DAVIES



Todd Wierenga
Associate

Office
Toronto

Tel
416.367.7620

Email
twierenga@dwpv.com

Expertise
Corporate

Bar Admissions
Ontario, 2018

Todd is developing a broad Corporate practice.

He has assisted clients on public and private mergers and acquisitions (both domestic and cross-border), fund formation, corporate restructurings, financings, corporate governance and other corporate matters.

Prior to joining Davies, Todd worked for several years at Ontario's Independent Electricity System Operator.

REPRESENTATIVE WORK

Vistara Capital
Acting for Vistara Capital in the formation of its fifth fund, Vistara Technology Growth Fund V, a US$400-million technology focused private credit fund.

Sustana
Acted for Sustana, a portfolio company of Blackstone, in its acquisition of Hanna Paper, a high-grade paper recycling company.

Manulife
Acted for Manulife Financial Corporation on the financing of battery energy storage systems to be installed at three existing solar power projects in southern Alberta (Concord's Coaldale, Monarch and Vulcan properties).

Barrick Gold Corporation
Acted for Barrick Gold Corporation in the sale of a portfolio of 22 royalties to Maverix Metals for total cash consideration of up to US$60 million, and Nevada Gold Mines in the sale of a portfolio of three royalties to Gold Royalty Corp. for share consideration with a value of US$27.5 million.

New Gold Inc.
Acted for New Gold Inc. in the negotiation and establishment of a US$400-million credit facility.

Kroll
Acted for Kroll, a premier global provider of services and digital products related to valuation, governance, risk and transparency, in its acquisition of Security Compass Advisory, a leading Canadian provider of cyber security solutions and advisory services with operations in Canada, the U.S. and India.

AirBoss of America Corp.
Acted for AirBoss of America Corp. in its US$42.5-million acquisition and related financing of Ace Elastomer, Inc., a leading North American custom rubber compounder.

Sprott Resource Streaming and Royalty Corp.
Acted for Sprott Resource Streaming and Royalty Corp. in the acquisition by Sprott Private Resource Stream Fund and its joint venture partner, Electric Royalties Ltd., of a gross metal royalty on the Mid-Tennessee Zinc mine located in Smith County, Tennessee from Globex Mining Enterprises Inc.

The Manufacturers Life Insurance Company

DAVIES

Todd Wierenga
Associate

Office
Toronto

Tel
416.367.7620

Email
twierenga@dwpv.com

Acted for The Manufacturers Life Insurance Company in the establishment of credit facilities to finance a portfolio of solar projects in Alberta.

The Manufacturers Life Insurance Company
Acted for The Manufacturers Life Insurance Company in the C$92.8 million non-recourse construction and term project financing for the Innavik Hydro Project, a 7.5 MW run-of-river hydroelectric facility being developed on the Innuksuac River in northern Québec by the first ever partnership between an Inuit corporation, which was formed under the James Bay and Northern Québec Agreement, and a leading independent power producer.

RECOGNITIONS

Queen's University—Prize in Conflict of Laws and Commercial Bankruptcy and Restructuring

EDUCATION

Queen's University, JD (Dean's Honour List), 2017
Skema Business School, MSc, 2010
University of Waterloo, BES (Hons), 2009

COMMUNITY INVOLVEMENT

Big Brothers and Sisters of Canada