

February 10, 2020

FCF Co., Ltd. Acquires Bumble Bee Foods

Davies acted as Canadian counsel for FCF Co., Ltd. in its US\$928-million acquisition of all the assets of Clover Leaf Foods and Bumble Bee Foods, North America's largest branded shelf-stable seafood companies, under a sale proceeding conducted under the *Companies' Creditors Arrangement Act* and the U.S. Bankruptcy Code.

FCF, a Taiwanese company, is one of the world's largest integrated supply-chain service providers to the marine products industry, with 40-plus years of experience in the trading and marketing of tuna products. Clover Leaf Holdings, the Canadian operations of Bumble Bee, houses the company's Canadian labels: Clover Leaf, Brunswick and Beach Cliff.

The sale closed on January 31, 2020.

The Davies team working on this transaction included <u>Natasha MacParland</u>, <u>Natalie Renner</u>, Emily Uza, Rob Nicholls, Mark Firman, <u>Jim Dinning</u>, <u>Alysha Manji-Knight</u>, <u>Andrew Ellis</u>, <u>Daniel Pearlman</u> and <u>Stephen Dalby</u>.

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