



Nicolas Morin

Partner

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Expertise

Capital Markets and Securities
Mergers and Acquisitions
Private Equity
Venture Capital and Growth
Companies

Bar Admissions

Québec, 2005

Nicolas provides our clients with agile, detailed and business-driven solutions for mergers, acquisitions, securities, private equity and venture capital transactions.

Private and public companies choose Nicolas to advise on their sales and purchases – in Canada and abroad – as well as financing and restructuring transactions. He also advises issuers, investment dealers and private and institutional investors on public offerings, private placements and other equity and debt transactions.

Clients turn to Nicolas for his technical skills and practical advice in securities, financings, mergers & acquisitions and general corporate matters. Public companies and institutional investors also routinely consult him about their disclosure requirements and corporate governance matters.

Nicolas is co-lecturer in Securities Regulation at McGill University's Faculty of Law. He also volunteers his time as a mentor to young entrepreneurs through Startup Montréal.

REPRESENTATIVE WORK

Mason Resources Inc.

Acted for Mason Graphite Inc. with the sale of the Lac Guéret Property, targeted for the development of graphite at the Uatnan Mining Project, to Nouveau Monde Graphite Inc. in consideration of 6,208,210 common shares of Nouveau Monde Graphite Inc.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with a series 18 offering by CDP Financial of C\$750 million of senior notes due in 2030 under its Senior Notes Program.

IOU Financial Inc.

Acted for IOU Financial Inc., a fintech company listed on the TSX-V, in its sale to 9494-3677 Québec Inc., a corporation created by a group composed of funds managed by Neuberger Berman, Palos Capital and Fintech Ventures, for an all-cash consideration.

Interactive Validated Solutions 88 Inc.

Acted for the shareholders, including Desjardins Capital, Anges Québec capital and a large group of angel investors, of Interactive Validated Solutions 88 Inc., a company specializing in SaaS quality, compliance and traceability solutions, in its sale to TradeBeyond, a Hong Kong based leading supply chain platform.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the series 16 offering by CDP Financial of US\$1.5 billion of senior notes due in 2028 under its Senior Notes Program.

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Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the reopening of the series 15 offering by CDP Financial of US\$350 million of senior notes due in 2025 under its Senior Notes Program.

Burgundy Diamond Mines Limited

Acted for Burgundy Diamond Mines Limited (BDM) in its US\$136-million acquisition of Arctic Canadian Diamond Company Limited, including the world-class Ekati Diamond Mine in Canada's Northwest Territories, and Arctic Canadian Diamond Marketing N.V. Upon closing, BDM became one of the largest listed diamond companies globally.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. in the reopening of the series 15 offering by CDP Financial of US\$500 million of senior notes due in 2025 under its Senior Notes Program

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. in the reopening of the series 13 offering by CDP Financial of C\$750 million of senior notes due in 2028 under its Senior Notes Program

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. in the series 15 offering by CDP Financial of US\$500 million of senior notes due in 2025 under its Senior Notes Program

RECOGNITIONS

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Corporate Mid-Market; Private Equity

The Best Lawyers in Canada—Leveraged Buyouts and Private Equity Law; Corporate Law; Mergers and Acquisitions Law; Securities Law

INSIGHTS

Doing Business in Canada 2023, contributor
Nov. 14, 2023

CSA Introduces a Streamlined Shelf Prospectus Regime for "Well-Known Seasoned Issuers"
Dec. 13, 2021

Canadian Securities Regulators Adopt Harmonized Crowdfunding Rules to Promote Access to Capital for Startups
Sept. 21, 2021

Québec's Securities Tribunal Prevents Group Mach from Blocking Transat A.T./Air Canada Deal
Aug. 14, 2019

DAVIES

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Barreau du Québec, seminar, "Les développements récents en droit des affaires : Tout ce que vous avez toujours voulu savoir sur la dispense d'émetteur fermé sans jamais oser le demander"; Montréal, Québec
Oct. 20, 2017

Condotels and Other Real Estate Projects such as Timeshares Targeted by Draft Regulation of the *Autorité des marchés financiers* (AMF)
Dec. 02, 2016

Let's Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers' Disclosure
Apr. 15, 2015

Canadian Regulators Adopt Changes to the Exempt Market Regime
Feb. 20, 2015

EDUCATION

Dalhousie University, JD, 2005
Université Laval, LLB, 2003
Université de Montréal, BA (Political Science), 1999

PROFESSIONAL AFFILIATIONS

Canadian Bar Association

BOARD MEMBERSHIPS

Réseau Capital

COMMUNITY INVOLVEMENT

Startup Montréal, mentor

TEACHING ENGAGEMENTS

Nicolas is a co-lecturer in Securities Regulation at McGill University's Faculty of Law.