



## Clients turn to Ray for meticulous and creative trust and estate planning advice.

Ray works with clients on a wide range of personal planning matters, focusing on wealth management and preservation. She assists clients in the reorganization of their assets with regard to strategic tax and succession planning; advises on all aspects of the establishment and administration of trusts, both domestic and international; designs wills and powers of attorney to deal efficiently with assets upon death or incapacity; and consults on domestic and marriage contracts. Ray has significant experience in cross-border planning. She also advises on charitable giving, including the creation and registration of new charities and their ongoing compliance.

Ray's clients, including high-net-worth individuals, family businesses, trust companies and charitable entities, value her superior organizational skills and her ability to present complex information simply.

### **Ray Rubin**

Partner

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#### **Expertise**

Private Client

#### **Bar Admissions**

Ontario, 1992

### **RECOGNITIONS**

*Chambers High Net Worth Guide*—Private Wealth Law: Canada

Lexpert Zenith Award—Celebrating Change Agents in Law (2019)

ALM/Legal Week—Private Client Global Elite Directory (Rising Leader)

*The Canadian Legal Lexpert Directory*—Estate & Personal Tax Planning: Estate & Tax Planning

*The Best Lawyers in Canada*—Trusts and Estates; Charities/Non-Profit Law

### **INSIGHTS**

American Law Institute, Continuing Legal Education, "International Trust and Estate Planning Update"; Webcast  
Dec. 09, 2022

### **EDUCATION**

University of Toronto, LLB, 1990

University of Toronto, BSc, 1987

### **TEACHING ENGAGEMENTS**

Ray is a program chair of Osgoode Hall Law School's Intensive Program in Wills & Estates and leads the Taxation in Wills and Estates course.