



Joshua Kuretzky

Partner

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Expertise

Mergers and Acquisitions
Capital Markets and Securities
Private Equity
Fund Formation
Finance
Corporate

Bar Admissions

Ontario, 2006

Josh brings a sharp mind and incisive approach to all his clients' deals. He excels at identifying and resolving their challenges quickly and effectively.

Canadian and international companies seek him out to advise on mergers and acquisitions. Private equity firms turn to him for advice on fund formation and investment transactions. He also counsels on securitization and banking transactions. Clients of all sizes – from small private companies to large public institutions – rely on Josh's expertise to resolve the challenges in their transactions.

REPRESENTATIVE WORK

Vistara Capital

Acted for Vistara Capital in the formation of its fifth fund, Vistara Technology Growth Fund V, a US\$400-million technology focused private credit fund.

Altas Partners

Acted as Canadian counsel to Altas Partners in connection with the fundraising for its third fund, Altas Partners Holdings III.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition (and related financing) of the Gesco Group of Companies, a leading specialty distributor of floor covering solutions across Canada, pursuant to a sale proceeding conducted under the *Companies' Creditors Arrangement Act*.

Alaris Equity Partners

Acted for Alaris Equity Partners, in its US\$546-million investment with Brookfield Special Investments, in Body Contour Centers LLC.

Ironbridge Equity Partners Management Limited

Acted for Ironbridge Equity Partners Management Limited in its acquisition and related financing of La Verrerie Walker Ltée/Walker Glass Company Ltd., a Montréal-based company that manufactures mirror and acid etch-glazing substrates.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

Vistara Capital Partners

Acted for Vistara Capital Partners in connection with the formation of Vistara Technology Growth Fund IV, Vistara Capital Partners' fourth fund, which will make structured debt and equity investments in technology companies across Canada and the United States.

Northleaf Capital Partners

Acted for Northleaf Capital Partners in connection with the restructuring of a

DAVIES

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previously formed evergreen credit fund established for two pension plan investors of Northleaf Capital Partners to facilitate the parties' commercial objectives in light of complex pension regulatory, tax and other challenges.

Northleaf Capital Partners

Acted for Northleaf Capital Partners in connection with the formation of an innovative evergreen opportunistic credit fund for a non-taxable US foundation.

Terra Firma Capital Corporation

Acted for Terra Firma Capital Corporation, a real estate finance company, in the formation of its first debt fund, which will be used for financing residential land and lot inventory for developers and landowners in the growing U.S. housing market.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—Investment Funds; Fund Formation

IFLR1000: Guide to the World's Leading Financial Law Firms—Mergers and Acquisitions; Private Equity

Lexpert Rising Stars: Leading Lawyers Under 40

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Mining

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Investment Funds and Asset Management: Investment Funds; Private Equity

The Best Lawyers in Canada—Corporate Law; Securities Law

EDUCATION

University of Western Ontario, LLB (with Distinction)

Ivey Business School, University of Western Ontario, BA (Hons) (with Distinction)

BOARD MEMBERSHIPS

AIMA, Alternative Credit Council Canada, co-leader