



Jennifer Grossklaus

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Expertise

Mergers and Acquisitions
Capital Markets and Securities
Mining
Corporate

Bar Admissions

Ontario, 2002

With nearly two decades of practice experience, Jennifer brings a unique perspective and insight to support both client interests and the firm's overall legal talent management strategy.

Jennifer advises public and private clients in Canada and the United States on private M&A transactions across a broad range of industries, including healthcare, private equity, mining, industrials, retail and construction. She is trusted by clients for her pragmatic and business-minded approach to their critical issues.

As Professional Development Partner, Jennifer is responsible for developing, implementing and managing all continuing legal education and professional development activities for students and lawyers in Toronto. She is also involved in the firm's client education programs. Jennifer plays a key role in fostering a culture of lifelong learning, ensuring that our lawyers continue to meet our clients' changing needs.

REPRESENTATIVE WORK

McKesson Corporation

Acted for McKesson Corporation, a leading international healthcare services and information technology company, in connection with its \$3-billion acquisition of Rexall and Rexall Pharma Plus, which operate approximately 470 pharmacies in Canada, from Katz Group, one of Canada's largest privately owned enterprises.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in an auction transaction for the Zaldívar mine in Chile which resulted in the sale to Antofagasta Plc of a 50% interest in the mine for C\$1.005 billion, and related joint venture arrangements.

Sleep Country Canada Holdings Inc.

Acted for Sleep Country Canada Holdings Inc. in its \$88.7-million acquisition of Endy, one of Canada's leading mattress-in-a-box e-commerce players, and the financing of this acquisition through an increase in and amendment to its \$210-million senior secured syndicated credit facility.

The Pallinghurst Group

Acted for The Pallinghurst Group, a private investor in the global natural resources sector, in its joint 50-50 acquisition with Investissement Québec of Québec-based Nemaska Lithium Inc. pursuant to a sales process under the *Companies' Creditors Arrangement Act*. The acquisition was structured as a credit bid with Nemaska's largest secured creditor, Orion Mine Finance, and achieved through a reverse vesting order granted by the Superior Court of Québec and upheld by the Québec Court of Appeal.

Arizona Mining Inc.

Acted for Arizona Mining Inc. in its sale to South32 Limited in an all-cash

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transaction valuing Arizona Mining at approximately \$2.1 billion, by plan of arrangement.

McKesson Canada

Acted for McKesson Canada in its acquisition of Well.ca, an online retailer of health, wellness, baby and beauty products.

AutoCanada Inc.

Acted for AutoCanada Inc., a multi-location North American automobile dealership group, in its acquisition of 11 dealerships from the Autopoint Group, a group that has operated for over 17 years across Southwestern Ontario with \$345 million in annual revenue.

McKesson Corporation

Acting for McKesson Corporation in the sale of ClaimSecure Inc., an industry-leading healthcare management firm, to The Canada Life Assurance Company, a subsidiary of Great-West Lifeco Inc.

Blackstone Tactical Opportunities

Acted for Blackstone Tactical Opportunities in its US\$460-million sale with Orion Resource Partners of the gold prepay, stream facilities and an offtake agreement in respect of Lundin Gold Inc.'s Fruta del Norte mine to Newcrest Mining Limited.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in its sale of a 25% stake in the Cerro Casale Project to Goldcorp, and the negotiation of a 50/50 regional joint venture over the Cerro Casale, Quebrada Seca and Caspiche projects in Chile's Maricunga district. This highly complex and multi-faceted transaction involved the acquisition by Goldcorp of Kinross' entire 25% interest in the Cerro Casale Project and a 25% interest in the project from Barrick, whose holding in the project fell from 75% to 50%. Upon closing of the transaction, the joint venture was established.

RECOGNITIONS

IFLR1000: The Guide to the World's Leading Financial Law Firms—Mergers and Acquisitions

Lexpert Rising Stars: Leading Lawyers Under 40

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Corporate Mid-Market; Private Equity

The Best Lawyers in Canada—Corporate Law; Mergers and Acquisitions Law; Mining Law; Securities Law

INSIGHTS

COVID-19: What Private Fund Managers Need to Know Now
Mar. 24, 2020

Evolution of the Deal: Trending Contractual Terms in Mining Acquisition

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EDUCATION

McGill University, BCL/LLB, 2000

BOARD MEMBERSHIPS

Campfire Circle
The Sterling Hall School