DAVIES



William Rodier-Dumais Associate

Office Montréal

Tel 514.841.6536

Email wrodierdumais@dwpv.com

ExpertiseFinancial Restructuring and

Insolvency

Bar Admissions Québec, 2019

William is developing a broad practice in financial restructuring and insolvency.

He advises on restructurings, corporate and banking law and commercial disputes.

Prior to joining Davies, William worked in the Montréal office of a prominent Canadian law firm.

REPRESENTATIVE WORK

Tractor Supply Company

Acted for Tractor Supply Company with its acquisition of certain intellectual property assets from Peavey Industries LP through a stalking horse bid under the *Companies' Creditors Arrangement Act*.

Business Development Bank of Canada

Acting for Business Development Bank of Canada with the CCAA restructuring of Elna Medical Group, a Québec-based medical clinic consolidator and operator comprising more than 100 clinics and points of care in five provinces.

Earth Alive Clean Technologies Inc.

Advising Earth Alive Clean Technologies Inc. (TSXV: EAC) with its restructuring under the Bankruptcy and Insolvency Act.

Laurentian Bank of Canada

Acting for LBC Capital inc. in Chrono Aviation's restructuring under the *Companies' Creditors Arrangement Act* proceeding.

Business Development Bank of Canada

Representing Business Development Bank of Canada with the restructuring of SiliCycle Inc. and Silicycle Immobilier Inc. under the Bankruptcy and Insolvency Act.

INSIGHTS

Ontario Court Approves of Use of Reverse Vesting Transactions Mar. 01, 2022

The Bloom Lake Decision Dec. 01, 2021

EDUCATION

Université de Montréal, LLB, 2018

Université Laval, BA (Public Affairs and International Relations), 2016