



Andrew Ellis

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Expertise

Tax

Bar Admissions

Ontario, 2013

Canadian and international clients rely on Andrew to identify and resolve critical tax aspects of their deals.

Andrew advises clients on the tax aspects of cross-border and domestic mergers and acquisitions, investments, financings and reorganizations. A trusted advisor to leading corporations, he develops creative structures that support their growth. Clients from diverse industry sectors – including technology, telecommunications, pharmaceuticals, construction, real estate, energy, pulp and paper and manufacturing – value Andrew for his practical advice and business acumen.

Andrew teaches the tax component of the Advanced Business Law Workshop on mergers and acquisitions at Osgoode Hall Law School.

REPRESENTATIVE WORK

Aecon Group Inc.

Acted for Aecon Group Inc. in the C\$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

Atlas Holdings, LLC

Acting for Atlas Holdings in its US\$120-million acquisition of West Fraser Timber Co. Ltd.'s Quesnel River pulp mill in British Columbia and Slave Lake pulp mill in Alberta.

Atlas Holdings LLC

Acted for Atlas Holdings LLC in its acquisition of Resolute FP Canada Inc.'s pulp, newsprint, and directory paper mill operations in Thunder Bay, Ontario.

OMERS Administrative Corporation

Acting for OMERS Administration Corporation in its US\$200-million acquisition of 54.5% stake of global royalties on MAVYRET, from Enanta Pharmaceuticals, Inc.

OMERS Capital Markets

Acted for OMERS Capital Markets in its US\$500-million acquisition of 30% of Ultragenyx Pharmaceutical Inc.'s royalty interest from Kyowa Kirin Co., Ltd. on the future sales of Crysivitar (burosumab) in the United States and Canada.

Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axiom Infrastructure.

Tegus

DAVIES

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Acted for Tegos, a leading research platform for investors, with its acquisition of Canalist, a provider of data and analytics on listed companies.

Shaw Communications Inc.

Acted for Shaw Communications Inc. in the acquisition by Rogers Communications Inc. of all of Shaw's issued and outstanding Class A and Class B shares in a transaction valued at approximately C\$26 billion, including debt, representing a significant premium for Shaw's shareholders. This deal won M&A Deal of the Year at the 2024 Canadian Law Awards.

Generac Holdings Inc.

Acted as Canadian counsel to Generac Holdings Inc., a leading energy technology company, in its US\$770-million acquisition of ecobee Inc., a leader in sustainable smart home solutions.

RECOGNITIONS

Expert Special Edition: Finance and M&A

The Best Lawyers in Canada—Tax Law

INSIGHTS

Federal Budget 2024: How It Impacts You and Your Business
Apr. 16, 2024

Canada's Fall Economic Statement: Tax Highlights
Dec. 01, 2020

2018 Federal Budget: Tax Highlights
Feb. 27, 2018

EDUCATION

Chartered Professional Accountants of Canada, In-Depth Tax Course
University of Western Ontario, JD, 2012
University of Toronto, BA, 2007

TEACHING ENGAGEMENTS

Andrew is a lecturer at Osgoode Hall Law School, teaching the tax component of the Advanced Business Law Workshop on mergers and acquisitions.