



Alyssa Wiseman
Partner

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Expertise
Corporate
Capital Markets and Securities
Mergers and Acquisitions

Bar Admissions
Québec, 2016

Clients turn to Alyssa for innovative solutions to their complex business issues.

Alyssa's practice focuses on mergers and acquisitions, private and public financings, securities offerings, plans of arrangement, and various corporate matters. She works with clients across a broad range of industries, including aerospace, retail, communications and media.

Alyssa sits on the board of directors of The Montreal Children's Library and The Museum of Jewish Montreal.

REPRESENTATIVE WORK

Velan Inc.

Acted for Velan Inc., a global leading manufacturer of industrial valves, in its \$329-million all-cash sale and privatization by way of plan of arrangement by Flowserve Corporation, one of the world's leading providers of fluid motion and control products and services.

Alimentation Couche-Tard Inc.

Acted for Alimentation Couche-Tard Inc. both in its acquisition of Cape D'Or Holdings Limited and Barrington Terminals Limited, which operate an independent convenience store and fuel network in Atlantic Canada under the Esso, Wilsons Gas Stops and Go! Store brands, and in connection with obtaining the Canadian Competition Bureau's approval for the transaction. Also acted for Alimentation Couche-Tard Inc. in the divestiture of 52 retail and fuel locations to Harnois Énergies.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with an offering by CDP Financial of US\$2 billion of senior notes under its Senior Notes Program.

Ironbridge Equity Partners Management Limited

Acted for Ironbridge Equity Partners Management Limited in its acquisition and related financing of La Verrerie Walker Ltée/Walker Glass Company Ltd., a Montréal-based company that manufactures mirror and acid etch-glazing substrates.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. in an offering by CDP Financial of C\$1.5 billion of senior notes under its senior notes program.

Premium Nickel Resources Corporation

Acted for the special committee of the board of directors of Premium Nickel Resources Corporation in its reverse takeover of North American Nickel Inc.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. in connection with an offering by CDP Financial of EUR2 billion in senior notes

DAVIES

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Caisse de dépôt et placement du Québec

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Cogir Immobilier

Acted for Cogir in the establishment of Cogir Real Estate Investment Fund, its new open-ended real estate investment fund, and the first capital raise thereunder.

BMO Nesbitt Burns Inc., Scotia Capital Inc., TD Securities Inc.

Acted for BMO Nesbitt Burns Inc., Scotia Capital Inc., TD Securities Inc. and a group of other agents in a \$300-million offering of Metro Inc.'s 1.922% Series J senior unsecured notes due December 2, 2024.

RECOGNITIONS

The Best Lawyers in Canada—Corporate Law

Best Lawyers: Ones to Watch—Corporate Law

McGill University Desautels Faculty of Management, Desautels MBA Case Competition—Winner

McGill University, Golden Key International Honor Society—Invitee

INSIGHTS

CSA Introduces a Streamlined Shelf Prospectus Regime for “Well-Known Seasoned Issuers”

Dec. 13, 2021

EDUCATION

McGill University, MBA & BCL/LLB, 2015

McGill University, BA, 2011

BOARD MEMBERSHIPS

The Montreal Children's Library

The Museum of Jewish Montreal