

## Energy

Utilities and energy businesses transforming to meet changing customer, stakeholder and geopolitical demands need experienced legal advisers to help chart a clear path. We deliver sophisticated advice and practical solutions to get you to the finish line.

Whether you're undertaking a critical capital project or making a strategic acquisition in a dynamic energy sector, we understand the complex challenges involved. Our experience extends from construction and financing to public-private partnerships, and from environmental and regulatory compliance to M&A transactions, spanning all energy sectors. Whether you're in electricity, oil and gas, nuclear or renewable energy, we've immersed ourselves in your issues and have first-hand expertise to clarify the most complicated situations.

That's why a wide range of industry participants in Canada and abroad – both public and private, including generators and utilities, purchasers, sellers, lenders and government entities – rely on our lawyers to negotiate and structure complex deals and navigate regulatory environments. Backed by our insights and experience in M&A, finance, competition, tax planning, environmental law, Indigenous relations and energy-related disputes, you're that much closer to achieving your most ambitious goals.

### REPRESENTATIVE WORK

#### **Fengate Asset Management Ltd.**

Acted for Fengate Asset Management Ltd. in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axiom Infrastructure.

#### **Axiom Infrastructure**

Acted for Axiom Infrastructure in connection with a mezzanine financing of a portfolio of solar projects located in Ontario.

#### **Umicore SA**

Acted for Umicore SA/NV, a circular materials technology company headquartered in Belgium, in the development and construction of a first-of-its kind EV battery materials manufacturing plant in Loyalist Township, Ontario, that will be 100% fuelled by renewable energy from the start of production.

#### **Manulife**

Acted for Manulife Financial Corporation on the financing of battery energy storage systems to be installed at three existing solar power projects in southern Alberta (Concord's Coaldale, Monarch and Vulcan properties).

#### **Hydromega Services Inc.**

Acting for Hydromega Services Inc. in its sale, including its ownership interests in five hydropower generating stations in Québec and five additional hydropower generating stations in Northeastern Ontario, to FirstLight Power, a wholly owned subsidiary of PSP Investments and a leading clean power producer, developer and energy storage company.

# DAVIES

## RECOGNITION

“They are highly skilled, always-available legal experts that are able to consistently give great advice due to their extensive experience in the field.”

Client – *Chambers Canada 2016*

*Chambers Global: The World’s Leading Lawyers for Business*—Energy: Power

*Chambers Canada: Canada’s Leading Lawyers for Business*—Energy: Power

*IFLR1000: The Guide to the World’s Leading Financial Law Firms*—Project Development: Energy

Power Finance & Risk Awards 2019

- Canadian Deal of the Year
- District Energy Deal of the Year
- Transmission Deal of the Year

*The Legal 500 Canada*—Energy and Natural Resources: Power

*The Canadian Legal Lexpert Directory*

- Energy (Electricity): Toronto
- Energy (Oil and Gas): Toronto