



**Jonathan M. Rhein**  
Partner

**Office**  
New York

**Tel**  
212.588.5518

**Email**  
jrhein@dwpv.com

**Expertise**  
Tax

**Bar Admissions**  
New York, 2015  
New Jersey, 2014

## Jonathan provides strategic solutions to his clients' complex tax challenges.

Jonathan focuses on providing efficient service with thorough analysis and clear explanation. He advises on the tax aspects of domestic and cross-border mergers and acquisitions, joint ventures, financings, inbound and outbound investments, corporate restructurings and other commercial transactions. His clients value his creativity and his ability to clearly present complicated tax concepts, decision points and negotiation strategy.

Prior to joining Davies, Jonathan practised in New York City at a multinational law firm.

### REPRESENTATIVE WORK

#### **Ironbridge Equity Partners Management Limited**

Acted for funds affiliated with Ironbridge Equity Partners Management Limited in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

#### **Recochem**

Acted as counsel to Recochem management in the acquisition of H.I.G portfolio company Recochem by funds managed by CapVest.

#### **Copper Mountain Mining Corporation**

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

#### **Smile CDR Inc.**

Acted for Smile CDR Inc. (doing business as Smile Digital Health), a leading FHIR® health data fabric (HDF) and exchange solutions provider, in its approximately \$30-million Series B funding round led by existing investors.

#### **Fulcrum Capital Partners**

Acted for Fulcrum Capital Partners in the merger of its portfolio company, Accucam Machining, with EQI Ltd., a portfolio company of Atlas Holdings, to create a leading global supply chain solution for metal products.

### INSIGHTS

US Corporate AMT: Inbound Investors Beware of Aggregation Rules, co-author  
Nov. 15, 2023

U.S. Tax Laws: A Review of 2022 and a Look Ahead to 2023  
Feb. 21, 2023

Disclosure Requirements Aimed at Shell Companies, co-author  
Jan. 24, 2023

# DAVIES

## **Jonathan M. Rhein**

Partner

### **Office**

New York

### **Tel**

212.588.5518

### **Email**

[jrhein@dwpv.com](mailto:jrhein@dwpv.com)

Upcoming Proposed Regulatory Changes to Stock Buyback Excise Tax  
Dec. 29, 2022

### **EDUCATION**

Harvard Law School, JD, 2014

Touro College, BS (Summa Cum Laude), 2009