

Mining

Mining companies are transforming themselves to boost profitability, strengthen their social impact and adopt cutting-edge practices. Our team helps you make those bold moves swiftly and successfully.

Global mining companies rely on our team for their most structurally complex and precedent-setting deals. Working across borders and with every type of commodity, we immerse ourselves in your strategies, projects and operations, and use our deep practical experience to create solutions that work.

Our clients range from senior players to junior and mid-tier companies as well as emerging exploration and development companies. Across international borders, we organize and coordinate teams of legal, financial, accounting and technical experts to get the deal done.

Thanks to our long-standing relationships with industry leaders, you get our broad perspective and practical advice on everything from project financings, strategic alliances and streaming arrangements to restructurings, dispute resolution and the mitigation of political risk.

Our team has sector-focused expertise in M&A, securities, tax strategies, finance and litigation. We also have deep experience tackling environmental and Indigenous issues. And we are tracking emerging, potentially disruptive technologies.

We're here to advise you on every step in the acquisition, growth and financing of your company and at every stage in the exploration, development, financing and operation of specific properties.

REPRESENTATIVE WORK

Red 5 Limited

Acting as Canadian counsel to Red 5 Limited, an Australia-based gold miner, in a merger of equals with Silver Lake Resources, creating a leading mid-tier gold company with a combined value of approximately A\$2.2 billion.

Mason Resources Inc.

Acted for Mason Graphite Inc. with the sale of the Lac Guéret Property, targeted for the development of graphite at the Uatnan Mining Project, to Nouveau Monde Graphite Inc. in consideration of 6,208,210 common shares of Nouveau Monde Graphite Inc.

Sprott Resource Streaming and Royalty Corp.

Acted as tax counsel for Sprott Resource Streaming and Royalty Corp., as lead arranger for its resource lending investment funds, in its US\$110-million streaming transaction with Ascot Resources Ltd. regarding the Premier Gold Project located on Nisga'a Nation Treaty Lands in the prolific Golden Triangle of northwestern British Columbia.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

DAVIES

Copper Mountain Mining Corporation

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

RECOGNITION

“I’d say that Davies is the most professional law firm that I have worked with in Canada. We go to them with our most critical issues. I know that I’m getting the cream of the crop.”

Client – *Chambers Canada 2019*

Chambers Global: The World’s Leading Lawyers for Business—Mining (International and Cross-Border)

Chambers Canada: Canada’s Leading Lawyers for Business—Energy & Natural Resources: Mining

IFLR Americas Awards—Project Finance Deal of the Year (2020)

The Legal 500 Canada—Energy and Natural Resources: Mining

The Canadian Law Awards 2020

- Canadian Deal of the Year
- Cross-Border Deal of the Year

The Canadian Legal Lexpert Directory—Mining: Toronto