

December 17, 2015

WIND Mobile Enters into Agreement to Be Acquired by Shaw Communications

Davies acted for WIND Mobile Corp. (WIND) and its shareholders including West Face Capital in connection with Shaw Communications Inc.'s acquisition, by plan of arrangement, of a 100% interest in Mid-Bowline Group Corp. and its wholly owned subsidiary, WIND, for an enterprise value of approximately \$1.6 billion.

The Davies team on this transaction included Patrick Barry, Jennifer Grossklaus, Kevin Greenspoon, Fanming Meng and Zain Rizvi (M&A); Raj Juneja and Chris Anderson (Tax); Elisa Kearney (Regulatory) and Matthew Milne-Smith (Litigation).