreement, from EDF EN Canada Inc.

Spear Street Capital, LLC

Acted for **Spear Street Capital, LLC** in connection with its $305-million purchase of the majority of BlackBerry Limited's real estate holdings in Canada, including its global headquarters in Waterloo, Ontario. BlackBerry sold more than 3 million square feet of space as well as vacant lands, and leased back a portion of the space.

Waterton Global Resource Management

Acted as Canadian counsel to **Waterton Global Resource Management** in connection with the launch of its second private equity fund, Waterton Precious Metals Fund II, with total capital commitments of US$1.016 billion.

Diversified Global Asset Management Corporation

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Acted for **Diversified Global Asset Management Corporation,** a global manager of hedge funds with more than $6.7 billion in managed and advised assets, in its acquisition by The Carlyle Group.

Barrick Gold Corporation

Acted as Canadian counsel to **Barrick Gold Corporation** in connection with Barrick's approximately US$3-billion bought deal public offering and associated tender offer for its outstanding debt securities.

Canada Pension Plan Investment Board

Acted for the **Canada Pension Plan Investment Board** in connection with the sale to Ivanhoé Cambridge of a 50% interest in Carrefour de l'Estrie shopping centre located in Sherbrooke, Québec, which is the largest shopping centre in Québec's Eastern Townships region, and the resulting joint venture.

Barrick Gold Corporation and Barrick North America Finance LLC

Acted as Canadian counsel for **Barrick Gold Corporation** and **Barrick North America Finance LLC** in connection with an offering of US$3-billion of debt securities comprised of US$650-million of notes due 2018 and US$1.5-billion of notes due 2023 of Barrick Gold Corporation and US$850-million of notes due 2043 of Barrick North America Finance LLC.

Shaw Communications Inc.

Acted for **Shaw Communications Inc.** in connection with the sale by Shaw of Mountain Cablevision, Shaw's cable system in Hamilton, Ontario, to Rogers Communications Inc., an option for Rogers to purchase Shaw's spectrum licenses for advanced wireless service, and the purchase by Shaw of a one-third interest in TVtropolis, a specialty TV network, from Rogers.

TELUS Corp.

Advised **TELUS Corp.** on empty-voting issues arising in connection with Mason Capital Management's opposition to TELUS's proposed collapse of its dual-class share structure.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in connection with the establishment of a US$4-billion unsecured revolving credit facility with a syndicate of Canadian and international banks.

AMC Entertainment Inc.

Acted for **AMC Entertainment Inc.** in its divestiture of Canadian theatres to Cineplex Inc. and Empire Theatres Limited.

CIBC World Markets Inc. and Scotia Capital Inc.

Acted for a syndicate of underwriters co-led by **CIBC World Markets Inc.** and **Scotia Capital Inc.** in a $60-million offering of unsecured convertible debentures of Crombie Real Estate Investment Trust.

Russel Metals Inc.

Acted for **Russel Metals Inc.** in its $300-million bought deal private placement of high yield notes due April 19, 2022.

CIBC World Markets Inc. and Scotia Capital Inc.

Acted for a syndicate of underwriters co-led by **CIBC World Markets inc.** and **Scotia Capital Inc.** in a $67.1-million bought deal public offering of trust units of Crombie

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Real Estate Investment Trust.

Bank of America Merrill Lynch

Acted as Canadian counsel for a syndicate of underwriters led by **Bank of America Merrill Lynch** in connection with a US$80-million cross-border follow-on public offering of common shares of YM BioSciences Inc.

CIBC World Markets Inc. and TD Securities Inc.

Acted for a syndicate of underwriters co-led by **CIBC World Markets Inc.** and **TD Securities Inc.** in a $45-million bought deal public offering of units of Crombie Real Estate Investment Trust.

Avison Young

Acted for **Avison Young**in connection with Tricor Pacific Capital Inc.'s equity investment in Avison Young.

Barrick Gold Corporation

Acted as Canadian counsel for **Barrick Gold Corporation**, and its subsidiary Barrick North America Finance LLC, in connection with an offering of US$4 billion in debt securities comprised of US$700 million of 1.75% notes due 2014 and US$1.1 billion of 2.90% notes due 2016 of Barrick, as well as US$1.35 billion of 4.40% notes due 2021 and US$850 million of 5.70% notes due 2041 of Barrick North America Finance LLC.

Northern Iron Corp.

Acted for **Northern Iron Corp.** with respect to Canadian tax matters in connection with its public offering of Non Flow-Through Units and Flow-Through Units.

Fronteer Gold Inc.

Acted for **Fronteer Gold Inc.** in its $2.3-billion acquisition by Newmont Mining Corporation (now known as Newmont Goldcorp Corporation). The transaction was structured as a plan of arrangement providing for cash consideration and the spin off of shares of Pilot Gold Inc., a new TSX-listed company holding exploration assets, to the former shareholders of Fronteer Gold.

Onex Corporation

Acted for **Onex Corporation** in connection with a $2.4-billion refinancing of its U.S. subsidiary Carestream Health Inc., which funded a $725 million distribution by Carestream to its shareholders.

Recognitions

Chambers Global
Tax

Chambers Canada
Tax

International Tax Review
General Corporate Tax; Transfer Pricing
Highly Regarded

Legal 500 Canada
Tax
Leading Partner

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Lexpert 500 Cross Border
Corporate Tax

Lexpert Rising Stars
Leading Lawyers 40 and Under

Lexpert Special Edition
Finance; Restructuring and Insolvency

Lexpert (CLLD)
Corporate Tax
Most Frequently Recommended

Lexpert (CLLD)
Investment Funds & Asset Management: Tax; Private Equity

Best Lawyers Canada
Tax Law

Expert Guides
Rising Stars

External Engagements

Guide
Canadian Taxation of Trusts, **2nd Edition, co-author**
May 5, 2025
Canadian Tax Foundation

In the News
Interview, *Canadian Lawyer Magazine*, **"2024 budget contains a few surprises, says Davies tax partner Christopher Anderson"; Web Publication**
Apr 23, 2024
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Article
Canada's Reportable Transaction Rules: A Measured Approach to Advisor Reporting, co-author
Jul 17, 2023
Tax Notes
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Article
Canada's Budget Plan Hides Capital Gains, Stock Options Tax Hike, co-author
Apr 28, 2023
Bloomberg Tax, Daily Tax Report: International
Read More

Guide
Public Mergers and Acquisitions in Canada: Overview, co-author
Nov 1, 2021
Practical Law – *Mergers and Acquisitions Global Guide* (Thomson Reuters)

Article
The Permissibility of Surplus Stripping: A Brief History and Recent Developments, co-author

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Apr 28, 2021
Canadian Tax Journal
Read More

Article
Canada chapter, co-author
Jun 15, 2020
The Corporate Tax Planning Law Review, 2nd ed. (The Law Reviews)

Speaking Engagement
Chair, Law Society of Ontario, Taxation Issues for Real Estate Lawyers 2018; Toronto, ON
Nov 20, 2018

Speaking Engagement
International Fiscal Association Canada, 2017 IFA International Tax Conference, "YIN In-Depth: F/X Essentials"; Toronto, ON
Apr 25, 2017

Guide
Canadian Taxation of Trusts, **co-author**
Dec 31, 2016
(Toronto: Canadian Tax Foundation)

Speaking Engagement
Chair, The Law Society of Upper Canada, "Taxation Issues for Real Estate Lawyers 2016"; Toronto, ON
Nov 8, 2016

Insights

Federal Budget 2026
Nov 5, 2026

Lexpert Highlights Davies' Expertise in Insolvency and Restructuring
Oct 7, 2026

New Tax Measures to Stimulate Investment in Canada
Sep 30, 2026

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Brookfield to Acquire Gregg Distributors in $1.6 Billion Deal
Jul 22, 2026

Plenary Acquires ISC in $1.2 Billion Deal
Jul 8, 2026

Northern Super League Secures Landmark Investment
Jul 7, 2026

Agnico Eagle Adds to Finland Holdings with Trio of Deals Valued at $3.8 Billion
Apr 23, 2026

Lexpert Recognizes Davies' Finance Expertise
Apr 15, 2026

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Lexpert Affirms Davies' Position as a Leading Firm
Mar 17, 2026

Lexpert 500 Guide Recognizes Davies
Jan 14, 2026

*ITR World Tax*Recognizes Davies as a Top-Tier Firm
Nov 13, 2025

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Nov 4, 2025

New Gold to Merge with Coeur
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Lexpert Recognizes Davies' Restructuring Expertise
Oct 1, 2025

Barrick to Sell Stake in Donlin Gold Project
Apr 24, 2025

Davies Partners Co-Author *Canadian Taxation of Trusts*, 2nd ed.
Apr 24, 2025

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Apr 16, 2025

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Apr 16, 2024

Government of Canada Releases Package of Proposed Domestic and International Tax Legislation
Aug 16, 2023

Two Percent Tax on Share Buybacks by Public Companies
Apr 18, 2023

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Mar 28, 2023

Canada Releases Revised Draft Legislation on New Interest Deductibility Rules
Dec 8, 2022

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Aug 23, 2022

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Apr 8, 2022

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Nov 15, 2021

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Jun 1, 2021

2021 Federal Budget: Tax Highlights
Apr 20, 2021

E-Commerce Technology Company WeCommerce Acquires Stamped

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Apr 9, 2021

Transformative Deal Between Shaw and Rogers to Expedite Canada's 5G Rollout
Mar 15, 2021

Agnico Eagle Acquires TMAC Resources After Shandong Gold Deal Denied
Feb 12, 2021

Education

Osgoode Hall Law School, LLB, 2005
University of Toronto, BComm (with High Distinction), 2002

Bar Admissions

Ontario, 2006

Community Involvement

Canadian Tax Foundation, Toronto Young Practitioners Group Steering Committee
The Law Society of Ontario, Taxation of Real Estate Transactions Conference, former chair
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Teaching Engagements

Chris taught the International Tax Course at Osgoode Hall Law School.

Professional Affiliations

Canadian Tax Foundation