DAVIES

Joseph DiPonio
Partner

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Expertise
Mergers and Acquisitions
Corporate
Capital Markets and Securities
Private Equity

Bar Admissions
Ontario, 2016

Joseph's practice covers a wide range of corporate and securities matters.

Joseph acts for clients across industry sectors in debt and equity financings and initial public offerings, public and private mergers and acquisitions, and private equity transactions. He also has experience assisting clients with corporate governance issues and ongoing compliance with corporate and securities obligations.

REPRESENTATIVE WORK

Blackstone Inc.
Acting for Blackstone in its US$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

Partners Value Investments LP and Partners Value Investments Inc.
Acted for the special committees of Partners Value Investments LP and Partners Value Investments Inc. in a reorganization with Partners Limited, to be implemented by way of a court-approved plan of arrangement.

Sustana
Acted for Sustana, a portfolio company of Blackstone, in its acquisition of Hanna Paper, a high-grade paper recycling company.

BMO Nesbitt Burns Inc. and RBC Dominion Securities Inc.
Acted for a syndicate of agents co-led by BMO Nesbitt Burns Inc. and RBC Dominion Securities Inc. in the C$500-million public offering of medium-term notes by 407 International Inc.

Copper Mountain Mining Corporation
Acted for Copper Mountain Mining Corporation in its US$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

WideOrbit Inc.
Acted for WideOrbit, Inc., a California-based media vertical software provider, in its sale to Constellation Software Inc. and its subsidiary Lumine Group Inc., and the related spin-out of the combined Lumine Group Inc. as a new public company listed on the TSX-V.

DIF Capital Partners
Acted for DIF Capital Partners, through its DIF Core Infrastructure Fund III (DIF CIF III), in its acquisition of RFNow Inc., an independent enterprise fiber, residential fiber, fixed wireless internet and phone services provider in Manitoba and Saskatchewan.

Agnico Eagle Mines Limited
Acted for Agnico Eagle Mines Limited in its joint topping bid with Pan American

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Silver Corp. for the US$4.8-billion acquisition of Yamana Gold Inc., pursuant to which Pan American acquired all of the issued and outstanding common shares of Yamana and Agnico Eagle acquired Yamana's Canadian assets (including its interest in the Canadian Malartic mine).

KKR
Acted as Canadian counsel to KKR, a leading global investment firm, in its equity investment in connection with the strategic merger of 123Dentist with Altima Dental and Lapointe Group. The merger creates one of the largest dental support organizations in Canada, with nearly 350 supported dental practices.

The Pallinghurst Group
Acted for Pallinghurst Lithium Limited, a UK-based private investor in the global natural resources sector, in the exchange of its indirect 25% ownership interest in Québec-based Nemaska Lithium Inc. for shares of Livent Corporation.

INSIGHTS

Buyer Beware: In Canada’s First COVID-19 “Busted Deal” Decision, Court Finds That Duo Bank Cannot Terminate Its Acquisition of Fairstone Financial
Dec. 15, 2020

Davies Governance Insights 2020, contributor
Oct. 05, 2020

Canadian Directors Should Heed Recent U.S. *Caremark* Litigation
June 05, 2020

EDUCATION

Dalhousie University, JD, 2015
Simon Fraser University, MA (Political Science), 2010
University of Toronto, BA (Hons), 2009