



Hafsah Qureshi

Associate

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Toronto

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Expertise

Corporate

Bar Admissions

Ontario, 2022

Hafsah is developing a diverse corporate practice.

She has assisted on a range of transactions, including private mergers and acquisitions, securities offerings, financings, tax reorganizations, and various regulatory matters.

Prior to joining Davies, Hafsah worked as a research assistant for Professor Richard McLaren, for whom she conducted research on topics ranging from Dispute Resolution in Sport to Bankruptcy and Insolvency.

REPRESENTATIVE WORK

Rogers Communications Inc.

Acted for Rogers Communications Inc. in the successful completion of three separate but concurrent consent solicitations for the requisite consent from holders of each of its 18 series of Canadian dollar senior notes (C\$13.75 billion aggregate principal amount) and 16 series of U.S. dollar senior notes (US\$15.5 billion aggregate principal amount) to amend the governing indentures.

Rogers Communications Inc.

Acted as Canadian counsel for Rogers Communications Inc. in a US\$2.1-billion U.S. public offering of two series of fixed-to-fixed rate subordinated notes registered via the multi-jurisdictional disclosure system.

Rogers Communications Inc.

Acted for Rogers Communications Inc. in a C\$1-billion Canadian private placement of fixed-to-fixed rate subordinated notes.

Fortis Inc.

Acted for Fortis Inc. in the renewal of its at-the-market public offering of up to C\$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its sale of Midland Appliance, a leading seller of premium home appliances, based in Western Canada.

AirBoss of America Corp.

Acted for AirBoss of America Corp. in connection with the refinancing of its senior secured credit facilities with a new US\$125 million asset-based lending revolving facility provided by a syndicate of lenders led by The Toronto-Dominion Bank and Canadian Imperial Bank of Commerce and a US\$55 million term loan facility provided by Great Rock Capital Partners.

Blue Wolf Capital Partners LLC

Acted for Blue Wolf Capital Partners LLC in its sale of a majority stake in The State Group, a diversified, multi-trade contractor providing construction, electrical, mechanical, maintenance and civil construction services.

Industrial and Financial Systems AB

Acted for Industrial and Financial Systems AB in its approximately C\$1-billion

DAVIES

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acquisition of Copperleaf Technologies Inc., a provider of enterprise decision analytics software to companies managing critical infrastructure.

Aecon Utilities Group Inc.

Acted for Aecon Utilities Group Inc., in its acquisition of Xtreme Powerline Construction, an electrical distribution utility contractor, for US\$73 million with the potential for additional contingent proceeds.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its sale of Advanced Engineered Products to TerraVest Industries.

EDUCATION

Western University, JD (with Distinction), 2021

University of Windsor, BS (Hons) (with Distinction), 2017