DAVIES

Stuart Berger
Partner

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Expertise
Capital Markets and Securities
Corporate
Mergers and Acquisitions
Finance

Bar Admissions
Ontario, 2017

Stuart's strong work ethic, business background and keen attention to detail provide his clients with a high level of service.

He advises investment banks and public and private companies on capital markets and securities transactions, both domestic and cross-boarder, including debt and equity offerings (public and private). Stuart also advises clients on corporate matters, mergers and acquisitions and finance. He handles mid- to large-size files across a broad range of industries including telecommunications, media, energy and finance with clients in Canada and the United States.

Stuart also participates in multiple mentorship and training programs both within and outside of the firm. He is highly regarded by many of his peers, who consider him a valuable source of knowledge.

REPRESENTATIVE WORK

Rogers Communications Inc.
Acted for Rogers Communications Inc. to establish its shelf prospectus, qualifying an unspecified amount of future public offerings of debt securities and preferred shares in Canada.

RBC Capital Markets, LLC and RBC Dominion Securities Inc.
Acted for RBC Capital Markets, LLC and RBC Dominion Securities Inc. on the US$723.4-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

Rogers Communications Inc.
Acted as Canadian counsel for Rogers Communications Inc. in its US$2.5-billion U.S. public offering of two series of senior notes registered via the multi-jurisdictional disclosure system.

J.P. Morgan Securities Inc.
Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US$1 billion of senior secured notes of GFL Environmental Inc.

Rogers Communications Inc.
Acted for Rogers Communications Inc. in a C$3-billion Canadian private placement of senior notes issued across four tranches.

Rogers Communications Inc.
Acted as Canadian counsel for Rogers Communications Inc. in its offer to exchange any and all of its outstanding US$7.05-billion senior notes previously issued under a private placement for an equal principal amount of new notes with substantially identical terms that are registered under the U.S. *Securities Act of 1933*.

Rogers Communications Inc.

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Acted for Rogers Communications Inc. to establish its U.S. registration statement, registering up to US$8 billion of future public offerings of debt securities and preferred shares in the United States pursuant to the multijurisdictional disclosure system.

BofA Securities
Acted as Canadian counsel to the initial purchasers, led by BofA Securities, in the add-on private placement of US$125 million of senior secured notes of a Canadian private issuer.

Goldman Sachs & Co.
Acted for Goldman Sachs & Co. LLC on the US$658-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

Barrick Gold Corporation
Acted for Barrick Gold Corporation to establish a base shelf prospectus qualifying up to US$4 billion of securities in Canada and the United States under the multijurisdictional disclosure system.

RECOGNITIONS

Osgoode Hall Law School—Honourable F.H. Barlow Scholarship; Davies Ward Phillips & Vineberg LLP Prize (Commercial Law, Business Associations, Securities Regulation and Taxation)

EDUCATION

Osgoode Hall Law School, JD, 2016
Ivey Business School, University of Western Ontario, BA (Hons) (with Distinction), 2013