



Shayna Goldman
Partner

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Expertise
Mergers and Acquisitions
Corporate
Private Equity

Bar Admissions
Québec, 2015

Shayna devises innovative solutions to meet her clients' business needs.

She acts for clients on domestic and cross-border private mergers and acquisitions, private equity transactions, debt and equity financings, and other corporate and commercial transactions. Shayna's clients span a broad range of industry sectors, including technology, biotechnology, pharmaceuticals, natural resources, manufacturing and retail.

While at the Université de Montréal, Shayna clerked for Justice Martin Castonguay of the Superior Court of Québec, Montréal Division.

REPRESENTATIVE WORK

Bain Capital Private Equity (Japan) LLC

Acting as Canadian counsel to Bain Capital, a leading global private investment firm, in its US\$3.3 billion acquisition of Mitsubishi Tanabe Pharma Corporation, a Japanese pharmaceutical company.

Toppan Inc.

Acted as Canadian counsel to TOPPAN Holdings Inc. in its US\$1.8 billion acquisition of the Thermoformed and Flexibles Packaging business of Sonoco Products Company (NYSE: SON), a global leader in high-value sustainable packaging.

Phoenix Partners Management Inc.

Acted for Phoenix Partners Management Inc. in its acquisition of Launchlife International Inc., a leading franchisor of education platforms and brands, with franchisees located in Canada, the United States and the United Kingdom.

The Bidvest Group Limited

Acting for The Bidvest Group Limited, a South African publicly-traded company, in its acquisition of 100% of Citron Hygiene LP, a provider of washroom hygiene products and services in the U.S., Canada and UK, from Birch Hill Equity Partners and other investors.

eStruxture Data Centers

Acted for eStruxture Data Centers, Canada's leading data centre platform, in connection with Fengate Asset Management's record-breaking C\$1.8-billion investment transaction. This deal won Digital Infrastructure Acquisition of the Year at the IJInvestor Americas Awards 2024.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Ironbridge Equity Partners

Acted for funds affiliated with Ironbridge Equity Partners in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted,

DAVIES

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and laminated glass products.

Integrated Media Company

Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C\$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Ecometrica Limited

Acted for the shareholders of Ecometrica Limited, a leading EHS and ESG software provider, in the sale of their 100% interest to EcoOnline UK Limited.

Mountaingate Capital

Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Damotech inc., a leading rack safety manufacturer.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Corporate/Commercial: Québec

*The Canadian Legal Lexpert Directory—*Corporate Commercial Law; Mergers & Acquisitions; Private Equity

*The Best Lawyers in Canada—*Corporate Law; Mergers & Acquisitions Law

INSIGHTS

Amendments to English Signage Requirements in Québec
Dec. 01, 2016

EDUCATION

Université de Montréal, LLB/JD (Dean's Honour List), 2014
McGill University, BA, 2011

BOARD MEMBERSHIPS

MADA Community Center, Running Board