



## Sébastien Roy

Partner

### Office

Montréal

### Tel

514.841.6493

### Email

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### Expertise

Capital Markets and Securities  
Mergers and Acquisitions  
Corporate Governance  
Shareholder Activism

### Bar Admissions

Québec, 2003

## Sébastien advises on significant public and private mergers and acquisitions.

He also represents issuers and underwriters in public offerings and private placements of equity and debt securities, in both Canada and the U.S. He works extensively with REITS, financial institutions and financial technology and life science companies. Sébastien has also represented investors with their investments in Canadian mining companies and is a member of the China practice group. Clients regularly turn to him for assistance with securities regulation compliance and corporate governance advice.

Sébastien has also taught securities regulations at McGill University as a sessional lecturer.

### REPRESENTATIVE WORK

#### Gelpac Inc. and Namakor Holdings

Acted for Namakor Holdings and its portfolio company Gelpac Inc., a Canadian leader of high-performance packaging solutions, in the strategic acquisition of WBC Extrusion Products, Inc., a U.S. specialty manufacturer of single-use blown polymer films.

#### Cominar REIT

Acted for Cominar REIT, one of Canada's largest diversified real estate investment trusts and the largest commercial property owner in Québec, in its C\$5.7-billion sale to Iris Acquisition II LP, which is an entity created by a consortium led by Canderel Real Estate Property Inc., one of Canada's largest privately held real estate companies.

#### BELLUS Health Inc.

Acted for BELLUS Health Inc. in its US\$2-billion sale to GSK plc, a British-based pharmaceutical company.

#### Rogers Sugar Inc.

Acted for Rogers Sugar Inc. in its C\$117.9-million equity offering, comprised of a C\$57.5-million public offering and C\$60.4-million concurrent non-brokered private placements to Fonds de solidarité des travailleurs du Québec (F.T.Q.) and Belcorp Industries Inc., the net proceeds of which will be used to fund a portion of its C\$200-million sugar capacity expansion project.

#### Slate Asset Management

Acted for Slate Asset Management, the manager and a unitholder of Slate Office REIT, in connection with G2S2 Capital's activist campaign for board seats and requisition for a special meeting of unitholders of Slate Office REIT, resolved by settlement.

#### IOU Financial Inc.

Acted for IOU Financial Inc., a fintech company listed on the TSX-V, in its sale to 9494-3677 Québec Inc., a corporation created by a group composed of funds managed by Neuberger Berman, Palos Capital and Fintech Ventures, for an all-

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cash consideration.

### Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec (Caisse) and CDP Financial Inc. in CDP Financial's establishment and launch of a US\$20-billion senior notes program guaranteed by Caisse, including four subsequent offerings by CDP Financial totalling US\$8.5 billion in senior notes under the program.

## RECOGNITIONS

*Chambers Canada: Canada's Leading Lawyers for Business—*  
Corporate/Commercial: Québec

*IFLR1000: The Guide to the World's Leading Financial Law Firms—*Capital  
Markets: Debt; Capital Markets: Equity

*Lexpert Special Edition: Finance and M&A*

*Lexpert Special Edition: Technology and Health Sciences*

*The Canadian Legal Lexpert Directory—*Corporate Commercial Law; Corporate  
Finance and Securities; Corporate Mid-Market; Investment Funds & Asset  
Management; Mergers and Acquisitions

*The Best Lawyers in Canada—*Corporate Governance Practice (Lawyer of the  
Year 2023, Montréal); Corporate Law; Mergers and Acquisitions Law; Securities  
Law

## INSIGHTS

Doing Business in Canada 2023, contributor  
Nov. 14, 2023

Business Roundtable Issues Expanded "Corporate Purpose" Statement, with  
Commitment to All Stakeholder Interests  
Aug. 27, 2019

Multijurisdictional Disclosure System: Offering Securities and Reporting in the  
United States Using MJDS  
Sept. 21, 2015

Let's Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers'  
Disclosure  
Apr. 15, 2015

Public Offering: Prospectus Regime  
Sept. 30, 2012

## EDUCATION

Harvard Law School, Executive Education: Accelerated Leadership Program,  
2016

McGill University, BCL/LLB (with Great Distinction), 2002

McGill University, BA Philosophy (with Distinction), 1999

# DAVIES

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## TEACHING ENGAGEMENTS

Sébastien has also taught securities regulations at McGill University as a sessional lecturer.