

January 15, 2015

Davies Named in Two Deals in the 2014 IFLR Deal Yearbook 100

Davies is featured in the inaugural edition of the International Financial Law Review's *Deal Yearbook 100*, which describes two deals involving Davies. In the Hudbay Minerals' C\$55-million unsolicited takeover of Augusta Resource Corporation, Davies represented Augusta Resource, in a deal that ultimately resulted in a supported acquisition of Augusta by Hudbay. In the Master Asset Vehicle II notes, Davies represented a group of noteholders in approving and implementing amendments to the structure of MAV II to provide for periodic optional redemptions of certain notes of MAV II and concurrent proportional unwinds and liquidations of MAV II's liabilities and assets.

Further details are available the Deal Yearbook 100 (at pages 12 and 13).

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