DAVIES



Jim Dinning

Partner

Office

Toronto

Tel

416.367.7462

Email

jdinning@dwpv.com

Expertise

Competition, Antitrust and Foreign Investment
Technology

Bar Admissions

Ontario, 2008

Jim gets results for clients because of his keen business sense and deep knowledge of complex regulatory requirements.

Leading companies in Canada and abroad turn to Jim for their most critical regulatory and investigative matters. He advises on mergers, cartel and abuse of dominance investigations, foreign investment review, broadcasting and telecommunications law, and misleading advertising matters. Clients across a wide range of industries – including pharmaceutical, telecommunications, natural resources, consumer products, financial services and retail – trust Jim to focus on the most important issues in their transactions.

Jim writes widely on competition law matters and is a frequent contributor to industry publications.

Representative Work

Brookfield

Acting for **Brookfield** in its acquisition and related financing of Gregg Distributors, a leading industrial MRO distributor in Western Canada, in a transaction valuing the business at approximately C$1.6 billion.

CDW LLC

Acted as Canadian counsel for **CDW LLC** in its US$525-million acquisition of Lovelytics, a leading global data and AI services firm.

Woodland Capital

Acted for **Woodland Capital** in its joint acquisition with Forum of the 826-unit Parkwood Hills apartment portfolio in Ottawa from Minto in one of the largest multifamily trades in the Ottawa market in recent years.

Plenary Americas

Acted for **Plenary Americas** in its C$1.2-billion take-private acquisition of Information Services Corporation, a leading provider of public data registry and information management services, and its related engagement with the Government of Saskatchewan with respect to legislative amendments to facilitate the transaction.

The Visualize Group

Acted as Canadian counsel to **The Visualize Group**, a private investment firm specializing in mission-critical, services-based companies, in its acquisition of BMM Testlabs, a global leader in testing, inspection, compliance, and certification services for the regulated gaming industry.

SunOpta Inc.

Acting for **SunOpta Inc.**, a provider of supply chain solutions for beverages, broths and snacks, in its US$1.1-billion all-cash sale to Refresco, a global independent beverage solutions provider majority owned by KKR, by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

Nexans Canada Inc.

Acted for **Nexans Canada Inc.**, a global leader in cable manufacturing, in its acquisition of Electro Cables Inc., a family-owned wiring and cable manufacturer based in Ontario.

Basalt Infrastructure Partners

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Acted for **Basalt Infrastructure Partners LLC** on the acquisition by funds advised by Basalt of Go Lime Group Inc. and the concurrent acquisition of substantially all the assets of the Crown Crest Group of Companies (Simply Green), the latter completed via a court supervised sale process under the *Companies' Creditors Arrangement Act* .

Barrick Mining Corporation

Acted for **Barrick Mining Corporation** in the sale of the Hemlo Gold Mine to Carcetti Capital Corp., which is to be renamed to Hemlo Mining Corp. upon closing of the transaction, for up to US$1.09 billion.

Tencent Holdings Ltd.

Acted as Canadian counsel to **Tencent Holdings Ltd.** in its investment of €1.16 billion for an approximate 25% economic interest in Vantage Studios, a newly-formed subsidiary of Ubisoft Entertainment S.A. dedicated to the development of Ubisoft's flagship franchises, including Tom Clancy's Rainbow Six, Assassin's Creed and Far Cry.

Birch Hill Equity Partners and Brookfield Asset Management

Acted for **Birch Hill Equity Partners** and **Brookfield Asset Management** in their C$2.9-billion acquisition (and related financing) of First National Financial Corporation, one of Canada's largest non-bank mortgage originators and underwriters.

Just Eat Takeaway

Acted as Canadian competition counsel to **Just Eat Takeaway**, a multinational online food ordering and delivery company, in its €4.1-billion all-cash sale to Prosus.

Novolex

Acted as Canadian competition counsel to **Novolex** in its US$6.7-billion business combination with Pactiv Evergreen Inc. to create a leading manufacturer in food and beverage packaging in North America.

Toppan Inc.

Acted as Canadian counsel to **TOPPAN Holdings Inc** in its US$1.8 billion acquisition of the Thermoformed and Flexibles Packaging business of Sonoco Products Company (NYSE: SON), a global leader in high-value sustainable packaging.

Agnico Eagle Mines Limited

Acted for **Agnico Eagle Mines Limited** in its acquisition of O3 Mining Inc. by way of a friendly take-over bid valued at C$204 million.

McKesson Corporation

Acted for **McKesson Corporation** in the sale of its Rexall and Well.ca businesses in Canada to Birch Hill Equity Partners.

Tegus, Inc.

Acted as Canadian counsel to **Tegus**, a leading research platform for investors, on its US$930-million sale to AlphaSense, the leading market intelligence and search platform.

Mannarino Systems & Software Inc.

Acted for the shareholders of **Mannarino Systems & Software Inc.**, a global leader in avionics for electric aircraft and drones and certified systems for the aerospace sector, with the sale of all of their issued and outstanding shares to Scalian SAS.

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Searchlight Pharma Inc.

Acted for the shareholders of **Searchlight Pharma Inc.**, a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Mastermind Toys

Acted for **Mastermind Toys**, the largest independent specialty toy and children's book retailer in Canada, in its proceedings under the *Companies' Creditors Arrangement Act* and sale of substantially all of its assets.

Russel Metals Inc.

Acted for **Russel Metals Inc.** in its C$225-million acquisition of seven service centers from Samuel, Son & Co., five of which are located in Western Canada and two in the United States.

Tecpetrol Investments S.L.

Acted for **Tecpetrol Investments S.L.** in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C$310 million.

Integrated Media Company

Acted for **Integrated Media Company**, a TPG platform dedicated to the new media ecosystem, in its C$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Copper Mountain Mining Corporation

Acted for **Copper Mountain Mining Corporation** in its US$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

American Holt, LLC, a portfolio company of Arcline Investment Management

Acted for **American Holt, LLC**, a portfolio company of Arcline Investment Management, in its acquisition of DMA Solution Inc., a leading engineering company for solutions in the manufacturing of high-performance products for the PET plastic container and beverage industries.

Aecon Group Inc.

Acted for **Aecon Group Inc.** in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C$235 million in cash.

Fengate Asset Management Ltd.

Acted for **Fengate Asset Management Ltd.** in the C$50.2-million sale of 60 MW Sault Ste. Marie solar portfolio located in northwestern Ontario to Innergex Renewable Energy Inc.

Fengate Asset Management Ltd.

Acted for **Fengate Asset Management Ltd.** in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axium Infrastructure.

KKR

Acted as Canadian counsel to **KKR**, a leading global investment firm, in its equity investment in connection with the strategic merger of 123Dentist with Altima Dental and Lapointe Group. The merger creates one of the largest dental support organizations in Canada, with nearly 350 supported dental practices.

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Tegus

Acted for **Tegus**, a leading research platform for investors, with its acquisition of Canalyst, a provider of data and analytics on listed companies.

Cominar REIT

Acted for **Cominar REIT**, one of Canada's largest diversified real estate investment trusts and the largest commercial property owner in Québec, in its C$5.7-billion sale to Iris Acquisition II LP, which is an entity created by a consortium led by Canderel Real Estate Property Inc., one of Canada's largest privately held real estate companies.

Hydrostor Inc.

Acted for **Hydrostor Inc.**, a developer of Advanced Compressed Air Energy Storage (A-CAES) projects, in securing a US$250-million preferred equity financing commitment from Goldman Sachs Asset Management - one of the largest investments in the emerging long-duration energy storage sector.

Agnico Eagle Mines Limited

Acted for **Agnico Eagle Mines Limited** in its merger with Kirkland Lake Gold Ltd. to create a $30-billion combined company and the gold industry's highest-quality senior producer.

Arcline Investment Management

Acted as Canadian counsel to Fairbanks Morse Defense, a portfolio company of **Arcline Investment Management**, in its acquisition of Hunt Valve Company, Inc.

Alexion Pharmaceuticals Inc.

Acted as Canadian competition counsel for **Alexion Pharmaceuticals Inc.**, a global biopharmaceutical company focused on rare disorders therapies, in its US$39-billion acquisition by AstraZeneca plc, a UK-based biopharmaceutical company focused on prescription medicines.

Russel Metals Inc.

Acted for **Russel Metals Inc.**, one of the largest metals distribution companies in North America, in its joint venture with Marubeni-Itochu Tubulars America Inc. whereby each company combined their respective Canadian OCTG/line pipe business into a newly incorporated company, named TriMark Tubulars Ltd.

Roxgold Inc.

Acted for **Roxgold Inc.** in its C$1.1-billion business combination with Fortuna Silver Mines Inc. to create a premier growth-oriented global intermediate gold and silver producer.

Rexall Pharmacy Group

Acted for **Rexall Pharmacy Group** in the sale of its Ontario and northern Alberta long-term care pharmacy business to CareRx Corporation, Canada's leading provider of pharmacy services to seniors and other congregate care communities.

Temasek

Acted for **Temasek**, as lead investor, in the US$75-million Series D equity financing of Svante Inc., a British Columbia-based large-scale carbon capture technology provider.

Agnico Eagle Mines Limited

Acted for **Agnico Eagle Mines Limited** in its all-cash acquisition of TMAC Resources

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Inc. by way of assignment to Agnico Eagle from Shandong Gold of an arrangement agreement between Shandong Gold and TMAC pursuant to a court-approved plan of arrangement under the *Business Corporations Act* (Ontario). The transaction had a total equity value of approximately C$287 million and, in connection with the acquisition, Agnico Eagle also retired TMAC's outstanding debt and deferred interest of approximately US$135 million.

Alstom S.A.

Acted as Canadian counsel to **Alstom S.A.** in its EUR4.4-billion strategic acquisition of Bombardier Transportation.

McKesson Corporation

Acting for **McKesson Corporation** in the sale of ClaimSecure Inc., an industry-leading healthcare management firm, to The Canada Life Assurance Company, a subsidiary of Great-West Lifeco Inc.

Tech Data Corporation and Apollo Global Management, Inc.

Acting as Canadian competition counsel to **Tech Data Corporation and Apollo Global Management, Inc.** in Tech Data's proposed $7.2-billion merger with SYNNEX Corporation to create the world's largest IT distributor.

The Pallinghurst Group

Acted for **The Pallinghurst Group**, a private investor in the global natural resources sector, in its joint 50-50 acquisition with Investissement Québec of Québec-based Nemaska Lithium Inc. pursuant to a sales process under the *Companies' Creditors Arrangement Act*. The acquisition was structured as a credit bid with Nemaska's largest secured creditor, Orion Mine Finance, and achieved through a reverse vesting order granted by the Superior Court of Québec and upheld by the Québec Court of Appeal.

New Gold Inc.

Acted for **New Gold Inc.** in its sale of the Blackwater Project in British Columbia to Artemis Gold Inc. for $210-million and an 8% gold stream.

SEMAFO Inc.

Acted as counsel to **SEMAFO Inc.** in its US$2.1-billion business combination with Endeavour Mining Corporation by way of plan of arrangement under the *Business Corporations Act* (Québec).

FCF Co. Ltd.

Acted as Canadian counsel for **FCF Co., Ltd.** in its US$928-million acquisition of all the assets of Clover Leaf Foods and Bumble Bee Foods, North America's largest branded shelf-stable seafood companies, under a sale proceeding conducted under the *Companies' Creditors Arrangement Act* and the U.S. Bankruptcy Code.

Apotex Inc.

Acted as lead transaction and tax counsel to **Apotex Inc.** and **ApoPharma USA Inc.** on the sale of the ApoPharma business, including the global rights to Deferiprone, an iron chelator used to treat iron overload conditions resulting from blood transfusions, to Chiesi Farmaceutici S.p.A.

AirBoss of America Corp.

Acted for **AirBoss of America Corp.** to form a new defense business, AirBoss Defense Group, through the merger of its AirBoss Defense business and other

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

operations in Acton Vale, Québec, with privately owned, U.S.-based Critical Solutions International, Inc., in a transaction valued at approximately US$132.7 million.

HyLife Investments Ltd.

Acted as lead competition law counsel for **HyLife Investments Ltd.**, coordinating global merger approvals in connection with its $498-million sale to CPF Canada Holdings Corp., a subsidiary of Charoen Pokphand Foods Pcl, Thailand's largest agriculture conglomerate.

Temasek

Acted for **Temasek**, as lead investor, in the initial round of Series E financing of General Fusion Inc., a British Columbia-based fusion energy start-up that is working to commercialize nuclear fusion technology.

Pfizer Inc.

Acted for **Pfizer Inc**. on competition matters in the combination of its consumer healthcare business with GlaxoSmithKline, one of the world's leading research-based pharmaceutical and healthcare companies, to create a new Joint Venture with combined sales of approximately US$12.7 billion.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its historic joint venture with Newmont Mining Corporation, which combined their respective mining operations, assets, reserves and talent in Nevada to create the world's largest gold complex.

Ipsen S.A.

Acted for French biopharmaceutical company **Ipsen** in the acquisition of Québec-based Clementia Pharmaceuticals for a purchase price of US$25.00 per share in cash upfront, plus a contingent value right (CVR) of US$6.00 per share, for a total transaction value of up to US$1.31 billion.

Birch Hill Equity Partners

Acted for **Birch Hill Equity Partners** in the $101.6-million acquisition and related financing of non-core midstream and power assets in Canada from AltaGas Ltd. and in the $63.4-million acquisition of a 13.3% interest in Tidewater Midstream and Infrastructure Ltd., a public company, from AltaGas.

Barrick Gold Corporation

Acted for **Barrick Gold Corporation** in its recommended US$18.3-billion share-for-share merger with Randgold Resources Limited. This complex and multijurisdictional transaction created an industry-leading gold company with the greatest concentration of tier one gold assets in the industry and a diversified asset portfolio positioned for growth.

The Sierra-Cedar Group, Inc.

Acted for **The Sierra-Cedar Group, Inc.**, a portfolio company of Golden Gate Capital, in the sale of its Canadian subsidiary, Sierra Systems Group, Inc., to NTT DATA Services, a Texas-based recognized leader in global technology services.

Getty family and Getty Images Inc.

Acted as Canadian counsel to the **Getty family** and to **Getty Images Inc.** on competition and regulatory matters in the Getty family's acquisition from The Carlyle Group of a majority stake in Getty Images, a global leader in visual communications.

Arizona Mining Inc.

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Acted for **Arizona Mining Inc.** in its sale to South32 Limited in an all-cash transaction valuing Arizona Mining at approximately $2.1 billion, by plan of arrangement.

Blue Wolf Capital Partners LLC

Acted as Canadian counsel to **Blue Wolf Capital Partners LLC** on the acquisition and related financing of a majority stake in The State Group Inc., a leading North American multi-trade industrial and specialty services contractor.

McKesson Canada

Acted for **McKesson Canada** in its acquisition of Well.ca, an online retailer of health, wellness, baby and beauty products.

Sentry Investments

Acted for **Sentry Investments** in its $780-million acquisition by CI Financial Corp. in a transaction that combines two of Canada's largest independent active asset managers.

Birch Hill Equity Partners

Acted for **Birch Hill Equity Partners** in its acquisition of CCM Hockey from Adidas.

Association of Chartered Certified Accountants

Acted as co-counsel for the **Association of Chartered Certified Accountants** in respect of trademark claims and antitrust defences against certain provincial Chartered Accountant and Chartered Professional Accountant institutes in Federal Court.

McKesson Corporation

Acted for **McKesson Corporation**, a leading international healthcare services and information technology company, in connection with its $3-billion acquisition of Rexall and Rexall Pharma Plus, which operate approximately 470 pharmacies in Canada, from Katz Group, one of Canada's largest privately owned enterprises.

Apollo Global Management LLC

Acted as Canadian counsel to **Apollo Global Management LLC** on competition and regulatory matters in connection with Apollo's US$7-billion acquisition of electronic security company ADT Corp.

Shaw Communications Inc.

Acted for **Shaw Communications Inc.** in connection with its sale of Shaw Media Inc. to Corus Entertainment Inc. for $2.65 billion. Shaw Media is the owner of the Global Television Network and 19 specialty channels including HGTV Canada, Food Network Canada and Showcase. Davies acted for Shaw in 2010 on the purchase of these assets from CanWest Global Communications for $2 billion. The proceeds from this sale were used to finance Shaw's acquisition of WIND Mobile for $1.6 billion. Davies acted for WIND Mobile.

Canadian Real Estate Association

Acted for the **Canadian Real Estate Association**, an intervener in proceedings brought by the Commissioner of Competition against the Toronto Real Estate Board, including a hearing and rehearing before the Competition Tribunal in 2012 and 2015, two appeals decided by the Federal Court of Appeal and two applications for leave to appeal to the Supreme Court of Canada. Issues include privacy rights of consumers, copyright protection in property information databases and whether certain rules on the display of certain property information on portions of an internet website

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

amounted to abuse of dominance.

Teva Pharmaceutical Industries Ltd.
Acted as Canadian counsel to **Teva Pharmaceutical Industries Ltd.** on competition and regulatory matters in connection with Teva's US$40.5-billion acquisition of Allergan Plc's generic pharmaceuticals business.

Staples, Inc.
Acted for **Staples, Inc.** with respect to Canadian regulatory matters in connection with its proposed $6.3-billion acquisition of Office Depot, Inc.

Pfizer Inc.
Acted as Canadian counsel to **Pfizer Inc.** on competition and regulatory matters in connection with Pfizer's proposed US$160-billion acquisition of Allergan Plc.

Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in an auction transaction for the Zaldívar mine in Chile which resulted in the sale to Antofagasta Plc of a 50% interest in the mine for C$1.005 billion, and related joint venture arrangements.

Fortis Inc.
Acted for **Fortis Inc.** and **Fortis Properties Corporation** (FPC) in connection with the sale by FPC of its hotel portfolio to a private investor group for $365 million. The hotel portfolio is comprised of 22 hotels located in seven Canadian provinces.

Pfizer Inc.
Acted as Canadian counsel to **Pfizer Inc.** on competition and regulatory matters in connection with its $17-billion acquisition of Hospira Inc., a leading provider of injectable drugs, infusion technologies and biosimilars.

Alfa S.A.B. de C.V.
Acted for **Alfa S.A.B. de C.V.** in connection with its proposed acquisition, with Harbour Energy Ltd., of all of the outstanding common shares of Pacific Rubiales Energy Corp. for an all-cash purchase price of approximately $1.7 billion, plus the assumption of approximately $5 billion in debt. The acquisition was structured as a plan of arrangement under the *Business Corporations Act* (British Columbia).

Fortis Inc.
Acted for **Fortis Inc.** and **Fortis Properties Corporation** (FPC) in connection with the sale by FPC of its commercial real estate portfolio to Slate Office REIT for $430 million. The portfolio comprises of 2.8 million square feet of leasable space located in Newfoundland, New Brunswick and Nova Scotia and includes the Delta Brunswick hotel in Saint John.

Actavis plc
Acted as Canadian counsel to **Actavis plc** on competition and regulatory matters in connection with its US$66 billion acquisition of Allergan, Inc.

ZF Friedrichshafen AG
Acted as Canadian counsel to **ZF Friedrichshafen AG** on competition and other regulatory matters in its acquisition of TRW Automotive Holdings Corp. for approximately US$12.1 billion.

TransForce Inc.
Acted for **TransForce Inc.** with respect to competition and other regulatory matters in

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

its acquisition of Contrans Group Inc. for a total equity purchase price of approximately $495 million.

Cominar Real Estate Investment Trust

Acted for **Cominar Real Estate Investment Trust** in connection with the $1.527-billion acquisition of a portfolio of 11 shopping centres, three office properties and one industrial property from Ivanhoé Cambridge, the real estate subsidiary of the Caisse de dépôt et placement du Québec. The firm also represented Cominar in financing the acquisition, through the issuance of $250 million of trust units to Ivanhoé Cambridge by way of private placement, the issuance of $250 million of trust units to the public by way of a bought deal, the establishment of new unsecured bridge facilities of up to $850 million, a $100-million unsecured credit facility, and mortgage financings of $250 million.

Apollo Global Management, LLC and Jupiter Resources Inc.

Acted for **Apollo Global Management, LLC** and **Jupiter Resources Inc.** (a portfolio company of funds managed by affiliates of Apollo) on competition and foreign investment matters in Jupiter's proposed acquisition of the Bighorn area properties and related assets from Encana Corporation for a purchase price of approximately $2 billion.

Actavis plc

Acted as Canadian counsel to **Actavis plc** on competition and regulatory matters in connection with its US$28-billion acquisition of Forest Laboratories Inc.

Cominar Real Estate Investment Trust

Acted for **Cominar Real Estate Investment Trust** in connection with its $228-million acquisition of a portfolio of 11 office properties in the Greater Toronto Area and in Montréal from Redbourne Realty Fund.

Archer Daniels Midland Company

Acted as Canadian Counsel for **Archer Daniels Midland Company** with respect to competition matters in its proposed A$2.3 billion acquisition of GrainCorp Limited.

Waste Management, Inc.

Acted for **Waste Management, Inc.** with respect to the acquisition of RCI Environnement Inc., including extensive negotiations regarding a consensual remedy to the Competition Bureau's concerns. This matter was one of the most significant merger reviews undertaken by the Competition Bureau in 2013 and one of only two merger transactions in 2013 that was resolved through a Consent Agreement.

Waste Management of Canada Corporation

Acted for **WM Québec Inc.**, an affiliate of Waste Management, Inc., a leading provider of comprehensive waste management services in North America, in connection with the acquisition of the RCI Group, the leading integrated waste management group in the Province of Québec.

Glencore and Xstrata plc

Acted for **Xstrata plc** on Canadian matters, and for **Glencore** and **Xstrata plc** on Canadian regulatory matters, in relation to the acquisition by Glencore of the remaining stake in Xstrata, to create a major natural resources group with a combined equity market value of US$90 billion.

BHP Billiton

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Acted for **BHP Billiton** in an auction transaction for the sale of its diamond business, comprising its controlling interests in the EKATI Diamond Mine and its Diamonds Marketing operations in Belgium, which resulted in the sale of the business to Dominion Diamond Mines Ltd. for aggregate cash consideration of US$500 million.

Corus Entertainment Inc.

Acted for **Corus Entertainment Inc.** with respect to the regulatory aspects of its acquisition from Bell Media of interests in certain TV (Teletoon, Historia & Séries+) and radio assets in Ottawa currently held by Astral Media, Inc. The combined acquisition price for these assets is $494 million.

Spectrum Brands, Inc.

Acted as Canadian counsel for **Spectrum Brands, Inc.** in connection with its US$1.4 billion acquisition of the global Hardware & Home Improvement Group (HHI) of Stanley Black & Decker, Inc.

Rogers Communications Inc.

Acted for **Rogers Communications Inc.** with respect to competition and regulatory matters in connection with its joint acquisition with Bell Canada of Maple Leaf Sports & Entertainment Ltd. from Ontario Teachers' Pension Plan.

Google Inc.

Acted as Canadian counsel to **Google Inc.** on competition and other regulatory matters in connection with its US$12.5 billion acquisition of Motorola Mobility Holdings, Inc.

United Technologies Corporation

Acted as Canadian counsel to **United Technologies Corporation** on competition and other regulatory matters in connection with its acquisition of Goodrich Corporation in a deal valued at US$16.5 billion.

Schlumberger Limited

Acted for **Schlumberger Limited** in the sale of its Rig Management Group, with drilling rigs in Oman, Pakistan and Venezuela, to Saxon Energy Services.

Wal-Mart Canada Corp.

Acted for **Wal-Mart Canada Corp.** in connection with the acquisition of leases for 39 store locations occupied by Zellers from Target Canada.

Canadian Broadcasting Corporation

Acted for **Canadian Broadcasting Corporation**, a significant shareholder of Sirius Canada Inc., in connection with the merger between Sirius Canada Inc. and Canadian Satellite Radio Holdings Inc. in a transaction valued at $520 million.

Minmetals Resources Limited

Acted for **Minmetals Resources Limited** in connection with its $6.3-billion all-cash unsolicited takeover bid for Equinox Minerals Limited.

OneSteel Limited

Acted as counsel for **OneSteel Limited** on Canadian *Competition Act* matters in connection with its US$932-million acquisition of the Moly-Cop and AltaSteel businesses from Anglo American Plc.

Wells Fargo & Company

Acted as Canadian counsel to **Wells Fargo & Company** on Canadian regulatory

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

matters in connection with its acquisition of Wachovia Corporation in a deal valued at US$11.7 billion.

Canada Pipe Company Ltd.

Acted for **Canada Pipe Company Ltd.** before the Competition Tribunal, Federal Court of Appeal and Supreme Court of Canada with respect to the only fully contested abuse of dominance case to be decided in Canada in more than 15 years. This matter was decided in favour of Canada Pipe following a lengthy trial in the Competition Tribunal and against Canada Pipe in the Federal Court of Appeal. The matter was eventually resolved through a negotiated Consent Agreement in December 2007.

Recognitions

Chambers Canada
Competition/Antitrust

GCR's FIC
40 Under 40
2023

Legal 500 Canada
Competition and Antitrust
Leading Partner

Best Lawyers Canada
Competition/Antitrust Law

External Engagements

Article
Merger Control, Canada Chapter, co-author
May 3, 2026
Panoramic Guide (Lexology)
Read More

Speaking Engagement
American Bar Association, ABA Business Law Spring Meeting 2026, "Risk, Leverage and the State: Foreign Investment in Today's PE Transactions"; Atlanta, GA
Apr 16, 2026

In the News
Interview, *Global Competition Review*, **"TikTok's Canadian national security challenge spotlights procedural fairness issue"**
Dec 13, 2024
Read More

In the News
Interview, *The Financial Post*, **"Canadian miner moves to UAE as Ottawa raises bar for foreign investment"; Web Publication**
Jul 30, 2024
Read More

In the News
Interview, *The Globe And Mail*, **"Ottawa tightens rules for approving large mining**

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

deals involving critical minerals"; Web Publication
Jul 5, 2024
Read More

In the News
Interview, *Global Competition Review*, **"Conservation group deploys 'novel' information request for major mining deal"; Web Publication**
Jun 19, 2024
Read More

In the News
Interview, *Canadian Lawyer Magazine*, **"Investment Canada Act changes target state-owned enterprises, high tech, critical minerals"; Web Publication**
Apr 15, 2024
Read More

Article
Canada Toughens its Scrutiny of Foreign Investments, co-author
Apr 10, 2024
Kluwer Competition Law Blog
Read More

Article
Investing In… 2024: **Canada chapter, co-author**
Jan 1, 2024
Chambers Global Practice Guides (Chambers and Partners)

Article
Investing In… 2023: **Canada chapter, co-author**
Jan 19, 2023
Chambers Global Practice Guides (Chambers and Partners)

Article
Canadian government imposes strict new rules on Russian FDI in Canada, co-author
Mar 17, 2022
Kluwer Competition Law Blog (Wolters Kluwer)
Read More

Article
Merger Review under the Canada Transportation Act – The Interplay with Competition Act Review, co-author
Mar 1, 2022
The Pipeline, Spring 2022, Vol. 1, Issue 1 (American Bar Association)
Download Article

Article
Main Developments in Competition Law and Policy 2021 – Canada, co-author
Feb 22, 2022
Kluwer Competition Law Blog (Wolters Kluwer)
Read More

Article
Main Developments in Competition Law and Policy 2020: Canada, co-author

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Jan 6, 2021
Kluwer Competition Law Blog (Wolters Kluwer)
Read More

Insights

Boroo to Acquire Victoria Gold
Nov 3, 2026

Lexology Panoramic Guide: Merger Control
Sep 9, 2026

Davies Lawyers Recognized by *Best Lawyers*
Sep 3, 2026

Brookfield to Acquire Gregg Distributors in $1.6 Billion Deal
Jul 22, 2026

Pre-Merger Notification Guide: Canada's *Competition Act*
Jul 16, 2026

Plenary Acquires ISC in $1.2 Billion Deal
Jul 8, 2026

Agnico Eagle Adds to Finland Holdings with Trio of Deals Valued at $3.8 Billion
Apr 23, 2026

La Caisse and Brookfield to Acquire Boralex Inc.
Mar 25, 2026

Refresco to Acquire SunOpta
Feb 10, 2026

New Gold to Merge with Coeur
Nov 4, 2025

Nexans to Acquire Electro Cables Inc.
Oct 24, 2025

Canada Updates National Security Review Guidelines Amid Trade Tensions
Mar 6, 2025

Canada Signals High Bar for *Investment Canada Act* Approvals for Acquisitions of Critical Minerals Businesses
Jul 24, 2024

Canadian Government Enacts Major Amendments to the *Investment Canada Act* to Enhance Canada's National Security Review Regime
Mar 27, 2024

Canadian Government to Enhance Scrutiny of Foreign Investments in the Interactive Digital Media Sector
Mar 13, 2024

A New Era for Canadian Competition Law: Landmark Proposed Changes to the *Competition Act* Announced
Dec 6, 2023

Canadian Competition Law Trends for 2023: Significant Amendments and More Change Ahead

DAVIES

Jim Dinning
Partner

Office
Toronto

Tel
416.367.7462

Email
jdinning@dwpv.com

Feb 3, 2023

Canadian Foreign Investment Law in 2023: National Security Is (Still) Paramount
Feb 3, 2023

Canadian Government Consults on Far-Reaching Changes to Canada's Competition Law
Nov 24, 2022

Canada Proposes Significant Amendments to the *Competition Act*
Apr 29, 2022

Hydrostor Secures Growth Financing from Goldman Sachs
Jan 10, 2022

The Legal 500 Canada Recognizes Davies as "Best in Class"
Nov 15, 2021

Cominar to Be Sold to Iris Acquisition for $5.7 Billion
Oct 25, 2021

Eight Davies Lawyers Recognized in *Who's Who Legal: Competition 2021*
Aug 3, 2021

Roxgold and Fortuna Combining to Create Premier Gold and Silver Producer
Apr 27, 2021

Agnico Eagle Acquires TMAC Resources After Shandong Gold Deal Denied
Feb 12, 2021

Alstom Acquires Bombardier Transportation to Become Leader in Global Mobility Market
Feb 1, 2021

Education

University of Toronto, JD, 2007
University of Western Ontario, BA (Hons) (Economics), 2004

Bar Admissions

Ontario, 2008

Community Involvement

Canadian Bar Association, Competition Law Section, Foreign Investment Review committee, past chair

Professional Affiliations

Canadian Bar Association