

Corporate

Business leaders know the value of having a legal adviser on board through all stages of growth – a team committed to putting their strategies into action with a focus on the details. That's what brings lasting success, and that's what you can count on from our team.

Working closely with our corporate and entrepreneurial clients over time on their business issues significantly strengthens the advice we can give them – especially when transformational events unfold. Understanding your business and helping you build its infrastructure is what we do.

We provide comprehensive advice and formulate specific plans across a full range of general corporate and securities issues. From choosing the right business model to negotiating a strategic partnership or major contract, we work with you to create a sound foundation for any future strategic move.

When you need advice on important governance or high-stakes situations, we draw on our expertise across practices to shape the best plan. And we leverage our strong relations with government and regulatory agencies, as well as leading law firms in other jurisdictions, to extend our reach and help ensure a successful outcome.

REPRESENTATIVE WORK

Canada Growth Fund Inc.

Acted for Canada Growth Fund Inc. in leading the US\$55-million convertible debt financing of dcbel Inc., a Montréal-based smart home energy platform company.

Hydrostor Inc.

Acted for Hydrostor Inc., a leading developer and operator of long duration energy storage systems, in securing a US\$150 million convertible note financing commitment from Canada Growth Fund Inc. ("CGF"), Goldman Sachs Alternatives, and Canada Pension Plan Investment Board and an additional US\$50 million convertible development expenditure loan facility from CGF.

Amzak Health LLC and Lumira Ventures

Acted for Amzak Health and Lumira Ventures in connection with a US\$16.5-million Series A funding round for Sound Blade Medical Inc., a medical device company developing handheld ultrasound-guided histotripsy technology.

Patriot Battery Metals

Acted for Patriot Battery Metals, a lithium exploration and development company, in the C\$69-million strategic investment, offtake and strategic partnership with Volkswagen and PowerCo, to supply Volkswagen's battery subsidiary PowerCo's battery cell production activities in Europe and North America.

A large optical products retailer

Advising a large optical products retailer on general privacy and compliance matters as well as its response to a ransomware incident and related investigation with cross-border implications.

DAVIES

RECOGNITION

Chambers Global: The World's Leading Lawyers for Business—Corporate/M&A (Band 1 firm)

Chambers Canada: Canada's Leading Lawyers for Business

- Corporate/Commercial: The Elite: Ontario (Band 1 firm)
- Corporate/Commercial: The Elite: Québec (Band 1 firm)
- Corporate/M&A (Band 1 firm)

IFLR Americas Awards—National Corporate Firm of the Year: Canada (2018, 2021)

The Legal 500 Canada—Corporate and M&A (Tier 1 firm)

The Canadian Legal Lexpert Directory

- Corporate Commercial Law: Toronto and Montréal (Most Frequently Recommended firm)
- Litigation – Corporate Commercial: Toronto and Montréal (Most Frequently Recommended firm)