



Brett Seifred

Partner

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Expertise

Mergers and Acquisitions
Corporate
Capital Markets and Securities

Bar Admissions

Ontario, 2002

Brett achieves success for clients by immersing himself in their businesses and finding creative solutions to the challenges in their transactions.

Canadian and international clients – both public and private – choose Brett to advise on their domestic and cross-border mergers and acquisitions, capital market transactions, going-private transactions and corporate governance matters. Brett's big-picture approach has earned the trust of clients across a broad range of industries, including telecommunications and media, manufacturing, energy, mining and private equity.

Brett taught an advanced course in corporate law at Queen's University's Faculty of Law.

REPRESENTATIVE WORK

ShockWave Medical, Inc.

Acted as Canadian counsel to Nasdaq-listed Shockwave Medical, Inc., in its acquisition of Nasdaq- and TSX-listed British Columbia-based Neovasc Inc., for a total transaction value of up to US\$147 million consisting of a purchase price per share of cash and a contingent value right.

GreenV B.V.

Acted for Green V B.V. in its acquisition of JV Energy Solutions Inc., a provider of customer-specific heating, electrical engineering and insulation for the greenhouse horticulture industry.

Russel Metals Inc.

Acting for Russel Metals Inc. in its C\$225-million acquisition of seven service centers from Samuel, Son & Co., five of which are located in Western Canada and two in the United States.

Shaw Communications Inc.

Acted for Shaw Communications Inc. in its joint C\$2.85-billion sale with Rogers Communications Inc. of Freedom Mobile Inc. to Videotron Ltd., a subsidiary of Québecor Inc.

Temasek Holdings (Private) Limited

Acted for Temasek, as lead investor, in the US\$318-million Series E equity financing of Svante Inc., a British Columbia-based large-scale carbon capture technology provider.

Premium Nickel Resources Corporation

Acted for the special committee of the board of directors of Premium Nickel Resources Corporation in its reverse takeover of North American Nickel Inc.

Shaw Communications Inc.

Acted for Shaw Communications Inc. in the acquisition by Rogers Communications Inc. of all of Shaw's issued and outstanding Class A and Class B shares in a transaction valued at approximately C\$26 billion, including debt,

DAVIES

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representing a significant premium for Shaw's shareholders. This deal won M&A Deal of the Year at the 2024 Canadian Law Awards.

Waterton Global Resource Management LP

Acted for Waterton Global Resource Management LP in the sale of Nevada gold portfolio from Clover Nevada LLC to Element79 Gold Corp. The portfolio consists of the flagship Maverick Springs Project and 15 additional projects that comprise the Battle Mountain portfolio.

Russel Metals Inc.

Acted for Russel Metals Inc. in its US\$110-million acquisition of Boyd Metals, a metal services centre operator with locations in Arkansas, Missouri, Oklahoma and Texas.

The Pallinghurst Group

Acted for The Pallinghurst Group in its acquisition, through Pallinghurst Nickel International Limited, of a 19.2% interest in Talon Metals Corp. from Resource Capital Fund VI L.P. Talon Metals is a TSX-listed base metals company with a nickel-copper-cobalt project in the United States.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Corporate/Commercial: Ontario

*IFLR1000: Guide to the World's Leading Financial Law Firms—*Capital Markets;
Corporate and M&A

*The Legal 500 Canada—*Corporate and M&A (Next Generation Partner)

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Mining

*The Canadian Legal Lexpert Directory—*Corporate Commercial Law; Mergers
and Acquisitions

*The Best Lawyers in Canada—*Mergers and Acquisitions Law; Corporate Law

INSIGHTS

Governance Insights: 10 Trends that GCs and Boards Need to Know
Jan. 24, 2024

Governance Insights: Trends and Developments in Diversity
Apr. 21, 2023

Davies Governance Insights – September 2022, contributor
Sept. 06, 2022

Buyer Beware: In Canada's First COVID-19 "Busted Deal" Decision, Court Finds
That Duo Bank Cannot Terminate Its Acquisition of Fairstone Financial
Dec. 15, 2020

BlackBerry Minority Shareholder Forces Changes to Related Party Transactions
with Fairfax

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Oct. 15, 2020

EDUCATION

Peter A. Allard School of Law, University of British Columbia, LLB (Gold Medallist), 2000

Queen's University, BA (Honours), 1996

TEACHING ENGAGEMENTS

Brett teaches advanced corporate law at the Queen's University Faculty of Law.