

April 24, 2023

Sixty-One Davies Lawyers Recognized as Leading Finance and M&A Advisers

The 2023 *Lexpert Special Edition: Finance and M&A* ranks 61 Davies lawyers among the top advisers in Canada.

Our most notable recent work includes advising:

- Shaw Communications Inc. in its C\$26-billion acquisition by Rogers Communications Inc., a transformative deal in the Canadian telecommunications industry;
- Agnico Eagle Mines Limited in its merger with Kirkland Lake Gold Ltd. to create a C\$30-billion combined company, the gold industry's highest-quality senior producer and third-largest gold company in the world;
- Cominar REIT in its C\$5.7-billion sale to Iris Acquisition II LP, an entity created by a consortium led by Canderel Real Estate Property;
- Rogers Communications Inc. in financing its acquisition of Shaw Communications Inc., which was comprised of a C\$19-billion syndicated bridge credit facility (the largest single bank financing commitment ever secured in Canada) and permanent financing consisting of US\$7.05-billion of senior notes issued across five tranches (the largest-ever U.S. dollar issuance by a Canadian corporate issuer in U.S. market history), C\$4.25 billion of senior notes across four tranches (the largest-ever Canadian dollar issuance by a corporate issuer in Canadian market history), a C\$6-billion syndicated term credit facility and a C\$4-billion syndicated revolving credit facility;
- Underwriters led by RBC Dominion Securities in the Government of Canada's C\$5-billion inaugural green bond offering;
- LKQ Corporation, as Canadian counsel, in its C\$2.8-billion acquisition of Uni-Select Inc.;
- Enerflex Ltd. in establishing a US\$700-million revolving credit facility, a US\$150-million term loan and a US\$925-million bridge credit facility for its US\$735-million business combination with Exterran Corporation;
- Birch Hill Equity Partners in its joint acquisition (and related financing) with Investissement Québec of Québec-based Polycor Inc.; and
- Logiciels Metrio Inc., a Montréal-based ESG reporting and analytics firm, in its sale to Nasdaq, Inc.