DAVIES



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Expertise
Corporate

Bar Admissions
Ontario, 2024

Bailey is developing a comprehensive corporate practice.

Bailey has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, banking and corporate financings, corporate tax reorganizations and other corporate matters.

Representative Work

Sleep Country Canada Inc.
Acted for **Sleep Country Canada Inc.** in its Canadian private placement of C$600-million of unsecured high-yield notes to fund its acquisition of substantially all of the assets of Sleep Number Corporation.

Waste Management of Canada Corporation
Acted for **Waste Management of Canada Corporation**, an indirect wholly-owned subsidiary of Waste Management Inc., in its Canadian private placement of $700-million of senior notes.

Bird Construction Inc.
Acted for **Bird Construction Inc.** in its inaugural investment grade bond offering, a C$250-million Canadian private placement of senior notes.

zofiQ
Acted for zofiQ, an agentic AI company built to automate high-volume service desk operations, in its sale to ConnectWise, a leading software and services provider to IT solution providers.

Altas Partners and L Catterton
Acting for **Altas Partners** and **<i>L** Catterton in their acquisition of a majority stake in Fullscript, a leading platform for practitioners delivering whole person care.

Augusta Capital Corporation
Acting for **Augusta Capital Corporation** in its US$200-million earn-in agreement with Gold Reserve Ltd. to acquire 50% of Gold Reserve's interest in the Siembra Minera gold and copper mining project in Venezuela.

Barrick Mining Corporation
Acted for **Barrick Mining Corporation** in the sale of the Hemlo Gold Mine to Carcetti Capital Corp., which is to be renamed to Hemlo Mining Corp. upon closing of the transaction, for up to US$1.09 billion.

Barrick Mining Corporation
Acted for **Barrick Mining Corporation** in its C$50-million sale of the Alturas Project in Chile to Boroo Pte Ltd.

Birch Hill Equity Partners and Brookfield Asset Management
Acted for **Birch Hill Equity Partners** and **Brookfield Asset Management** in their C$2.9-billion acquisition (and related financing) of First National Financial Corporation, one of Canada's largest non-bank mortgage originators and underwriters.

BMO Capital Markets and National Bank Financial Markets
Acted for the agents led by **BMO Capital Markets and National Bank Financial Markets** in the Canadian private placement by SmartStop OP, L.P. of C$500-million of senior unsecured notes, guaranteed by its parent, SmartStop Self Storage REIT, Inc.

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and certain of its subsidiaries.

Nomura Securities International Inc.

Acted for **Nomura Securities International Inc.** in providing approximately C$513 million in senior construction financing to a subsidiary of Yondr to design, develop, operate and maintain a 27 MW data centre in Toronto, Ontario.

Russel Metals Inc.

Acted for **Russel Metals Inc.** in its C$300-million private placement offering of senior unsecured notes.

Premium Resources Ltd.

Acted for **Premium Resources Ltd.** in a recapitalization of the company, including a C$46-million equity private placement and the equity conversion of its C$21-million term loan.

Government of Canada

Acted for the syndicate of underwriters, co-led by **BMO Nesbitt Burns Inc.**, **CIBC World Markets Inc.**, **National Bank Financial Inc.** and **RBC Dominion Securities Inc.**, in the Government of Canada's offering of Series C Green Bonds in the principal amount of C$2-billion.

Fortis Inc.

Acted for **Fortis Inc.** in the renewal of its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

York Energy Centre LP

Acted for **York Energy Centre LP**in connection with the refinancing of its existing credit facilities with new letter of credit and term loan facilities. The nominal 456 MW York Energy Centre (YEC) is located northwest of Newmarket, Ontario in the Township of King. The facility is jointly owned in a 50/50 partnership between Capital Power Corporation and The Manufacturers Life Insurance Company. It is operated by Capital Power. The facility is fully contracted with the Ontario Independent Electricity System Operator until 2035.

Hydromega Services Inc.

Acted for **Hydromega Services Inc.** in its sale, including its ownership interests in five hydropower generating stations in Québec and five additional hydropower generating stations in Northeastern Ontario, to FirstLight Power, a wholly owned subsidiary of PSP Investments and a leading clean power producer, developer and energy storage company.

TPG

Acted as counsel to **TPG** in its acquisition (and related financings) from Oxford Property Group of a 75% interest in two Class-A industrial business parks in the Greater Toronto Area valued at C$1.3-billion.

Infinity Home Services

Acted for **Infinity Homes Services**, a private equity-backed leader in residential roofing and exterior remodeling services, in its Canadian acquisition of D'Angelo & Sons Construction Limited, a roofing company serving the Greater Toronto Area.

Fortis Inc.

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Acted for **Fortis Inc.** in establishing its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Insights

zofiQ Announces Sale to ConnectWise
Jan 22, 2026

Education

Osgoode Hall Law School, JD, 2023
University of Western Ontario, BA, 2020

Bar Admissions

Ontario, 2024