



Rhonda Rudick

Partner

Office

Montréal

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Expertise

Tax
Private Client
Family Office

Bar Admissions

Québec, 1997

Rhonda counsels clients on the tax aspects of mergers and acquisitions, corporate reorganizations and real estate transactions, both Canadian and cross-border, with a strong emphasis on estate planning.

Over her career, Rhonda has developed ongoing, close relationships with high-net-worth individuals, for whom she provides strategic, personalized estate and tax planning. Her clients include family offices and private companies.

Rhonda is a member of the Professional Advisory Committee of The Jewish Community Foundation of Montréal. She is a co-lecturer in McGill Law School's International Tax Course and Advanced Tax Seminar. Rhonda is also a member of the Montréal Student/Stagiaire Recruitment and the Montréal Talent Management and Evaluation committees.

REPRESENTATIVE WORK

Permanent Capital Partners Inc.

Acted for Permanent Capital Partners Inc. with CDPQ's minority investment in AVENIR GLOBAL, a Montréal-based holding managing public relations and communications firm that ranks in the international top 25.

Recochem

Acted as counsel to Recochem management in the acquisition of H.I.G portfolio company Recochem by funds managed by CapVest.

Thread Collective

Acted for 12625164 Canada Inc., an affiliate of Thread Collective Inc. in connection with a transaction whereby Thread Collective Inc. transferred to 12625164 Canada Inc. all of its assets relating to its Psycho Bunny business and the subsequent investment by The BB Family International Trust in 12625164 Canada Inc.

A real estate company

Acting for a real estate company arbitrating the fair market value of properties in and adjustments applicable to a \$500-million real estate portfolio being divided with a former partner.

Minority shareholders of Recochem Inc.

Provided tax and corporate advice to Canadian and U.S. minority shareholders as well as option holders of Recochem Holdings, Inc., a Delaware corporation, regarding a restructuring of the group in connection with its acquisition of Adam's Polishes, LLC based in Colorado.

Recochem, Inc.

Acted for management of Recochem, Inc., a global leader in manufacturing, marketing and distributing aftermarket transportation and household fluids, in

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the acquisition of Recochem by an affiliate of H.I.G. Capital, a private equity investment firm from an affiliate of Swander Pace Capital.

Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale by its affiliates of co-ownership interests and partnership interests in a portfolio of 18 shopping centres located in Alberta and British Columbia to Anthem Properties Group Ltd. for \$413 million dollars.

Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale of its interests in 22 shopping centres to RioCan Real Estate Investment Trust for a purchase price of \$715 million.

Kimco Realty Corporation

Acted for Kimco Realty Corp. in connection with the sale of its 50% interest in Tillicum, a 468,533-square foot shopping centre located in Victoria, British Columbia, to RioCan REIT at a net purchase price of \$58.9 million along with a possible future consideration to Kimco based on additional potential residential density.

Kimco Realty Corporation

Acted for Kimco Realty Corp. in connection with the sale of its 50% interest in Tillicum, a 468,533-square foot shopping centre located in Victoria, British Columbia, to RioCan REIT at a net purchase price of \$58.9 million along with a possible future consideration to Kimco based on additional potential residential density.

RECOGNITIONS

American College of Trust and Estate Counsel—International Fellow

Chambers High Net Worth Guide—Private Wealth Law: Canada

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Charities/Not-For-Profit Law; Corporate Tax; Estate and Personal Tax Planning: Estate and Tax Planning

The Best Lawyers in Canada—Tax Law; Charities/Non-Profit Law; Trusts and Estates Law (Lawyer of the Year 2017 and 2021, Montréal)

Who's Who Legal: Private Client; Who's Who Legal: Canada—Private Client

INSIGHTS

STEP Canada, "Cross Border Tax and Estate Planning Issues"; Montréal, QC Sept. 28, 2023

Co-Chair, PAC Seminar for Accounting and Legal Professionals, Financial Advisors and Estate Planners; Montréal, QC June 13, 2023

New Canadian real estate rules regarding non-resident ownership, co-author May 01, 2023

DAVIES

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Canadian Tax Foundation, 74th Annual Tax Conference, "Family Offices – Tax and Other Considerations with Running an Effective Family Office"; Nov. 27-29 Nov. 27, 2022

Highlights of Canada's Latest Legislative Tax Proposals
Aug. 23, 2022

STEP Canada, 24th National Conference, "Cross Border Tax Issues and How to Solve Them"; June 15-17, 2022; Webinar
June 16, 2022

The Jewish Community Foundation of Montreal, "Beware Canadians – What You Need to Know About Cross Border Issues"; Montréal, QC
May 19, 2022

Federal Budget 2022: Tax Highlights
Apr. 08, 2022

Canadian Supreme Court Endorses Treaty Shopping Arrangement, co-author
Mar. 09, 2022

Canadian Bar Association, "Canada-US Cross-Border Tax and Estate Planning Matters"; Webinar
Feb. 10, 2022

EDUCATION

McGill University, BCL/LLB, 1996
University of Western Ontario, BA (Administrative & Commercial Studies), 1992

PROFESSIONAL AFFILIATIONS

American College of Trust and Estate Counsel, International Fellow
Canadian Bar Association
Canadian Tax Foundation
International Fiscal Association
Society of Trust and Estate Practitioners

BOARD MEMBERSHIPS

Royal West Academy Foundation, former director

COMMUNITY INVOLVEMENT

American College of Trust and Estate Counsel, International Estate Planning Committee
Forum for Senior Estates & Trusts Practitioners - 1st Generation Steering Committee
Jewish Community Foundation of Montréal, Professional Advisory Committee, co-chair
Montréal Children's Hospital Foundation, Planned Giving Advisory Committee
STEP Canada, National Conference Planning Committee
STEP Canada/STEP USA, inaugural Conference Planning Committee

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TEACHING ENGAGEMENTS

Rhonda is a co-lecturer at McGill University Faculty of Law's International Tax Course and Advanced Tax Seminar.