



Shari Cohen
Partner

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Expertise
Employment, Labour and Executive
Compensation

Bar Admissions
Ontario, 2016

Domestic and international clients rely on Shari to advise on a wide range of employment and labour matters, including all aspects of commercial transactions such as mergers and acquisitions.

Shari uses her expertise in human resource planning to help clients mitigate employment-related legal risks and develop best practices and policies for their workplaces. Shari regularly negotiates contractual arrangements for employers, including employment and consulting agreements, incentive compensation, confidentiality and restrictive covenant terms as well as termination arrangements for departing employees.

Shari represents clients in a variety of judicial and administrative proceedings, including human rights disputes, wrongful dismissal litigation and grievance arbitrations.

Prior to her career in law, Shari spent over a decade in the media industry as a film and television producer.

REPRESENTATIVE WORK

Define Capital Inc.

Acted for Define Capital Inc. in its C\$20-million fundraising and subsequent acquisition of two Ontario-based software companies.

Wolseley Canada Inc.

Acted for Wolseley Canada Inc., the leading wholesale distributor to plumbing, HVAC/R, waterworks and industrial markets in Canada, in its acquisition of Yorkwest Plumbing Supply Inc., a distributor of building and industrial products in the greater Toronto area.

Plusgrade Inc.

Acted for Plusgrade in connection with General Atlantic's strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

Vance Street Capital LLC

Acted for Vance Street Capital, a Los Angeles private equity fund, in the sale of Terra Insights, a Vancouver-based geotechnical, structural and geospatial monitoring company, to Orica for cash consideration of C\$505 million.

RLH Equity Partners

Acted as Canadian counsel to RLH Equity Partners, in its acquisition of Red Clay Consulting, an Atlanta based business focused on providing software platforms using Oracle Utilities applications.

Bruker Corporation

Acted for Bruker Corporation in its acquisition of Tornado Spectral Systems Inc., a company that provides chemical analysis and measurement systems for

DAVIES

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Raman spectroscopy primarily used in pharmaceutical, petrochemical, and biotechnology applications.

Atlas Holdings, LLC

Acting for Atlas Holdings in its US\$120-million acquisition of West Fraser Timber Co. Ltd.'s Quesnel River pulp mill in British Columbia and Slave Lake pulp mill in Alberta.

Revolution Sustainable Solutions Holdings LLC

Acted for Revolution Sustainable Solutions Holdings LLC, a portfolio company of Arsenal Capital Partners, in its acquisition of the assets of PolyAg Recycling Ltd., an agricultural plastic recycler in Alberta.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

Design World LLC d/b/a WTW Media, LLC

Acted as Canadian counsel to Design World LLC d/b/a WTW Media, LLC, a Mountaingate Capital portfolio company, in its acquisition via a wholly owned Canadian subsidiary of substantially all the assets of Engineering.com Incorporated, a media website operator focused on engineering related content.

RECOGNITIONS

Best Lawyers: Ones to Watch—Labour and Employment Law

INSIGHTS

Doing Business in Canada 2023, contributor
Nov. 14, 2023

EDUCATION

Osgoode Hall Law School, JD, 2015
Ryerson University, BJourn
University of Toronto, BA