DAVIES



Matthew Auvinen
Associate

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Expertise Corporate

Bar Admissions Ontario, 2023

Matthew is developing a broad corporate practice.

He has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, corporate governance and other corporate matters.

Prior to joining Davies, Matthew worked in the fields of physical oceanography and aquatic geochemistry.

REPRESENTATIVE WORK

Engine Capital LP

Acted for U.S. activist shareholder Engine Capital LP in connection with its successful proxy contest at Dye & Durham Limited, a TSX-listed global provider of legal software and technology solutions, resulting in the election of Engine's entire slate of six directors to the seven-person board and the resignation of the incumbent CEO.

Motif Labs Inc.

Acted for Motif Labs Ltd. in its equity and debt financing activities and, ultimately, in its C\$90-million sale to Organigram Holdings Inc.

Russel Metals Inc.

Acted for Russel Metals Inc. in its US\$79.5-million acquisition of Tampa Bay Steel Corporation, a processor and distributor of metal products.

Riot Platforms Inc.

Acted for Riot Platforms Inc. in connection with its strategic pursuit of change at Bitfarms Ltd., including its shareholder meeting requisition and successful challenge to Bitfarms' 15% trigger poison pill at the Ontario Capital Markets Tribunal, which culminated in the parties entering into a settlement agreement and Riot's director nominee being appointed to Bitfarms' board.

Red 5 Limited

Acted as Canadian counsel to Red 5 Limited, an Australia-based gold miner, in a merger of equals with Silver Lake Resources, creating a leading mid-tier gold company with a combined value of approximately A\$2.2 billion.

Whitefort Capital Management, LP

Acting for Whitefort Capital Management, LP in its shareholder engagement with Arbutus Biopharma Corporation regarding strategic direction and capital allocation.

Russel Metals Inc.

Acted for Russel Metals Inc. in its C\$225-million acquisition of seven service centers from Samuel, Son & Co., five of which are located in Western Canada and two in the United States.

Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its strategic equity investment in Canada Nickel Company Inc. and negotiation of an investor rights agreement.

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Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its earn-in agreement with FireFox Gold Corp. to form a property-level joint venture in respect of the Kolho property located in northern Finland, together with a concurrent equity investment in FireFox Gold Corp. and the negotiation of an investor rights agreement.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

EDUCATION

University of Toronto, JD/MBA, 2022 Dalhousie University, BSc (First Class Honours) (with University Medal), 2017