



Kevin Greenspoon

Partner

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Expertise

Corporate
Mergers and Acquisitions
Private Equity
Capital Markets and Securities

Bar Admissions

Ontario, 2009

Clients rely on Kevin to develop creative and practical solutions for their complex corporate matters.

Valued for his responsiveness, problem-solving and thoughtful approach, Kevin advises clients on a wide variety of complex corporate transactions, with a focus on public and private mergers and acquisitions, private equity investments, and shareholder and governance arrangements. His clients span a range of sizes and industries, including private equity, telecommunications, mining and investment management.

Kevin is a Leadership co-chair of Davies' Toronto United Way Committee and is also a member of Davies' Professional Development Committee.

REPRESENTATIVE WORK

Blackstone Inc.

Acting for Blackstone in its US\$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

Blackstone Credit

Acted for funds managed by Blackstone Credit in connection with its sale of Grafton Apparel Ltd., the leading Canadian retailer of men's clothing, which operates under the Tip Top, George Richards and Mr. Big & Tall banners, to an affiliate of Stern Partners Inc.

Centurion Apartment Real Estate Investment Trust

Acted for a special committee of independent trustees of Centurion Apartment Real Estate Investment Trust, a private, unlisted REIT with over \$6.5 billion in assets, with restructuring of the REIT's asset management agreement and related arrangements with its external asset manager, Centurion Asset Management Inc.

Integrated Media Company

Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C\$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Sustana

Acted for Sustana, a portfolio company of Blackstone, in its acquisition of Hanna Paper, a high-grade paper recycling company.

American Holt, LLC, a portfolio company of Arcline Investment Management

Acted for American Holt, LLC, a portfolio company of Arcline Investment Management, in its acquisition of DMA Solution Inc., a leading engineering

DAVIES

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company for solutions in the manufacturing of high performance products for the PET plastic container and beverage industries.

Arcline Investment Management

Acted as Canadian counsel to Arcline Investment Management in its acquisition of International Water-Guard, a leading provider and servicer of proprietary potable water systems and components for use in business and commercial jet applications.

Alaris Equity Partners

Acted for Alaris Equity Partners, in its US\$546-million investment with Brookfield Special Investments, in Body Contour Centers LLC.

Fulcrum Capital Partners

Acted for Fulcrum Capital Partners in the merger of its portfolio company, Accucam Machining, with EQI Ltd., a portfolio company of Atlas Holdings, to create a leading global supply chain solution for metal products.

Beringer Capital

Acted for Beringer Capital in its acquisition (and related bank financing) of a majority stake in Dig Insights, a Canadian tech-enabled services company that delivers consumer insights and market research consulting, tools and solutions to leading brands across a range of sectors.

RECOGNITIONS

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Mergers and Acquisitions; Private Equity

The Best Lawyers in Canada—Mergers & Acquisitions; Leveraged Buyouts and Private Equity Law, Securities Law

INSIGHTS

Ownership of Privileged Communications in M&A Transactions: Practical Takeaways and Recent Case Law
July 13, 2023

Buyer Beware: In Canada's First COVID-19 "Busted Deal" Decision, Court Finds That Duo Bank Cannot Terminate Its Acquisition of Fairstone Financial
Dec. 15, 2020

EDUCATION

University of Toronto, JD/MBA (Honours, Gerald W. Schwartz Gold Medallist), 2008
Queen's University, BComm (Honours), 2004

TEACHING ENGAGEMENTS

Kevin previously co-taught the Advanced Corporate Law course at Queen's

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