# **DAVIES**



Eytan Dishy Associate Counsel

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Expertise Tax

Bar Admissions Ontario, 2018

# A creative problem solver, Eytan uses his tax expertise as a tool to achieve his clients' most complex business and financial goals.

He advises on tax matters related to corporate reorganizations, cross-border investments, mergers and acquisitions and estates. Clients value his strong technical tax proficiency and ability to balance tax risks and optimization with commercial considerations.

Eytan acts for family-owned businesses, private equity funds, ultra-high-net-worth individuals and family offices. As an advisor to ultra-high-net-worth families, he is sensitive to family dynamics and relationships.

#### REPRESENTATIVE WORK

# Lakeside Book Company

Acted for Lakeside Book Company, a portfolio company of Atlas Holdings, in its acquisition of Marquis Books.

# **Alaris Equity Partners**

Acted for Alaris Equity Partners, in its US\$546-million investment with Brookfield Special Investments, in Body Contour Centers LLC.

# **Agnico Eagle Mines Limited**

Advised Agnico Eagle Mines Limited in its US\$580-million investment in Minas de San Nicolas (MSN) (previously a wholly owned subsidiary of Teck Resources Limited), which owns the San Nicolas copper-zinc development project located in Zacatecas, Mexico. As a result of the transaction, Agnico Eagle and Teck will own 50% of MSN. The proceeds of the subscription will be used by MSN to fund the first US\$580 million of post-closing development and construction costs.

#### QuadFi

Acted for QuadFi, a Canadian mission-driven global fintech firm, in securing a US\$100-million financing commitment from Crayhill Capital Management, a New York-based minority-owned private credit manager.

## TRAXXALL Technologies Ltd.

Acted as Canadian special tax counsel to TRAXXALL Technologies Ltd., a significant software-as-a-service solutions provider for aircraft maintenance tracking, in its sale to Jet Support Services, Inc.

#### **Mondo Products Company Limited**

Acted for the selling shareholder in connection with the sale of Mondo Products Company Limited, the leading car wash cleaning fluids, service and equipment supplier in Canada, to National Carwash Solutions (NCS).

#### **Granite Real Estate Investment Trust**

Acted as tax counsel to Granite REIT in the establishment of a \$250-million atthe- market equity distribution program.

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# RIV Capital Inc. (formerly Canopy Rivers Inc.)

Acted for RIV Capital Inc. (formerly Canopy Rivers Inc.), a venture capital firm specializing in cannabis, in the sale of its indirect equity interest in Canapar Corp., a manufacturer and processor of active compounds used in wellness products, to RAMM Pharma Corp.

## **Syndicate of Underwriters**

Acted for a syndicate of underwriters led by J.P. Morgan, BMO Capital Markets, Goldman Sachs & Co. LLC, RBC Capital Markets and Scotiabank on the US\$2.2-billion cross-border initial public offering of subordinate voting shares and tangible equity units of GFL Environmental Inc., the fourth largest diversified environmental services company in North America. The offering is one of the largest IPOs in Canadian history.

# Waratah Capital Advisors Ltd.

Acting for Waratah Capital Advisors Ltd. in structuring and documenting the Royalty Capital Funds I-II and II-II, parallel funds offering interests to investors globally, together with a co-investment arrangement in a fund asset.

#### **RECOGNITIONS**

Best Lawyers: Ones to Watch—Tax Law

#### **INSIGHTS**

Federal Budget 2022: Tax Highlights

Apr. 08, 2022

Chapter 7: Business Interests, co-author

Dec. 24, 2021

The Permissibility of Surplus Stripping: A Brief History and Recent

Developments, co-author

Apr. 28, 2021

Canadian Tax Laws: A Review of 2019 and a Look Ahead to 2020

Jan. 30, 2020

Draft Legislation on the Taxation of Stock Options

June 19, 2019

Proposed Amendments to the GST/HST Treatment of Cryptocurrencies

May 27, 2019

#### **EDUCATION**

CPA Canada, In-Depth Tax Course, 2021
Osgoode Hall Law School, JD, 2017
Schulich School of Business, York University, MBA (with Distinction), 2017
York University, BA (Hons) (Magna Cum Laude), 2013

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