



Nicolas provides our clients with agile, detailed and business-driven solutions for mergers, acquisitions, securities, private equity and venture capital transactions.

Private and public companies choose Nicolas to advise on their sales and purchases – in Canada and abroad – as well as financing and restructuring transactions. He also advises issuers, investment dealers and private and institutional investors on public offerings, private placements and other equity and debt transactions.

Clients turn to Nicolas for his technical skills and practical advice in securities, financings, mergers & acquisitions and general corporate matters. Public companies and institutional investors also routinely consult him about their disclosure requirements and corporate governance matters.

Nicolas is co-lecturer in Securities Regulation at McGill University's Faculty of Law. He also volunteers his time as a mentor to young entrepreneurs through Québec Tech.

## Nicolas Morin

Partner

### Office

Montréal

### Tel

514.841.6572

### Email

nmorin@dwpv.com

### Expertise

Capital Markets and Securities  
Mergers and Acquisitions  
Private Equity  
Venture Capital and Growth Companies

### Bar Admissions

Québec, 2005

## REPRESENTATIVE WORK

### Hydro-Québec

Acting for Hydro-Québec, Innergex Renewable Energy Inc.'s largest shareholder, in connection with Innergex's take-private transaction with Caisse de dépôt et placement du Québec.

### Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5-billion of Series 22 notes due 2030 under its Senior Notes Program.

### Velan Inc.

Acting for Velan Inc. in the proposed sale of its French subsidiaries, Segault SAS and Velan S.A.S., to Framatome SAS for total proceeds of €192.5 million.

### Canada Growth Fund

Acting for Canada Growth Fund and Canada Growth Fund Investment Management Inc. with an equity investment of US\$25 million in Nouveau Monde Graphite Inc., an integrated Québec-based company specializing in graphite mining and processing. This investment marks CGF's first transaction in critical minerals sector and its first direct investment in Québec.

### Bit Digital, Inc.

Acted for Nasdaq-listed Bit Digital, Inc. in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

### Caisse de dépôt et placement du Québec

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Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of C\$1 billion of Series 21 notes due 2034 under its Senior Notes Program.

**Caisse de Dépôt et Placement du Québec**

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5 billion of Series 20 Notes due in 2029 under its Senior Notes Program.

**Northern Superior Resources Inc.**

Acted for Northern Superior Resources Inc. in connection with a bought deal private placement of 5,050,600 flow-through shares at \$0.99 per share and 5,454,600 common shares at \$0.55 per share, for aggregate gross proceeds of C\$8-million.

**Mason Resources Inc.**

Acted for Mason Resources Inc. in its strategic investment in NorthX Nickel Corp., formerly known as Archer Exploration Corp., under a private agreement transaction as part of a larger private placement. NorthX Nickel Corp. is focused on the exploration and development of the Grasset Project, located within the Abitibi Greenstone Belt in Quebec.

**Caisse de Dépôt et Placement du Québec**

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of €1.5 billion of Series 19 Notes due in 2029 under its Senior Notes Program.

## RECOGNITIONS

*Lexpert Special Edition: Finance and M&A*

*The Canadian Legal Lexpert Directory*—Corporate Commercial Law; Corporate Finance and Securities; Corporate Mid-Market; Mergers and Acquisitions; Private Equity

*The Best Lawyers in Canada*—Corporate Law; Leveraged Buyouts and Private Equity Law; Mergers and Acquisitions Law; Securities Law; Venture Capital Law

## INSIGHTS

Le repreneuriat, un nouveau souffle pour l'économie d'ici, co-author  
Feb. 25, 2025

Doing Business in Canada 2023, contributor  
Nov. 14, 2023

CSA Introduces a Streamlined Shelf Prospectus Regime for “Well-Known Seasoned Issuers”  
Dec. 13, 2021

Canadian Securities Regulators Adopt Harmonized Crowdfunding Rules to Promote Access to Capital for Startups  
Sept. 21, 2021

Québec's Securities Tribunal Prevents Group Mach from Blocking Transat A.T./Air

# DAVIES

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### Canada Deal

Aug. 14, 2019

Barreau du Québec, seminar, “Les développements récents en droit des affaires : Tout ce que vous avez toujours voulu savoir sur la dispense d'émetteur fermé sans jamais oser le demander”; Montréal, Québec

Oct. 20, 2017

Condotels and Other Real Estate Projects such as Timeshares Targeted by Draft Regulation of the *Autorité des marchés financiers* (AMF)

Dec. 02, 2016

Let's Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers' Disclosure

Apr. 15, 2015

Canadian Regulators Adopt Changes to the Exempt Market Regime

Feb. 20, 2015

## EDUCATION

Dalhousie University, JD, 2005

Université Laval, LLB, 2003

Université de Montréal, BA (Political Science), 1999

## PROFESSIONAL AFFILIATIONS

Canadian Bar Association

## BOARD MEMBERSHIPS

Réseau Capital

Québec Tech

## COMMUNITY INVOLVEMENT

Québec Tech, mentor

## TEACHING ENGAGEMENTS

Nicolas is a co-lecturer in Securities Regulation at McGill University's Faculty of Law.