DAVIES



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ExpertisePrivate Client

With more than three decades at Davies, Wendy has significant experience dealing with the complexities involved in closing accounts of the deceased and the opening and managing of successions.

She specializes in assisting clients with legal and administrative matters to be handled following death, including the submission of wills for probate, requesting letters of verification and transferring securities, as well as acting as a liaison between the representatives of the deceased and accountants, financial institutions, insurance companies and other organizations.