DAVIES



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Expertise
Corporate

Bar Admissions
Ontario, 2023

April is developing a comprehensive corporate practice.

April has assisted on a range of transactions, including private and public mergers and acquisitions, public-private partnerships, fund formations, securities offerings, corporate tax reorganizations and other corporate matters.

Representative Work

Marcal Holdings Inc.
Acted for **Marcal Holdings LLC**, a portfolio company of Atlas Holdings LLC, in its acquisition of a tissue mill in St. Catharines, Ontario from BiOrigin Specialty Products.

Lithium Royalty Corp.
Acted for **Lithium Royalty Corp.** in its C$521-million sale to Altius Minerals Corporation by way of plan of arrangement.

The Royal Canadian Mint
Acted for **The Royal Canadian Mint** in its approximately C$47-million follow-on offering of exchange-traded receipts under the Mint's Canadian Gold Reserves program representing direct ownership of physical gold held at the Mint's facilities. This innovative offering was made in accordance with the Mint's exemptive relief from the prospectus requirement.

CVC DIF & RFNow
Acted as lead transaction counsel to **CVC DIF** and **RFNow** in their investment alongside the Canada Infrastructure Bank and Innovation, Science and Economic Development Canada in a C$190-million Saskatchewan fibre network project.

Northleaf Capital Partners
Acted for **Northleaf Capital Partners** in connection with the formation of Northleaf Asset-Based Specialty Finance, a closed-end credit fund focused on asset-based specialty finance investments.

The Manufacturers Life Insurance Company
Acted for **The Manufacturers Life Insurance Compan** y in the establishment of credit facilities to finance a 7.5-megawatt rooftop solar project on a Loblaws distribution facility, expected to be the largest rooftop solar system installation in Canada.

Edge Copper Corporation
Acted for **Edge Copper Corporation** in its acquisition of the Zonia Copper Project in Arizona from World Copper Ltd. by way of plan of arrangement and concurrent non-brokered private placement financing.

Royal Canadian Mint
Acted for The Royal Canadian Mint in its approximately C$44-million follow-on offering of exchange-traded receipts under the Mint's Canadian Gold Reserves program representing direct ownership of physical gold held at the Mint's facilities. This innovative offering was made in accordance with the Mint's exemptive relief from the prospectus requirement and is the first public offering of ETRs since the Program's IPO in 2011.

CVC DIF & Valley Fiber
Acted as lead transaction counsel to **CVC DIF** and **Valley Fiber** in their investment

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together with Canada Infrastructure Bank to expand broadband service in Manitoba, which involves the construction of a last-mile network allowing high-speed internet access to approximately 7,800 underserved households with dedicated fibre-to-the-home in rural municipalities, including four First Nations communities.

Nomura Securities International Inc.

Acted for **Nomura Securities International Inc.** in providing approximately C$513 million in senior construction financing to a subsidiary of Yondr to design, develop, operate and maintain a 27 MW data centre in Toronto, Ontario.

Northleaf Capital Partners

Acted for **Northleaf Capital Partners** in the formation of Northleaf Chorus Investors LP, a co-investment vehicle formed to invest alongside Northleaf's private credit funds in certain music rights and music publishing rights.

Northleaf Capital Partners

Acted for **Northleaf Capital Partners** in connection with the formation of Northleaf Private Credit III, a closed-end credit fund focused on mid-market corporate direct lending and asset-based specialty finance investments.

Sleep Country Canada Holdings Inc.

Acted for **Sleep Country Canada Holdings Inc.** in its C$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

BrandProject

Acted for **BrandProject** in connection with the formation of BrandProject Capital Fund II LP, an early-stage venture capital fund focused on making investments in next generation consumer product, service, and technology companies across North America.

Canada Infrastructure Bank

Acted for **Canada Infrastructure Bank** in financing HTEC Hydrogen Technology & Energy Corporation to build and operate a hydrogen liquefaction facility in Vancouver; three gaseous hydrogen production facilities in Burnaby, Nanaimo, and Prince George; and 20 hydrogen fueling stations in Western Canada.

Axium Infrastructure

Acted for **Axium Infrastructure Inc.** in connection with the acquisition from Copenhagen Infrastructure Partners of the Travers Solar Project located in Vulcan County, Alberta. Situated on approximately 3,330 acres of land, the project has a total nameplate capacity of 465 MW, making it the largest solar project in Canada at the time of closing.

Plenary-led consortium, Connect 6ix

Acted for the Plenary-led consortium, **Connect 6ix**, consisting of Plenary Americas, Astaldi Group, Hitach, WeBuild and Transdev, with its bid to design, build, finance, operate and maintain the **Ontario Line - Rolling Stock, System, Operations and Maintenance (RSSOM)** project. The RSSOM project is one of three P3 contracts to deliver the Ontario Line.

Ontario Transit Group

Acted for **Ontario Transit Group**, a consortium led by Ferrovial and Vinci, on its bid

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for the design, build and financing of the **Ontario Line Southern Civil, Stations and Tunnel** project. The Southern Civil project is one of three PPP contracts to deliver the Ontario Line.

Education

University of Toronto, JD (with Distinction), 2022
University of Western Ontario, Bachelor of Health Sciences (Hons), 2019

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