

February 6, 2024

Red 5 and Silver Lake Resources to Merge in A\$2.2-Billion Transaction

Davies is acting as Canadian counsel to Red 5 Limited, an Australia-based gold miner, in a merger of equals with Silver Lake Resources, creating a leading mid-tier gold company with a combined value of approximately A\$2.2 billion. The transaction is expected to close in June 2024.

The Davies team advising on this transaction includes Richard Fridman, Melanie Shishler, Jonas Farovitch and Matthew Auvinen (Public M&A); Sarah Powell and Robyn Barabash (Environment); Steve Willard (Real Property); and Jim Dinning (Regulatory).