### DAVIES



## Charles Larose Jodoin Partner

#### Office New York

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## Expertise Corporate Private Equity

#### **Bar Admissions** Québec, 2018 New York, 2024

# Charles advises private equity and pension fund clients on domestic and cross-border acquisitions, dispositions and joint venture matters.

With a robust background in corporate law, Charles is known for his responsiveness and innovative solutions. He brings strategic insight and a practical approach to all his clients' matters.

#### REPRESENTATIVE WORK

#### **Barrick Gold Corporation**

Acting for Barrick Gold Corporation in the US\$1.1-billion sale of its 50% interest in the Donlin Gold Project in Alaska to affiliates of Paulson Advisers LLC and NOVAGOLD Resources Inc., with an option for NOVAGOLD to purchase related debt.

#### **Birch Hill Equity Partners**

Acted for Birch Hill Equity Partners in its sale of CCM Hockey, a leading designer, manufacturer and marketer of hockey equipment, accessories, figure skates and apparel.

#### Amcor Rigid Plastics USA, Inc.

Acted for Amcor Rigid Plastics USA, Inc. in the sale of its 50% interest in Bericap North America, a 50/50 joint venture between Amcor and Germany-based Bericap Holding GmbH that manufactures closures for beverage, food and industrial end markets in the U.S., Canada and Mexico.

#### Viking Global Investors LP

Acted for Viking Global Investors LP in its investment in Valsoft Corporation Inc. part of Valsoft's US\$150-million equity financing round led by Portage Capital Solutions Fund I LP and other investors.

#### Bit Digital, Inc.

Acted for Nasdaq-listed Bit Digital, Inc. in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

#### **Aecon Utilities Group Inc.**

Acted for Aecon Utilities Group Inc., in its acquisition of Xtreme Powerline Construction, an electrical distribution utility contractor, for US\$73 million with the potential for additional contingent proceeds.

#### **Vance Street Capital LLC**

Acted for Vance Street Capital, a Los Angeles private equity fund, in the sale of Terra Insights, a Vancouver-based geotechnical, structural and geospatial monitoring company, to Orica for cash consideration of C\$505 million.

#### **Ironbridge Equity Partners**

Acted for funds affiliated with Ironbridge Equity Partners in the acquisition and

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related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

#### Viking Global Investors LP

Acted for funds affiliated with Viking Global Investors LP in connection with Valsoft Corporation Inc.'s note issuance in an initial aggregate amount of US\$170-million to Coatue Management and funds affiliated with Viking Global Investors LP.

#### Interactive Validated Solutions 88 Inc.

Acted for the shareholders, including Desjardins Capital, Anges Québec capital and a large group of angel investors, of Interactive Validated Solutions 88 Inc., a company specializing in SaaS quality, compliance and traceability solutions, in its sale to TradeBeyond, a Hong Kong based leading supply chain platform.

#### **RECOGNITIONS**

McGill University—Louis Gosselin Scholarship in Law (2016)

#### **EDUCATION**

McGill University, BCL/LLB (Dean's Honour List), 2018 McGill University, BA (Philosophy), 2013