DAVIES



Shayna Goldman
Partner

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Expertise
Mergers and Acquisitions
Corporate
Private Equity

Bar Admissions
Québec, 2015

Shayna devises innovative solutions to meet her clients' business needs.

She acts for clients on domestic and cross-border private mergers and acquisitions, private equity transactions, debt and equity financings, and other corporate and commercial transactions. Shayna's clients span a broad range of industry sectors, including technology, biotechnology, pharmaceuticals, natural resources, manufacturing and retail.

While at the Université de Montréal, Shayna clerked for Justice Martin Castonguay of the Superior Court of Québec, Montréal Division.

REPRESENTATIVE WORK

Ironbridge Equity Partners Management Limited
Acted for funds affiliated with Ironbridge Equity Partners Management Limited in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

Integrated Media Company
Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Ecometrica Limited
Acted for the shareholders of Ecometrica Limited, a leading EHS and ESG software provider, in the sale of their 100% interest to EcoOnline UK Limited.

Lakeside Book Company
Acted for Lakeside Book Company, a portfolio company of Atlas Holdings, in its acquisition of Marquis Books.

Mountaingate Capital
Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

Lithium Royalty Corp
Acted for Lithium Royalty Corp. in its C$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

GreenV B.V.
Acted for Green V B.V. in its acquisition of JV Energy Solutions Inc., a provider of customer-specific heating, electrical engineering and insulation for the greenhouse horticulture industry.

HID Global Corporation
Acted for HID Global, a subsidiary of Swedish conglomerate Assa Abloy, in its

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acquisition of Vancouver-based Guard RFID Solutions, a manufacturer of real-time location systems used in healthcare environments.

Lithium Royalty Corp.
Acted for an affiliate of Lithium Royalty Corp. in its purchase of a net smelter returns royalty involving the Mariana Lithium Project in Argentina from TNR Gold Corp.

Smile CDR Inc.
Acted for Smile CDR Inc. (doing business as Smile Digital Health), a leading FHIR® health data fabric (HDF) and exchange solutions provider, in its approximately $30-million Series B funding round led by existing investors.

RECOGNITIONS

The Best Lawyers in Canada—Corporate Law

INSIGHTS

Amendments to English Signage Requirements in Québec
Dec. 01, 2016

EDUCATION

Université de Montréal, LLB/JD (Dean's Honour List), 2014
McGill University, BA, 2011

BOARD MEMBERSHIPS

MADA Community Center, Running Board