

June 28, 2023

## **Lexpert Recognizes 14 Davies Partners as Leading Advisors in Technology and Health Sciences**

Over 40 companies and investors in the innovation sector turned to Davies in the past 18 months for their most complex transactions, with a combined deal value exceeding US\$44 billion. As a result, the 2023 *Lexpert Special Edition: Technology and Health Sciences* ranks 14 Davies partners among the top advisors in Canada.

Our most notable recent work includes advising:

### **Technology**

- Shaw Communications in its \$26-billion merger with Rogers Communications;
- Advent International Corporation as Canadian counsel in its US\$6.4-billion acquisition of NYSE- and TSX-listed Maxar Technologies Inc., a space technology company;
- PSP Investments in its investment in D-Wave Systems Inc. for the latter's merger with a SPAC, DPCM Capital Inc. – a deal with an implied value of US\$1.6 billion;
- SPS Commerce, Inc., an American retail cloud services company, in its US\$49-million acquisition of InterTrade Systems Inc., a Canadian SaaS commerce technology solutions company, from mdx commerce inc.;
- MacKinnon, Bennett & Co. in the C\$32-million merger of its portfolio company Bird Canada Inc. with Bird Global, Inc.;
- Tegus, a leading VC-backed research platform for investors, in its acquisition of Canalytix, a provider of data and analytics on listed companies; and
- WideOrbit, Inc., a California-based media vertical software provider, in its sale to Constellation Software Inc. and its subsidiary Lumine Group Inc., and the related spin-out of the combined Lumine Group Inc. as a new public company listed on the TSX-V.

### **Health Sciences**

- BELLUS Health Inc. in its US\$2-billion sale to GSK plc, a British-based pharmaceutical company;
- OMERS Administration Corporation in its US\$200-million acquisition of 54.5% stake of global royalties on MAVYRET, from Enanta Pharmaceuticals, Inc.;
- Nasdaq-listed Shockwave Medical, Inc. as Canadian counsel in its acquisition of Nasdaq- and TSX-listed British Columbia-based Neovasc Inc., with a total transaction value of up to US\$147 million;
- Bruker, a Nasdaq-listed provider of scientific instruments and analytical and diagnostic solutions, in its acquisition of Neurensence Inc., a Toronto-based innovative provider of optical functional neuroimaging;
- IDEXX Laboratories, Inc., a Nasdaq-listed leader in the design, development and marketing of diagnostic test instruments, in its acquisition of Pathogen Detection Systems, Inc., a Canadian-based developer of microbiological testing systems;
- KKR as Canadian counsel in its equity investment in the strategic merger of 123Dentist with Altima Dental and Lapointe Group, creating one of the largest dental support organizations in Canada; and
- Knight Therapeutics Inc., a pan-America specialty pharmaceutical company, in its exclusive license and supply agreements with Rigel Pharmaceuticals, a biotechnology company based in the United States, to commercialize fostamatinib throughout Latin America.

**The following Davies partners are recognized in this year's guide:**

- Aaron Atkinson
- Richard D. Cherney
- Michel Gélinas
- Jean-Philippe Groleau
- Brian Kujavsky
- Vincent A. Mercier
- Dale J. Osadchuk
- Nick Rodrigo
- Hillel W. Rosen
- Sébastien Roy
- Cameron M. Rusaw
- Gillian R. Stacey
- Justin D. Vineberg
- Dan Wolfensohn