



Brett Seifred

Partner

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416.863.5531

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Expertise

Mergers and Acquisitions
Corporate
Capital Markets and Securities

Bar Admissions

Ontario, 2002

Brett achieves success for clients by immersing himself in their businesses and finding creative solutions to the challenges in their transactions.

Canadian and international clients – both public and private – choose Brett to advise on their domestic and cross-border mergers and acquisitions, capital market transactions, going-private transactions and corporate governance matters. Brett's big-picture approach has earned the trust of clients across a broad range of industries, including telecommunications and media, manufacturing, energy, mining and private equity.

Brett taught an advanced course in corporate law at Queen's University's Faculty of Law.

REPRESENTATIVE WORK

Russel Metals Inc.

Acted for Russel Metals Inc. in its US\$79.5-million acquisition of Tampa Bay Steel Corporation, a processor and distributor of metal products.

AirBoss of America Corp.

Acted for AirBoss of America Corp. in connection with the refinancing of its senior secured credit facilities with a new US\$125 million asset-based lending revolving facility provided by a syndicate of lenders led by The Toronto-Dominion Bank and Canadian Imperial Bank of Commerce and a US\$55 million term loan facility provided by Great Rock Capital Partners.

Sixty North Unity

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

Russel Metals Inc.

Acted for Russel Metals Inc. in its C\$225-million acquisition of seven service centers from Samuel, Son & Co., five of which are located in Western Canada and two in the United States.

ShockWave Medical, Inc.

Acted as Canadian counsel to Nasdaq-listed Shockwave Medical, Inc., in its acquisition of Nasdaq- and TSX-listed British Columbia-based Neovasc Inc., for a total transaction value of up to US\$147 million consisting of a purchase price per share of cash and a contingent value right.

Shaw Communications Inc.

Acted for Shaw Communications Inc. in the acquisition by Rogers Communications Inc. of all of Shaw's issued and outstanding Class A and Class B shares in a transaction valued at approximately C\$26 billion, including debt, representing a significant premium for Shaw's shareholders. This deal won M&A

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Deal of the Year at the 2024 Canadian Law Awards.

GreenV B.V.

Acted for Green V B.V. in its acquisition of JV Energy Solutions Inc., a provider of customer-specific heating, electrical engineering and insulation for the greenhouse horticulture industry.

Shaw Communications Inc.

Acted for Shaw Communications Inc. in its joint C\$2.85-billion sale with Rogers Communications Inc. of Freedom Mobile Inc. to Videotron Ltd., a subsidiary of Québecor Inc.

Temasek Holdings (Private) Limited

Acted for Temasek, as lead investor, in the US\$318-million Series E equity financing of Svante Inc., a British Columbia-based large-scale carbon capture technology provider.

Premium Nickel Resources Corporation

Acted for the special committee of the board of directors of Premium Nickel Resources Corporation in its reverse takeover of North American Nickel Inc.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—Corporate/Commercial: Ontario

IFLR1000: Guide to the World's Leading Financial Law Firms—Capital Markets; Corporate and M&A

The Legal 500 Canada—Corporate and M&A (Leading Partner)

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Energy and Mining

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance & Securities; Mergers and Acquisitions

The Best Lawyers in Canada—Mergers and Acquisitions Law; Corporate Law

INSIGHTS

Governance Insights: 10 Legal Updates GCs, Boards and Investors Need to Know

Jan. 28, 2025

Governance Insights: 10 Trends that GCs and Boards Need to Know

Jan. 24, 2024

Governance Insights: Trends and Developments in Diversity

Apr. 21, 2023

Davies Governance Insights – September 2022, contributor

Sept. 06, 2022

Buyer Beware: In Canada's First COVID-19 "Busted Deal" Decision, Court Finds

DAVIES

Brett Seifred

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That Duo Bank Cannot Terminate Its Acquisition of Fairstone Financial
Dec. 15, 2020

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BlackBerry Minority Shareholder Forces Changes to Related Party Transactions
with Fairfax
Oct. 15, 2020

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EDUCATION

Email

bseifred@dwpv.com

Peter A. Allard School of Law, University of British Columbia, LLB (Gold
Medallist), 2000
Queen's University, BA (Honours), 1996

TEACHING ENGAGEMENTS

Brett taught advanced corporate law at the Queen's University Faculty of Law.