DAVIES



Brandon Orr
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Expertise
Corporate

Bar Admissions
Ontario, 2023

Brandon is developing a comprehensive corporate practice.

He has assisted on a range of transactions, including private and public mergers and acquisitions, securities offerings, fund formation and matters related to corporate governance and shareholder activism.

Representative Work

Altas Partners and L Catterton
Acting for **Altas Partners** and **<i>L** Catterton in their acquisition of a majority stake in Fullscript, a leading platform for practitioners delivering whole person care.

Aecon Utilities Group Inc.
Acted for **Aecon Utilities Group Inc.** in its acquisition of KPC Power Electrical Ltd. and KPC Energy Metering Solutions Ltd., a high-voltage testing, commissioning and metering solutions contractor.

Dye & Durham Limited
Acted for **Dye & Durham's board** in responding to major shareholder OneMove Capital Ltd. and co-founder Tyler Proud's nomination of directors at the 2025 AGM, which culminated in a settlement agreement that provided for a refreshed board, together with a standstill and voting commitment from OneMove in connection with the 2025 AGM.

Edge Copper Corporation
Acted for **Edge Copper Corporation** in its acquisition of the Zonia Copper Project in Arizona from World Copper Ltd. by way of plan of arrangement and concurrent non-brokered private placement financing.

McDonalds Corporation
Acted for **McDonald's Corporation** in the private placement of C$750-million of its fixed rate "Maple bonds".

Dye & Durham Limited
Acted for **Dye & Durham**'s board in responding to actions by major shareholder Plantro Ltd. and former CEO Matthew Proud, leading to a cooperation agreement under which Plantro appointed an independent director and Dye & Durham initiated a strategic review process.

Dominus Capital
Acted as Canadian counsel to **Dominus Capital** in its acquisition of Creative Outdoor Advertising, a street-level media provider serving local advertisers in small and mid-sized municipalities in the United States and Canada.

Barrick Gold Corporation
Acted for **Barrick Gold Corporation** in the US$1.1-billion sale of its 50% interest in the Donlin Gold Project in Alaska to affiliates of Paulson Advisers LLC and NOVAGOLD Resources Inc., with an option for NOVAGOLD to purchase related debt.

Mantle Ridge LP
Acted for **Mantle Ridge LP** in its successful proxy contest against Air Products and Chemicals Inc., resulting in the election of three new directors to the board and the appointment of a new CEO.

LionGuard Capital Management Inc.

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Acted for **Engaged Ownership Investment Strategy of LionGuard Capital Management Inc.** in connection with its successful engagement with Omni-Lite Industries Canada Inc. for board change, which culminated in the nomination of LionGuard's nominee to the board of Omni-Lite at the 2025 AGM.

Irenic Capital Management LP

Acting for U.S. activist shareholder **Irenic Capital Management LP** in connection with its shareholder engagement with Altus Group Limited.

Aecon Utilities Group Inc.

Acted for **Aecon Utilities Group Inc.** in its acquisition of Ainsworth Power Construction, an electrical services and power systems business, from GDI Integrated Facility Services Inc.

A&W Revenue Royalties Income Fund

Acted for **A&W Revenue Royalties Income Fund** in its strategic combination with A&W Food Services of Canada to create a leading publicly-traded quick-service restaurant company.

Blackstone Inc.

Acted for **Blackstone** in its US$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

Camac Partners, LLC

Acted for **Camac Partners, LLC** in connection with its shareholder engagement with Rocky Mountain Liquor Inc. regarding board composition, governance and strategic matters, which culminated in an agreement to appoint two of Camac's nominees to the Rocky Mountain board.

Stonehouse Capital Management Inc.

Acting for **Stonehouse Capital Management** in connection with Stonehouse's successful engagement with D-Box Technologies Inc. for board change.

Whitefort Capital Management, LP

Acting for **Whitefort Capital Management, LP** in its shareholder engagement with Arbutus Biopharma Corporation regarding strategic direction and capital allocation.

Aecon Group Inc.

Acted for **Aecon Group Inc.** in the C$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

Legion Partners Asset Management

Acted for U.S. activist shareholder **Legion Partners Asset Management** in connection with its campaign for operational change and board seats on the board of Primo Water Corporation, a TSX-NYSE listed pure-play water solutions provider in North America and Europe. Legion's campaign included the commencement by Legion of an oppression Application in the Superior Court of Ontario concerning the legality of Primo's Advance Notice By-Laws. It culminated in an agreement to appoint two Legion nominees to the Primo board and Primo agreeing to adopt certain corporate governance enhancements, including changes to its advance notice bylaw provisions.

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Lithium Royalty Corp

Acted for **Lithium Royalty Corp.** in its C$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

Slate Asset Management

Acted for **Slate Asset Management**, the manager and a unitholder of Slate Office REIT, in connection with G2S2 Capital's activist campaign for board seats at the 2024 annual meeting of unitholders of Slate Office REIT.

Agnico Eagle Mines Limited

Acted for **Agnico Eagle Mines Limited** in its joint topping bid with Pan American Silver Corp. for the US$4.8-billion acquisition of Yamana Gold Inc., pursuant to which Pan American acquired all of the issued and outstanding common shares of Yamana and Agnico Eagle acquired Yamana's Canadian assets (including its interest in the Canadian Malartic mine).

Camac Partners, LLC

Acted for **Camac Partners, LLC**, in its shareholder engagement with Gold Reserve Inc. regarding board composition, governance and strategic matters.

Elliott Investment Management L.P.

Acting for **Elliott Investment Management L.P.** in its shareholder engagement with Kinross Gold Corporation regarding capital allocation.

Insights

Governance Insights: Shareholder Activism in Canada: Surprising Resilience and Shifting Dynamics
Mar 2, 2026

Governance Insights: A Preview of 2026
Jan 26, 2026

Barrick to Sell Stake in Donlin Gold Project
Apr 24, 2025

Governance Insights: A Review of Shareholder Activism in Canada for 2024: Key Decisions and Trends to Watch for in 2025
Dec 19, 2024

Taking AIM at the Mithaq Decision: A Critique
May 28, 2024

Guide to Shareholder Activism and Proxy Contests in Canada
Nov 16, 2023

As the Pandemic Abates, Activists Advance: Shareholder Activism Rebounds in Canada
Oct 20, 2023

Time (and Process) of the Essence: Ontario Court Accelerates Timing of Requisitioned Meeting
Feb 8, 2023

Education

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Osgoode Hall Law School, JD, 2022
Carleton University, BA (Hons) (with High Distinction), 2019

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