



Jim Dinning

Partner

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Expertise

Competition, Antitrust and Foreign
Investment
Technology

Bar Admissions

Ontario, 2008

Jim gets results for clients because of his keen business sense and deep knowledge of complex regulatory requirements.

Leading companies in Canada and abroad turn to Jim for their most critical regulatory and investigative matters. He advises on mergers, cartel and abuse of dominance investigations, foreign investment review, broadcasting and telecommunications law, and misleading advertising matters. Clients across a wide range of industries – including pharmaceutical, telecommunications, natural resources, consumer products, financial services and retail – trust Jim to focus on the most important issues in their transactions.

Jim writes widely on competition law matters and is a frequent contributor to industry publications.

REPRESENTATIVE WORK

Searchlight Pharma Inc.

Acting for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc., Canada's largest pharmaceutical company.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

Integrated Media Company

Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C\$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Copper Mountain Mining Corporation

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

American Holt, LLC, a portfolio company of Arcline Investment Management

Acted for American Holt, LLC, a portfolio company of Arcline Investment Management, in its acquisition of DMA Solution Inc., a leading engineering company for solutions in the manufacturing of high performance products for the PET plastic container and beverage industries.

DAVIES

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Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the C\$50.2-million sale of 60 MW Sault Ste. Marie solar portfolio located in northwestern Ontario to Innergex Renewable Energy Inc.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axiom Infrastructure.

KKR

Acted as Canadian counsel to KKR, a leading global investment firm, in its equity investment in connection with the strategic merger of 123Dentist with Altima Dental and Lapointe Group. The merger creates one of the largest dental support organizations in Canada, with nearly 350 supported dental practices.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Competition/Antitrust

Global Competition Review's FIC "40 Under 40" (2023)

*The Legal 500 Canada—*Competition and Antitrust (Next Generation Partner)

*The Canadian Legal Lexpert Directory—*Competition Law

*Who's Who Legal: Competition—*Future Leaders

*The Best Lawyers in Canada—*Competition/Antitrust Law

INSIGHTS

Interview, *Canadian Lawyer Magazine*, "Investment Canada Act changes target state-owned enterprises, high tech, critical minerals"; Web Publication
Apr. 15, 2024

Canadian Government Enacts Major Amendments to the *Investment Canada Act* to Enhance Canada's National Security Review Regime
Mar. 27, 2024

Canadian Government to Enhance Scrutiny of Foreign Investments in the Interactive Digital Media Sector
Mar. 13, 2024

Investing In... 2024: Canada chapter, co-author
Jan. 01, 2024

A New Era for Canadian Competition Law: Landmark Proposed Changes to the *Competition Act* Announced
Dec. 06, 2023

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Canadian Foreign Investment Law in 2023: National Security Is (Still) Paramount
Feb. 03, 2023

Canadian Competition Law Trends for 2023: Significant Amendments and More
Change Ahead
Feb. 03, 2023

Investing In... 2023: Canada chapter, co-author
Jan. 19, 2023

Canadian Government Consults on Far-Reaching Changes to Canada's
Competition Law
Nov. 24, 2022

Canada Proposes Significant Amendments to the *Competition Act*
Apr. 29, 2022

EDUCATION

University of Toronto, JD, 2007

University of Western Ontario, BA (Hons) (Economics), 2004

PROFESSIONAL AFFILIATIONS

Canadian Bar Association

COMMUNITY INVOLVEMENT

Canadian Bar Association, Competition Law Section, Foreign Investment Review
committee, past chair