



Cynthia M. Hill
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Expertise
Capital Markets & Securities
Corporate
Mergers & Acquisitions

Bar Admissions
Ontario, 2012

Cynthia assists clients on a broad range of corporate and securities transactions.

Cynthia acts on mergers and acquisitions, financings and securities offerings. She offers guidance on corporate and securities law obligations. She works with companies in diverse industries, including oil and gas, technology, manufacturing and mining.

REPRESENTATIVE WORK

McKesson Canada

Acted for McKesson Canada in its acquisition of Well.ca, an online retailer of health, wellness, baby and beauty products.

Arizona Mining Inc.

Acted for Arizona Mining Inc. in connection with its \$110-million private placement of common shares with South32 International Investment Holdings Pty Ltd, an affiliate of South32 Limited.

Schlumberger Limited

Acted for Schlumberger Limited in connection with its \$205-million purchase of the XSR Coiled Tubing Services division of Xtreme Drilling and Coil Services Corp.

Christie Digital Systems USA, Inc.

Acted for Christie Digital Systems USA, Inc. in connection with its sale of Matrix series projector product lines to Rockwell Collins and related commercial arrangements.

First Quality Enterprises, Inc.

Acted as Canadian counsel to First Quality Enterprises, Inc., and its affiliates in connection with the acquisition of Fempro I Inc. and related companies.

Celestica Inc.

Acted for Celestica Inc. in connection with its US\$550-million amended and restated revolving credit facility agreement with a syndicate of lenders.

Celestica Inc.

Acted for Celestica Inc. in connection with a US\$300-million revolving credit facility agreement with a syndicate of lenders.

Woodbourne Capital

Acted for Woodbourne Capital in connection with its investment in a residential and commercial development at Montgomery Square in Toronto.

Woodbourne Capital

Acted for Woodbourne Capital in connection with its participation in an equity investment in, and the subordinate tranches of a \$76-million loan to, a Hilton Hotel project in Calgary.

Enerflex Ltd.

DAVIES

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Acted for Enerflex Ltd. in connection with the negotiation and establishment of a \$675-million credit facility for the acquisition of gas compression assets.

INSIGHTS

Canadian Capital Markets Report 2017: Looking Back, Looking Ahead
Mar. 31, 2017

Women on Boards: An OSC Report Card and What's Next
Sept. 29, 2015

EDUCATION

Osgoode Hall Law School, JD (Simms Shuber Prize; Dale Lastman Scholarship (Corporate Governance); Dean's Gold Key), 2011
Queen's University, BComm (First Class Honours), 2008